COAST

Investment & Development Company

Boursa Kuwait Weekly Report

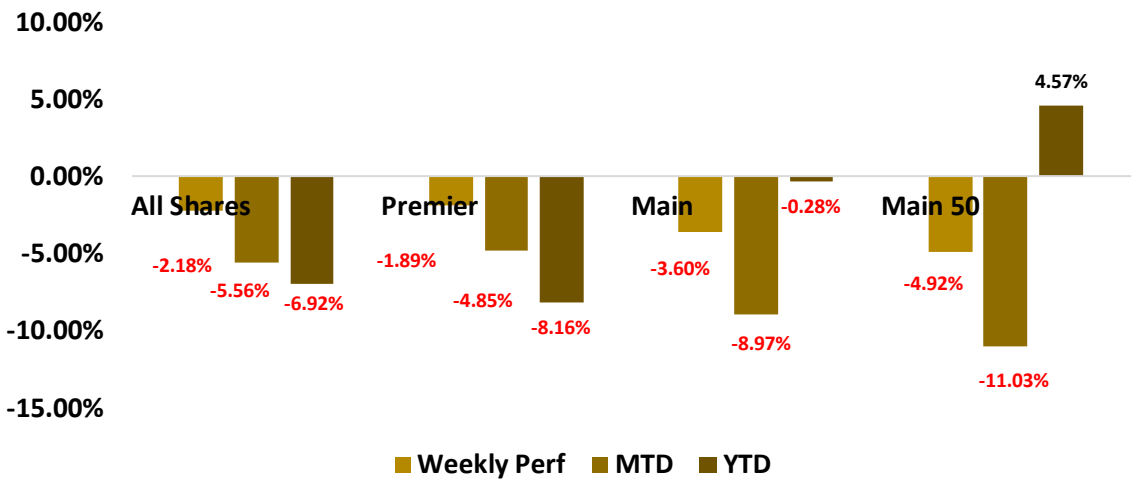
Week Ended on 22 October 2026

By Asset Management Group

Boursa Kuwait Weekly Report

22 October 2026

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	*Main Segment*
Volume (Mn)	**63,637.61**	323.03	**27,611.84**	***36,025.77***
Value (KD Mn)	**16,699.04**	84.77	**10,675.45**	***6,023.59***
Deals	**4,283,835**	21,745	**1,962,192**	***2,321,643***

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	**138**	49.69	
Premier	**39**	41.35	83.2%
Main (Incl M-50)	**99**	8.35	16.8%
Main -50	**47**	2.96	6.0%

Source: Coast Corporate Portfolio Mgt/BK Website

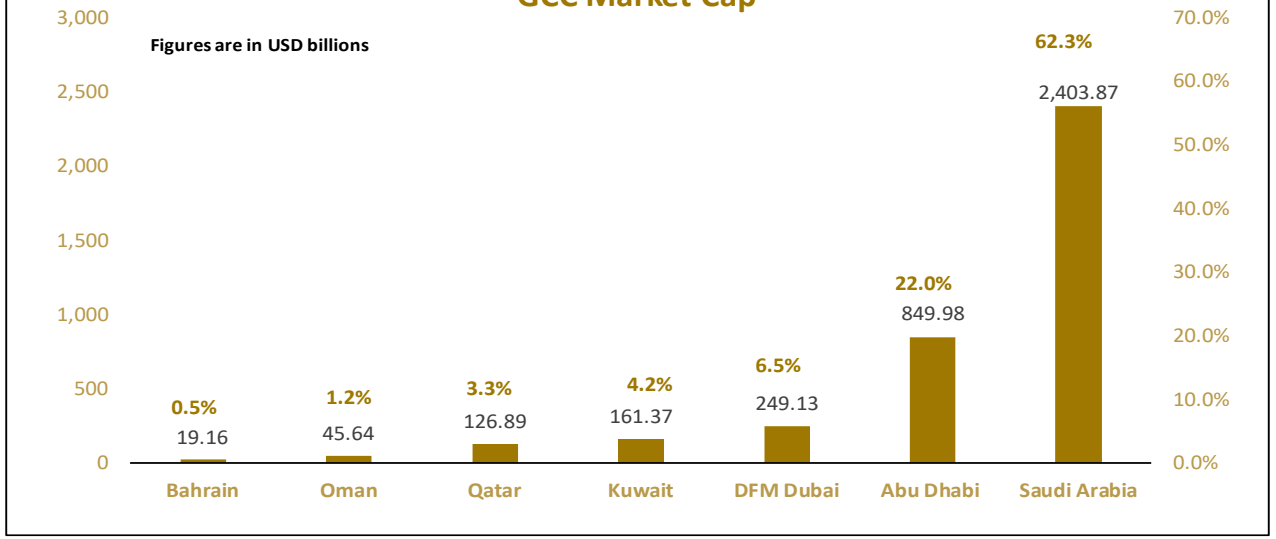
BK Indices fell for a fifth straight session, closing a week of unbroken losses as regional risk overwhelmed a solid bank-earnings season. The All-Share Index lost 2.2%, the Premier Market slipped 1.9%, while the Main Market and Main 50 dropped 3.6% and 4.9% respectively. Houthi strikes on Riyadh and Dammam, Iranian attacks on tankers in the Gulf and the US evacuation of diplomats' families from Saudi Arabia pushed Brent to a six-month high near $117 and sent Saudi equities to their lowest close since 2021.

