



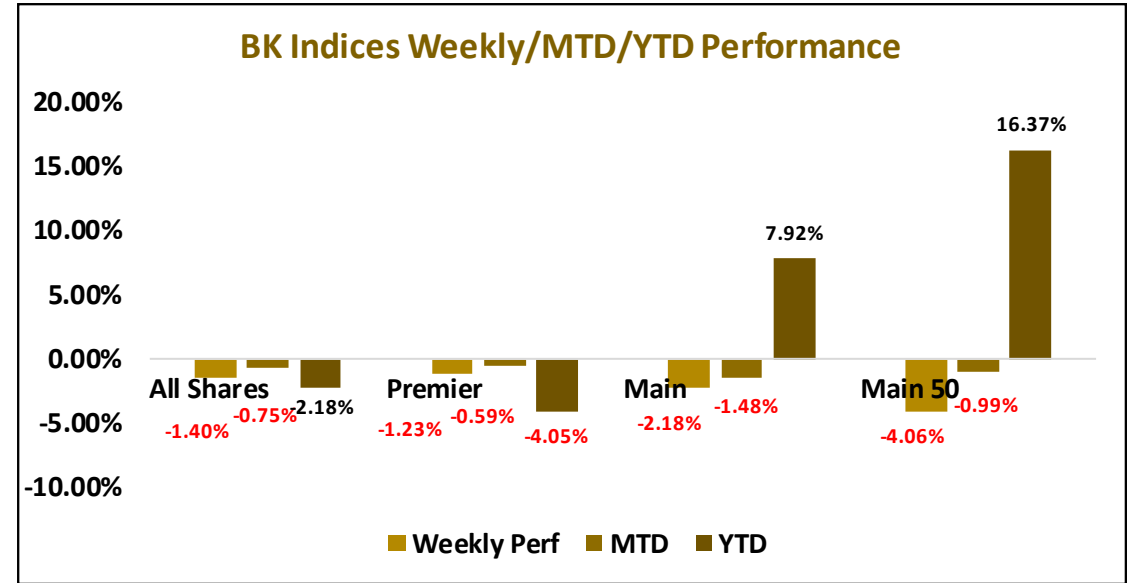
COAST

Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 01 October 2026

By Asset Management Group



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	60,049.26	329.94	25,882.17	34,167.09
Value (KD Mn)	15,715.33	86.35	10,042.76	5,672.57
Deals	3,985,616	21,899	1,873,779	2,111,837

# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.24	
Premier	39	43.20	82.7%
Main (Incl M-50)	100	9.04	17.3%
Main -50	47	3.23	6.2%

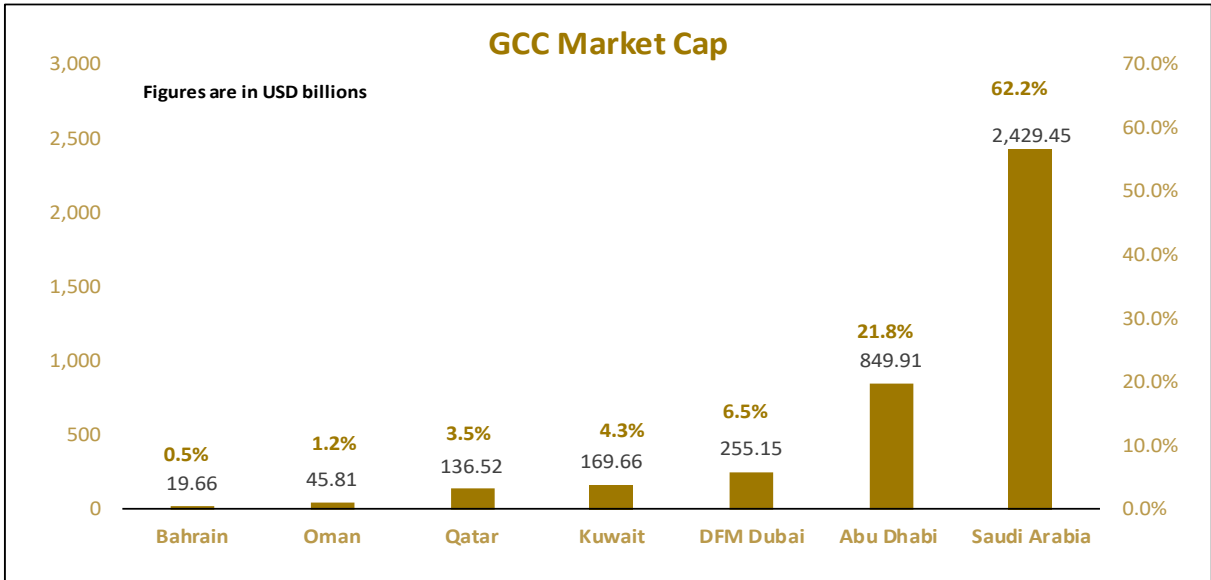
Source: Coast Corporate Portfolio Mgt/BK Website

