COAST

Investment & Development Company

Boursa Kuwait Weekly Report

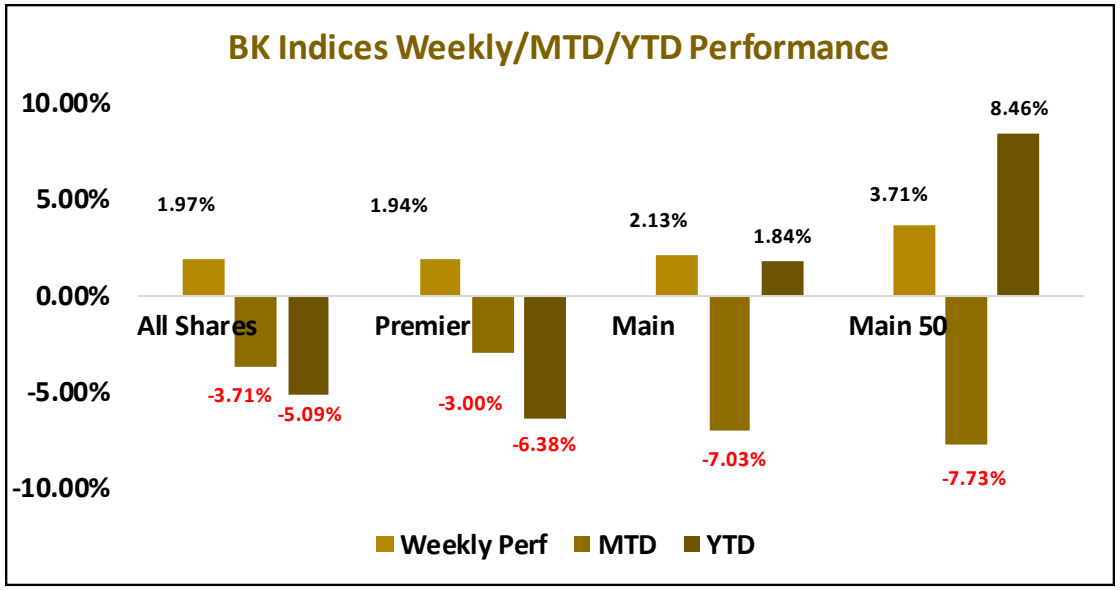
Week Ended on 29 October 2026

By Asset Management Group

Boursa Kuwait Weekly Report

29 October 2026

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	65,281.11	323.17	28,363.42	36,917.69
Value (KD Mn)	17,108.05	84.69	10,943.79	6,164.27
Deals	4,381,439	21,690	2,010,621	2,370,818

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	138	50.67	
Premier	39	42.15	83.2%
Main (Incl M-50)	99	8.52	16.8%
Main -50	47	3.07	6.1%

Source: Coast Corporate Portfolio Mgt/BK Website

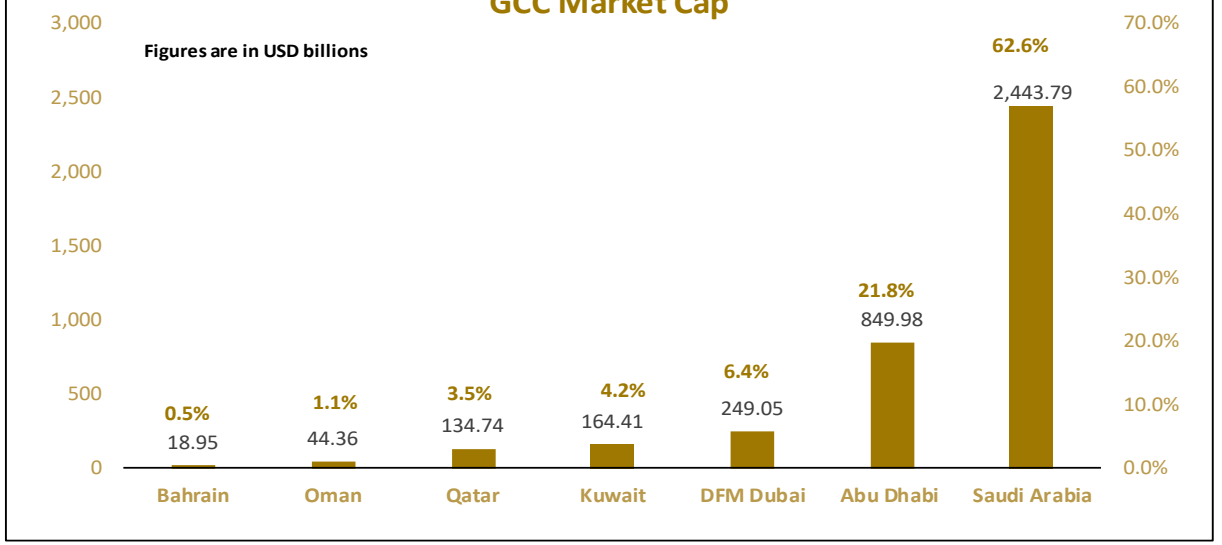
BK indices rebounded after five weeks of losses, with the All-Share Index gaining 2.0%, the Premier Market 1.9%, and the Main Market and Main 50 adding 2.1% and 3.7% respectively. Regional sentiment recovered mid-week as the first high-level Iran–Saudi contact in Tehran and strong bank results lifted Saudi equities back above 10,000 and Qatar by 6.3%, before Houthi strikes on Aden and a limpet-mine attack on a tanker in Hormuz triggered Thursday's retreat. Brent held near $117, up 13.6% in October.

GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	29-Oct-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,453.99	1.97%	-3.71%	-5.09%	16.11	1.72
	Premier	9,498.31	8,892.55	1.94%	-3.00%	-6.38%	17.29	1.87
	Main	8,302.39	8,454.85	2.13%	-7.03%	1.84%	11.46	1.16
	Main 50	8,688.80	9,423.62	3.71%	-7.73%	8.46%	11.80	1.43
Saudi Arabia	Tadawul	10,490.69	9,921.50	2.33%	-4.97%	-5.43%	13.66	1.66
Qatar	QE Index	10,762.51	9,151.18	6.27%	-1.01%	-14.97%	10.56	1.03
Abu Dhabi	ADX	9,992.72	9,477.76	-2.31%	-5.88%	-5.15%	13.70	2.20
DFM Dubai	DFM-General	6,047.09	5,817.75	0.00%	-2.40%	-3.79%	8.88	1.68
Oman	MSM-30	5,866.80	7,368.59	-0.13%	-2.63%	25.60%	13.32	1.26
Bahrain	Bahrain - All Shares	2,066.54	1,830.01	-1.17%	-4.08%	-11.45%	6.71	0.71

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Boursa Kuwait Weekly Report

29 October 2026

Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
TAHSSILAT	**0.155**	0.113	**37.2%**	-1.9%	3.29	0.476
MRC	**0.175**	0.152	**15.1%**	23.2%	2.53	0.42
NRE	**0.142**	0.124	**14.5%**	89.8%	290.62	39.43
ARKAN	**0.293**	0.257	**14.0%**	-1.0%	18.13	5.18
MKHZN	**0.152**	0.136	**11.8%**	6.5%	135.44	20.09

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	**0.142**	0.124	14.5%	89.8%	**290.62**	39.43
MKHZN	**0.152**	0.136	11.8%	6.5%	**135.44**	20.09
ALOLA	**0.108**	0.097	11.7%	-12.9%	**59.27**	6.42
ALIMTIAZ	**0.064**	0.059	7.1%	-2.2%	**55.41**	3.53
ALSAFAT	**0.129**	0.139	-7.2%	-46.3%	**53.17**	7.34

Prices are in KWD

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	**0.142**	0.124	14.5%	89.8%	290.62	**39.43**
KFH	**0.750**	0.737	1.8%	2.0%	50.59	**38.03**
NBK	**0.843**	0.825	2.2%	-9.3%	30.29	**25.64**
MKHZN	**0.152**	0.136	11.8%	6.5%	135.44	**20.09**
IFA	**0.429**	0.403	6.5%	1.2%	45.89	**19.64**

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
MUNSHAAT	**0.211**	0.229	**-7.9%**	-11.8%	2.17	0.47
ALSAFAT	**0.129**	0.139	**-7.2%**	-46.3%	53.17	7.34
KCIN	**1.271**	1.357	**-6.3%**	-9.9%	0.01	0.01
KINS	**0.385**	0.411	**-6.3%**	-15.6%	0.99	0.38
FACIL	**0.233**	0.242	**-3.7%**	-12.5%	0.26	0.06

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	**1.200**	1.200	0.0%	-10.7%	**309**	370.58
ALKOUT	**0.670**	0.651	2.9%	-37.7%	**1,000**	670.00
ATC	**0.498**	0.494	0.8%	-17.5%	**1,149**	570.60
NAPESCO	**1.487**	1.505	-1.2%	-1.0%	**2,194**	3,217.49
GINS	**1.330**	1.372	-3.1%	60.2%	**2,849**	3,706.97

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	**1.200**	1.200	0.0%	-10.7%	309	**370.58**
ATC	**0.498**	0.494	0.8%	-17.5%	1,149	**570.60**
ALKOUT	**0.670**	0.651	2.9%	-37.7%	1,000	**670.00**
QIC	**0.137**	0.124	10.5%	5.7%	12,922	**1,688.06**
GFC	**0.353**	0.348	1.4%	-6.1%	8,227	**2,697.81**

Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	*Weekly Return*	YTD Return
Kuwait Finance House	1	Banking	Premier	0.750	14,399.98	28.4%	1.8%	2.0%
National Bank of Kuwait	2	Banking	Premier	0.843	7,738.66	15.3%	2.2%	-9.3%
Boubyan Bank	3	Banking	Premier	0.651	3,071.97	6.1%	1.4%	-1.6%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.578	2,501.04	4.9%	0.5%	14.6%
Mabanee Co.	5	Real Estate	Premier	0.965	1,512.73	3.0%	3.0%	-4.3%
Gulf Bank of Kuwait	6	Banking	Premier	0.325	1,359.21	2.7%	1.2%	-1.9%
Warba Bank	7	Banking	Premier	0.258	1,218.57	2.4%	3.6%	-5.8%
Commercial Bank of Kuwait	8	Banking	Main	0.509	1,004.40	2.0%	-1.2%	6.2%
National Mobile Telecommunications	9	Telecommunications	Main	1.644	823.91	1.6%	3.9%	26.9%
Al Ahli Bank of Kuwait	10	Banking	Premier	0.291	794.69	1.6%	-2.0%	7.3%

Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	**2,057.09**	2,023.57	33.52	1.66%	**30,734.73**	60.65%	**1**	18.70	1.96	3.17%
▲ Financial Services	44	**1,604.77**	1,566.88	37.89	2.42%	**5,112.88**	10.09%	**2**	13.30	1.13	3.40%
▲ Real Estate	28	**1,953.00**	1,896.58	56.42	2.97%	**4,134.95**	8.16%	**3**	18.82	1.39	1.88%
▲ Telecommunications	4	**1,332.83**	1,318.03	14.80	1.12%	**4,075.81**	8.04%	**4**	9.10	1.77	4.77%
▲ Industrials	19	**691.76**	663.36	28.40	4.28%	**2,273.40**	4.49%	**5**	14.48	1.42	4.87%
▲ Consumer Discretionary	11	**2,137.33**	2,071.74	65.59	3.17%	**1,553.63**	3.07%	**6**	15.71	2.63	3.68%
▲ Insurance	8	**2,350.34**	2,346.41	3.93	0.17%	**945.37**	1.87%	**7**	10.44	1.11	2.91%
▲ Energy	6	**1,862.35**	1,816.63	45.72	2.52%	**501.08**	0.99%	**8**	13.07	1.41	4.47%
▲ Basic Materials	3	**860.11**	816.34	43.77	5.36%	**484.51**	0.96%	**9**	22.22	1.61	3.65%
▲ Consumer Staples	2	**1,243.43**	1,220.40	23.03	1.89%	**376.19**	0.74%	**10**	17.77	2.74	4.04%
▲ Health Care	2	**554.24**	552.61	1.63	0.29%	**264.08**	0.52%	**11**	16.81	1.87	0.00%
▲ Utilities	1	**339.47**	334.21	5.26	1.57%	**141.90**	0.28%	**12**	10.43	0.96	3.88%
▲ Technology	1	**5,310.75**	5,121.60	189.15	3.69%	**73.00**	0.14%	**13**	NM	NM	NM

COAST

Investment & Development Company

Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

Legal DISCLAIMER: Legal DISCLAIMER: This report is prepared and issued by the Research Department of Coast Investment & Development Co. K.S.C.P. ("COAST"), a Kuwaiti investment company licensed and regulated by the Capital Markets Authority, Kuwait. It is provided for informational purposes only and must not be relied upon as a primary basis for any investment decision, nor is it an offer or solicitation to buy or sell any security referred to herein.

COAST prepared this report using publicly available information, internal data and other sources believed to be reliable, but makes no representation or warranty, express or implied, as to its accuracy, completeness, reliability or suitability for any purpose. Any opinions, projections, estimates or forecasts represent the views of the relevant analysts as at the date of this report; their inclusion does not imply a recommendation or endorsement. To the fullest extent permitted by law, neither COAST nor any of its employees or analysts shall be liable for the contents of this report or for any loss arising from its use.

Past performance is not necessarily a guide to future performance. Investors should reach their own decision on whether to buy or sell the securities covered, based on their specific investment objectives and in consultation with their financial advisor. COAST is under no obligation to update, modify or amend this report, or to notify any recipient, should any information, opinion or estimate stated herein change or subsequently become inaccurate.

This report may not be distributed in any jurisdiction where such distribution is restricted by law, and may not be copied, transmitted or distributed in whole or in part without the prior written consent of COAST. Additional information on its contents is available on request.