



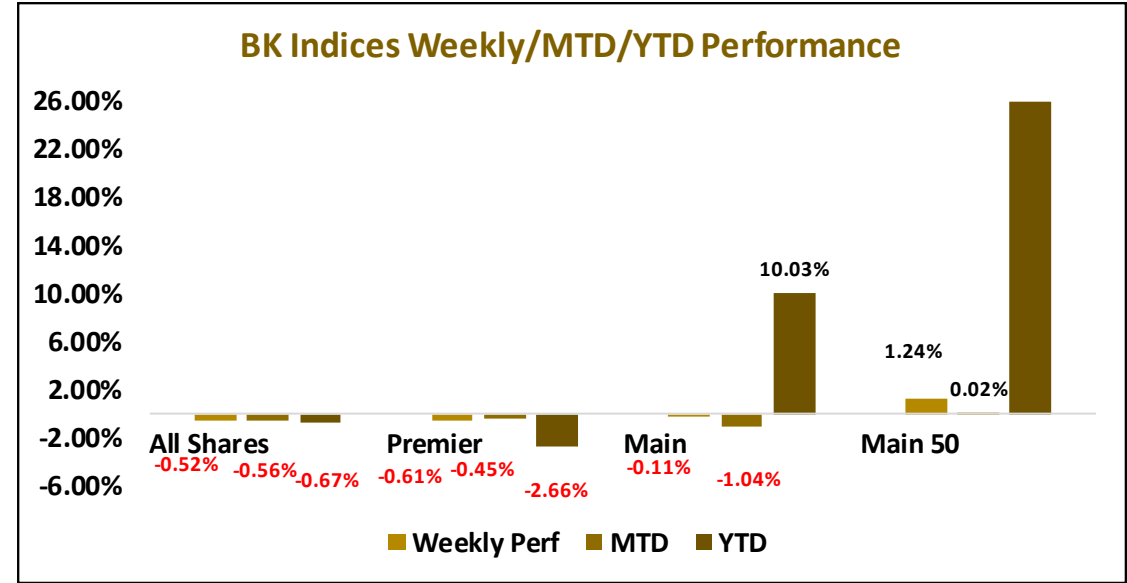
COAST

Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 03 September 2026

By Asset Management Group



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	51,636.86	318.75	22,845.01	28,791.85
Value (KD Mn)	13,449.71	83.02	8,861.07	4,588.63
Deals	3,429,603	21,170	1,680,198	1,749,405

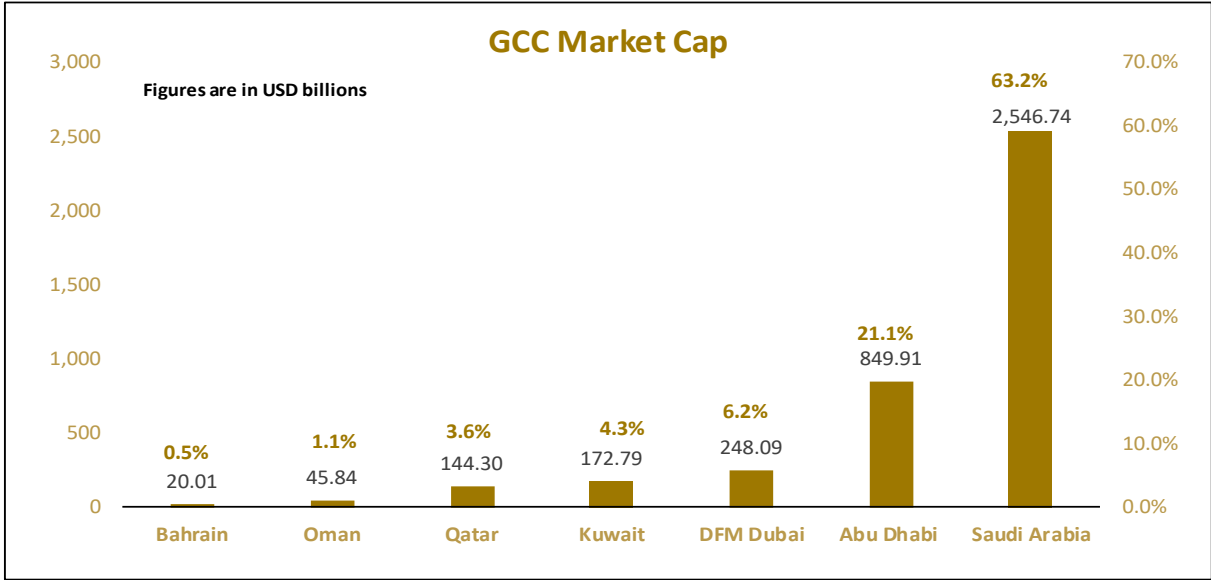
# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	53.04	
Premier	39	43.83	82.6%
Main (Incl M-50)	100	9.21	17.4%
Main -50	47	3.52	6.6%