GCC Peers - Performance

GCC Peers	Index Name	*31-Dec-25*	22-Oct-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	*8,907.60*	**8,290.81**	**-2.18%**	**-5.56%**	**-6.92%**	**15.89**	**1.68**
	Premier	*9,498.31*	**8,723.60**	**-1.89%**	**-4.85%**	**-8.16%**	**17.07**	**1.82**
	Main	*8,302.39*	**8,278.92**	**-3.60%**	**-8.97%**	**-0.28%**	**11.21**	**1.14**
	Main 50	*8,688.80*	**9,086.19**	**-4.92%**	**-11.03%**	**4.57%**	**11.45**	**1.39**
Saudi Arabia	Tadawul	*10,490.69*	**9,695.86**	-4.06%	-7.13%	**-7.58%**	**13.61**	**1.65**
Qatar	QE Index	*10,762.51*	**8,611.10**	-2.26%	-6.85%	**-19.99%**	**9.92**	**0.97**
Abu Dhabi	ADX	*9,992.72*	**9,702.15**	-1.04%	-3.66%	**-2.91%**	**13.70**	**2.20**
DFM Dubai	DFM-General	*6,047.09*	**5,817.76**	-0.22%	-2.40%	**-3.79%**	**8.85**	**1.68**
Oman	MSM-30	*5,866.80*	**7,377.82**	-3.96%	-2.51%	**25.76%**	**13.74**	**1.29**
Bahrain	Bahrain - All Shares	*2,066.54*	**1,851.61**	-1.30%	-2.94%	**-10.40%**	**6.79**	**0.71**

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



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Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KHOT	**0.200**	0.185	**8.1%**	*-15.4%*	0.02	0.005
KMEFIC	**0.136**	0.126	**7.9%**	*-12.3%*	1.86	0.24
GINS	**1.372**	1.274	**7.7%**	*65.3%*	0.01	0.01
KCIN	**1.357**	1.271	**6.8%**	*-4.2%*	0.002	0.003
FACIL	**0.242**	0.230	**5.2%**	*-9.3%*	0.60	0.14

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GBK	**0.321**	0.312	2.9%	*-3.1%*	**80.15**	25.37
KFH	**0.737**	0.760	-3.0%	*0.3%*	**65.96**	49.27
GFH	**0.151**	0.163	-7.4%	*-16.6%*	**57.95**	9.05
NIND	**0.203**	0.215	-5.6%	*-30.4%*	**55.74**	11.53
NRE	**0.124**	0.127	-2.4%	*65.7%*	**53.93**	6.73

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	**0.737**	0.760	-3.0%	*0.3%*	65.96	**49.27**
GBK	**0.321**	0.312	2.9%	*-3.1%*	80.15	**25.37**
NBK	**0.825**	0.815	1.2%	*-11.2%*	20.93	**17.12**
NIND	**0.203**	0.215	-5.6%	*-30.4%*	55.74	**11.53**
SANAM	**0.300**	0.321	-5.8%	*51.3%*	35.82	**10.75**

Prices are in KWD

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KCEM	**0.302**	0.368	**-17.9%**	*-27.3%*	0.44	0.14
FTI	**0.500**	0.608	**-17.8%**	*178.7%*	12.31	6.36
SENERGY	**0.188**	0.215	**-12.7%**	*-14.4%*	3.31	0.66
CLEANING	**0.292**	0.334	**-12.6%**	*142.2%*	11.84	3.61
ALOLA	**0.097**	0.110	**-12.1%**	*-22.0%*	49.22	5.00