Boursa Kuwait ended the week lower, with selling broad-based. Banks led large-cap losses, with Gulf Bank (-4.4%) and NBK (-3.4%) weakest, while Insurance (+4.9%) was the standout gainer.

Gulf markets were mostly weaker, led by Qatar (-3.0%), as investors weighed mixed US-Iran ceasefire signals against the restart of Saudi Red Sea exports.

GCC Peers - Performance								
GCC Peers	Index Name	31-Dec-25	1-Oct-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,713.71	-1.40%	-0.75%	-2.18%	16.68	1.77
	Premier	9,498.31	9,113.60	-1.23%	-0.59%	-4.05%	17.81	1.90
	Main	8,302.39	8,959.69	-2.18%	-1.48%	7.92%	12.11	1.23
	Main 50	8,688.80	10,111.43	-4.06%	-0.99%	16.37%	13.05	1.58
Saudi Arabia	Tadawul	10,490.69	10,392.97	-1.94%	-0.46%	-0.93%	14.33	1.75
Qatar	QE Index	10,762.51	9,192.24	-3.01%	-0.57%	-14.59%	10.74	1.04
Abu Dhabi	ADX	9,992.72	9,998.24	-2.04%	-0.72%	0.06%	13.70	2.27
DFM Dubai	DFM-General	6,047.09	5,930.40	-0.88%	-0.51%	-1.93%	9.11	1.73
Oman	MSM-30	5,866.80	7,598.30	0.53%	0.40%	29.51%	13.77	1.29
Bahrain	Bahrain - All Shares	2,066.54	1,904.50	0.05%	-0.17%	-7.84%	6.95	0.73

Source: Refinitiv , Corporate Portfolio Mgt, Asset Management Division



Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
AINS	0.870	0.790	10.1%	16.0%	0.93	0.77
IFA	0.475	0.437	8.7%	12.0%	85.11	39.95
ATC	0.592	0.550	7.6%	-1.9%	0.12	0.08
NAPESCO	1.550	1.450	6.9%	2.9%	0.05	0.08
GINS	1.360	1.278	6.4%	63.9%	0.34	0.50

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ASC	0.780	1.364	-42.8%	495.4%	10.75	10.04
MARAKEZ	0.226	0.280	-19.3%	-45.1%	16.43	3.98
TAMINV	1.061	1.270	-16.5%	-20.6%	0.001	0.001
ABAR	0.207	0.243	-14.8%	17.5%	8.88	1.94
GIH	0.407	0.465	-12.5%	-24.6%	8.55	3.74

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
COAST	0.093	0.088	5.0%	35.8%	281.52	26.10
ARZAN	0.298	0.298	0.0%	-14.5%	90.12	27.31
IFA	0.475	0.437	8.7%	12.0%	85.11	39.95
SECH	0.097	0.097	-0.4%	20.2%	81.67	8.04
ASIYA	0.041	0.043	-5.1%	-12.6%	67.22	2.91

Prices are in KWD

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.763	0.830	-8.1%	-29.6%	428	331.58
TAMINV	1.061	1.270	-16.5%	-20.6%	933	1,069.74
MIDAN	0.893	0.965	-7.5%	9.0%	4,964	4,604.96
KHOT	0.235	0.246	-4.5%	-0.6%	15,367	3,531.44
CBK	0.511	0.513	-0.4%	6.6%	29,558	15,129.30

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
IFA	0.475	0.437	8.7%	12.0%	85.11	39.95
KFH	0.770	0.773	-0.4%	4.6%	41.84	32.35
FTI	0.710	0.680	4.4%	295.8%	41.68	29.26
ARZAN	0.298	0.298	0.0%	-14.5%	90.12	27.31
COAST	0.093	0.088	5.0%	35.8%	281.52	26.10

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.763	0.830	-8.1%	-29.6%	428	331.58
TAMINV	1.061	1.270	-16.5%	-20.6%	933	1,069.74
KHOT	0.235	0.246	-4.5%	-0.6%	15,367	3,531.44
MIDAN	0.893	0.965	-7.5%	9.0%	4,964	4,604.96
QIC	0.145	0.140	3.6%	11.6%	74,323	10,170.21

Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	Weekly Return	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.770	14,783.98	28.3%	-0.4%	4.6%
National Bank of Kuw ait	2	Banking	Premier	0.840	7,711.12	14.8%	-3.4%	-9.7%
Boubyan Bank	3	Banking	Premier	0.665	3,138.04	6.0%	-1.2%	0.5%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.596	2,578.93	4.9%	-2.0%	18.1%
Mabanee Co.	5	Real Estate	Premier	0.920	1,442.19	2.8%	-0.9%	-8.7%
Gulf Bank of Kuw ait	6	Banking	Premier	0.328	1,371.75	2.6%	-4.4%	-1.0%
Warba Bank	7	Banking	Premier	0.271	1,279.97	2.5%	0.4%	-1.2%
Commercial Bank of Kuw ait	8	Banking	Main	0.511	1,008.34	1.9%	-0.4%	6.6%
National Mobile Telecommunications	9	Telecommunications	Main	1.699	851.47	1.6%	-1.7%	30.8%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.300	819.26	1.6%	-2.9%	10.5%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,094.78	2,125.62	(30.84)	-1.45%	31,297.78	59.92%	1	19.20	1.97	3.11%
▼ Financial Services	44	1,738.57	1,764.49	(25.92)	-1.47%	5,538.23	10.60%	2	14.40	1.22	3.21%
▼ Telecommunications	4	1,378.11	1,398.39	(20.28)	-1.45%	4,214.28	8.07%	3	9.33	1.85	4.63%
▼ Real Estate	29	1,962.47	1,993.22	(30.75)	-1.54%	4,151.12	7.95%	4	19.15	1.41	1.89%
▼ Industrials	19	735.55	750.62	(15.07)	-2.01%	2,417.32	4.63%	5	15.79	1.55	4.46%
▲ Consumer Discretionary	11	2,287.69	2,281.00	6.69	0.29%	1,666.85	3.19%	6	16.86	2.82	3.44%
▲ Insurance	8	2,555.01	2,435.84	119.17	4.89%	1,028.86	1.97%	7	11.36	1.21	3.31%
▼ Energy	6	1,904.35	1,924.48	(20.13)	-1.05%	512.42	0.98%	8	13.33	1.45	4.37%
▲ Basic Materials	3	892.28	888.02	4.26	0.48%	502.64	0.96%	9	23.05	1.67	3.52%
▼ Consumer Staples	2	1,252.41	1,265.83	(13.42)	-1.06%	378.91	0.73%	10	17.77	2.74	4.04%
▼ Health Care	2	621.56	635.00	(13.44)	-2.12%	296.16	0.57%	11	16.23	2.02	1.68%
- Utilities	1	355.26	355.26	0.00	0.00%	148.50	0.28%	12	10.92	1.00	3.70%
▼ Technology	1	5,674.50	9,923.10	(4,248.60)	-42.82%	78.00	0.15%	13	NM	NM	NM



Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

Legal DISCLAIMER: Legal DISCLAIMER: This report is prepared and issued by the Research Department of Coast Investment & Development Co. K.S.C.P. ("COAST"), a Kuwaiti investment company licensed and regulated by the Capital Markets Authority, Kuwait. It is provided for informational purposes only and must not be relied upon as a primary basis for any investment decision, nor is it an offer or solicitation to buy or sell any security referred to herein.

COAST prepared this report using publicly available information, internal data and other sources believed to be reliable, but makes no representation or warranty, express or implied, as to its accuracy, completeness, reliability or suitability for any purpose. Any opinions, projections, estimates or forecasts represent the views of the relevant analysts as at the date of this report; their inclusion does not imply a recommendation or endorsement. To the fullest extent permitted by law, neither COAST nor any of its employees or analysts shall be liable for the contents of this report or for any loss arising from its use.

Past performance is not necessarily a guide to future performance. Investors should reach their own decision on whether to buy or sell the securities covered, based on their specific investment objectives and in consultation with their financial advisor. COAST is under no obligation to update, modify or amend this report, or to notify any recipient, should any information, opinion or estimate stated herein change or subsequently become inaccurate.

This report may not be distributed in any jurisdiction where such distribution is restricted by law, and may not be copied, transmitted or distributed in whole or in part without the prior written consent of COAST. Additional information on its contents is available on request.