Source: Coast Corporate Portfolio Mgt/BK Website

The picture was one of a mid-period rally that faded post re-emergence of tension between Iran and the US. The Premier Index edged up to 9,306.53 by 30 August before three consecutive sessions of profit-taking, and the Main Market Index rose sharply to 9,231.54 on 30 August (up nearly 1% on the week's opening level) only to surrender those gains by 3 September. The Main 50 Index was the clear exception, advancing 134.65 points (+1.24%) to 11,000.85 and holding above the 11,000 mark.

GCC Peers - Performance								
GCC Peers	Index Name	31-Dec-25	3-Sep-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,847.93	-0.52%	-0.56%	-0.67%	16.87	1.79
	Premier	9,498.31	9,246.08	-0.61%	-0.45%	-2.66%	18.06	1.93
	Main	8,302.39	9,134.78	-0.11%	-1.04%	10.03%	12.11	1.24
	Main 50	8,688.80	11,000.85	1.24%	0.02%	26.61%	13.90	1.69
Saudi Arabia	Tadawul	10,490.69	11,032.91	-1.82%	-0.85%	5.17%	15.20	1.86
Qatar	QE Index	10,762.51	9,764.14	-1.14%	-0.44%	-9.28%	11.37	1.10
Abu Dhabi	ADX	9,992.72	9,927.39	-1.17%	-0.80%	-0.65%	13.70	2.22
DFM Dubai	DFM-General	6,047.09	5,843.51	-0.67%	0.13%	-3.37%	8.83	1.68
Oman	MSM-30	5,866.80	7,623.55	1.25%	0.57%	29.94%	13.86	1.30
Bahrain	Bahrain - All Shares	2,066.54	1,938.55	-0.15%	0.13%	-6.19%	7.12	0.74

Source: Refinitiv , Corporate Portfolio Mgt, Asset Management Division



Top 5 - Gainers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
FUTUREKID	0.156	0.087	80.3%	39.2%	226.40	30.52
FTI	0.277	0.208	33.2%	54.4%	22.14	5.75
KHOT	0.282	0.237	19.0%	19.3%	3.32	0.95
RASIYAT	0.752	0.644	16.8%	90.9%	11.61	8.46
SHUAIBA	0.273	0.240	13.8%	17.6%	5.64	1.51

Top 5 - Losers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GINS	1.167	1.304	-10.5%	40.6%	0.009	0.011
COAST	0.084	0.094	-10.4%	23.5%	21.18	1.86
KCIN	1.254	1.354	-7.4%	-11.1%	0.003	0.003
PHC	0.165	0.177	-6.8%	41.7%	49.91	8.41
MKHZN	0.149	0.159	-6.3%	4.4%	80.18	12.22

Top 5 - Most Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
FUTUREKID	0.156	0.087	80.3%	39.2%	226.40	30.52
MKHZN	0.149	0.159	-6.3%	4.4%	80.18	12.22
ABK	0.304	0.295	3.1%	12.0%	62.59	19.00
ALIMTAZ	0.075	0.072	5.2%	15.7%	50.07	3.71
PHC	0.165	0.177	-6.8%	41.7%	49.91	8.41