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
MIDAN	**0.825**	0.860	-4.1%	*0.7%*	**110**	90.75
ALKOUT	**0.651**	0.666	-2.3%	*-39.4%*	**599**	388.80
TAMINV	**1.200**	1.210	-0.8%	*-10.7%*	**795**	951.55
KCIN	**1.357**	1.271	6.8%	*-4.2%*	**2,406**	3,058.32
NAPESCO	**1.505**	1.510	-0.3%	*0.1%*	**6,503**	9,770.79

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
MIDAN	**0.825**	0.860	-4.1%	*0.7%*	110	**90.75**
ALKOUT	**0.651**	0.666	-2.3%	*-39.4%*	599	**388.80**
TAMINV	**1.200**	1.210	-0.8%	*-10.7%*	795	**951.55**
KCIN	**1.357**	1.271	6.8%	*-4.2%*	2,406	**3,058.32**
ATC	**0.494**	0.514	-3.9%	*-18.1%*	6,764	**3,551.45**

Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	*Weekly Return*	YTD Return
Kuwait Finance House	1	Banking	Premier	0.737	14,150.38	28.5%	-3.0%	0.3%
National Bank of Kuwait	2	Banking	Premier	0.825	7,573.42	15.2%	1.2%	-11.2%
Boubyan Bank	3	Banking	Premier	0.642	3,029.50	6.1%	-3.5%	-2.9%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.575	2,488.06	5.0%	1.2%	14.1%
Mabanee Co.	5	Real Estate	Premier	0.937	1,468.84	3.0%	0.6%	-7.0%
Gulf Bank of Kuwait	6	Banking	Premier	0.321	1,342.48	2.7%	2.9%	-3.1%
Warba Bank	7	Banking	Premier	0.249	1,176.06	2.4%	-3.5%	-9.1%
Commercial Bank of Kuwait	8	Banking	Main	0.515	1,016.24	2.0%	2.0%	7.4%
Al Ahli Bank of Kuwait	9	Banking	Premier	0.297	811.07	1.6%	0.7%	9.5%
National Mobile Telecommunications	10	Telecommunications	Main	1.583	793.34	1.6%	-6.4%	22.6%

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Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
Banking	9	**2,023.57**	2,053.75	(30.18)	-1.47%	**30,233.93**	60.84%	**1**	18.55	1.90	3.22%
Financial Services	44	**1,566.88**	1,647.75	(80.87)	-4.91%	**4,991.35**	10.04%	**2**	13.00	1.10	3.50%
Telecommunications	4	**1,318.03**	1,327.91	(9.88)	-0.74%	**4,030.56**	8.11%	**3**	8.93	1.77	4.84%
Real Estate	28	**1,896.58**	1,939.43	(42.85)	-2.21%	**4,015.62**	8.08%	**4**	18.57	1.37	1.89%
Industrials	19	**663.36**	704.93	(41.57)	-5.90%	**2,180.09**	4.39%	**5**	14.07	1.38	5.01%
Consumer Discretionary	11	**2,071.74**	2,153.37	(81.63)	-3.79%	**1,505.95**	3.03%	**6**	15.23	2.55	3.79%
Insurance	8	**2,346.41**	2,369.97	(23.56)	-0.99%	**943.79**	1.90%	**7**	10.42	1.11	2.91%
Energy	6	**1,816.63**	1,877.72	(61.09)	-3.25%	**488.77**	0.98%	**8**	12.72	1.38	4.58%
Basic Materials	3	**816.34**	856.04	(39.70)	-4.64%	**459.86**	0.93%	**9**	21.09	1.53	3.85%
Consumer Staples	2	**1,220.40**	1,274.91	(54.51)	-4.28%	**369.22**	0.74%	**10**	17.56	2.71	4.09%
Health Care	2	**552.61**	575.66	(23.05)	-4.00%	**263.30**	0.53%	**11**	15.00	1.87	0.00%
Utilities	1	**334.21**	344.74	(10.53)	-3.05%	**139.70**	0.28%	**12**	10.27	0.94	3.94%
Technology	1	**5,121.60**	5,514.45	(392.85)	-7.12%	**70.40**	0.14%	**13**	NM	NM	NM

COAST

Investment & Development Company

Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

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