Prices are in KWD

Top 5 - Least Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.791	0.832	-4.9%	-27.1%	83	65.65
GFC	0.365	0.360	1.4%	-2.9%	100	36.50
ATC	0.540	0.540	0.0%	-10.5%	505	272.66
TAMINV	1.200	1.150	4.3%	-10.7%	1,400	1,680.00
KCIN	1.254	1.354	-7.4%	-11.1%	2,587	3,320.87

Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.770	0.774	-0.5%	4.6%	49.38	38.07
FUTUREKID	0.156	0.087	80.3%	39.2%	226.40	30.52
NBK	0.861	0.873	-1.4%	-7.5%	24.19	21.04
ABK	0.304	0.295	3.1%	12.0%	62.59	19.00
ASC	1.620	1.681	-3.6%	1136.6%	8.60	14.09

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Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	Weekly Return	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.770	14,783.98	27.9%	-0.5%	4.6%
National Bank of Kuw ait	2	Banking	Premier	0.861	7,903.90	14.9%	-1.4%	-7.5%
Boubyan Bank	3	Banking	Premier	0.667	3,147.48	5.9%	-0.1%	0.8%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.606	2,622.20	4.9%	0.2%	16.8%
Mabanee Co.	5	Real Estate	Premier	0.967	1,515.86	2.9%	0.1%	-4.1%
Gulf Bank of Kuw ait	6	Banking	Premier	0.350	1,463.76	2.8%	-2.2%	5.5%
Warba Bank	7	Banking	Premier	0.278	1,313.03	2.5%	0.0%	1.3%
Commercial Bank of Kuw ait	8	Banking	Main	0.502	990.58	1.9%	0.8%	4.9%
National Mobile Telecommunications	9	Telecommunications	Main	1.741	872.52	1.6%	-2.7%	33.7%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.304	830.19	1.6%	3.1%	12.0%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,118.07	2,132.04	(13.97)	-0.7%	31,645.84	59.7%	1	19.42	1.99	3.1%
▲ Financial Services	44	1,801.29	1,779.32	21.97	1.2%	5,736.77	10.8%	2	14.92	1.27	3.1%
▼ Real Estate	29	2,030.04	2,036.11	(6.07)	-0.3%	4,297.55	8.1%	3	19.70	1.46	1.8%
▼ Telecommunications	4	1,405.07	1,409.06	(3.99)	-0.3%	4,296.72	8.1%	4	9.47	1.88	9.1%
▼ Industrials	19	744.46	757.66	(13.20)	-1.7%	2,446.72	4.6%	5	15.94	1.57	4.4%
▼ Consumer Discretionary	11	2,340.07	2,374.12	(34.05)	-1.4%	1,705.12	3.2%	6	17.23	2.88	3.4%
▼ Insurance	8	2,160.56	2,233.86	(73.30)	-3.3%	870.26	1.6%	7	9.11	0.99	4.1%
▲ Energy	6	1,948.52	1,901.57	46.95	2.5%	524.41	1.0%	8	13.61	1.48	3.9%
▼ Basic Materials	3	898.42	918.74	(20.32)	-2.2%	506.10	1.0%	9	22.32	1.69	3.5%
▼ Consumer Staples	2	1,309.39	1,316.28	(6.89)	-0.5%	396.15	0.7%	10	18.44	2.84	3.9%
▼ Health Care	2	624.11	645.79	(21.68)	-3.4%	297.37	0.6%	11	17.22	2.15	1.6%
▼ Technology	1	11,785.50	12,229.27	(443.77)	-3.6%	162.00	0.3%	12	NM	NM	NM
▲ Utilities	1	368.42	365.79	2.63	0.7%	154.00	0.3%	13	11.32	1.04	3.6%



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