



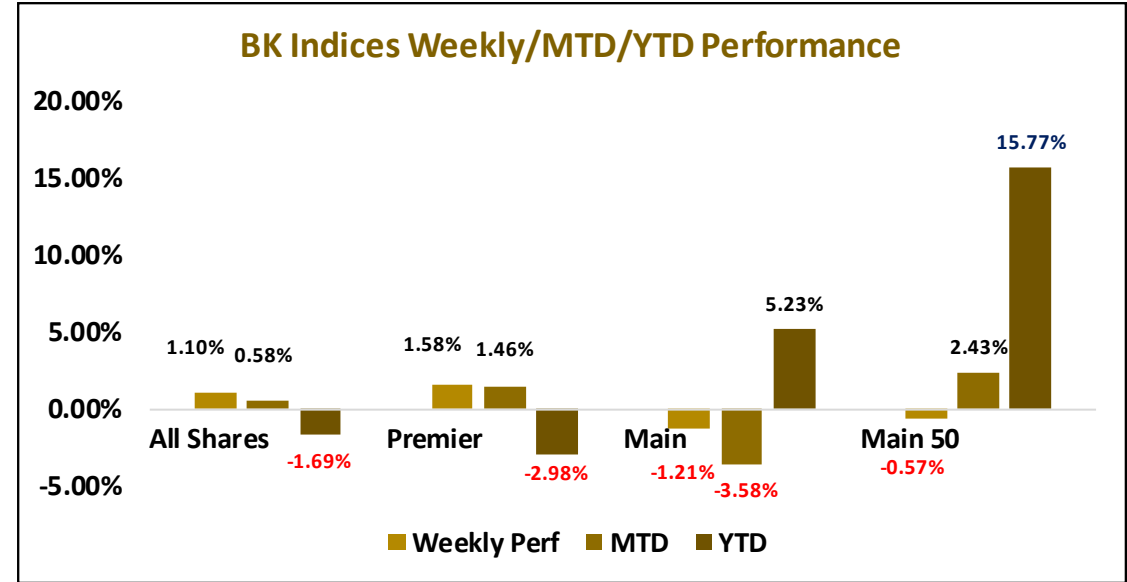
COAST

Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 30 July 2026

By Asset Management Group



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	43,988.68	318.76	19,716.54	24,272.14
Value (KD Mn)	11,417.72	82.74	7,697.16	3,720.56
Deals	2,890,291	20,944	1,446,671	1,443,620

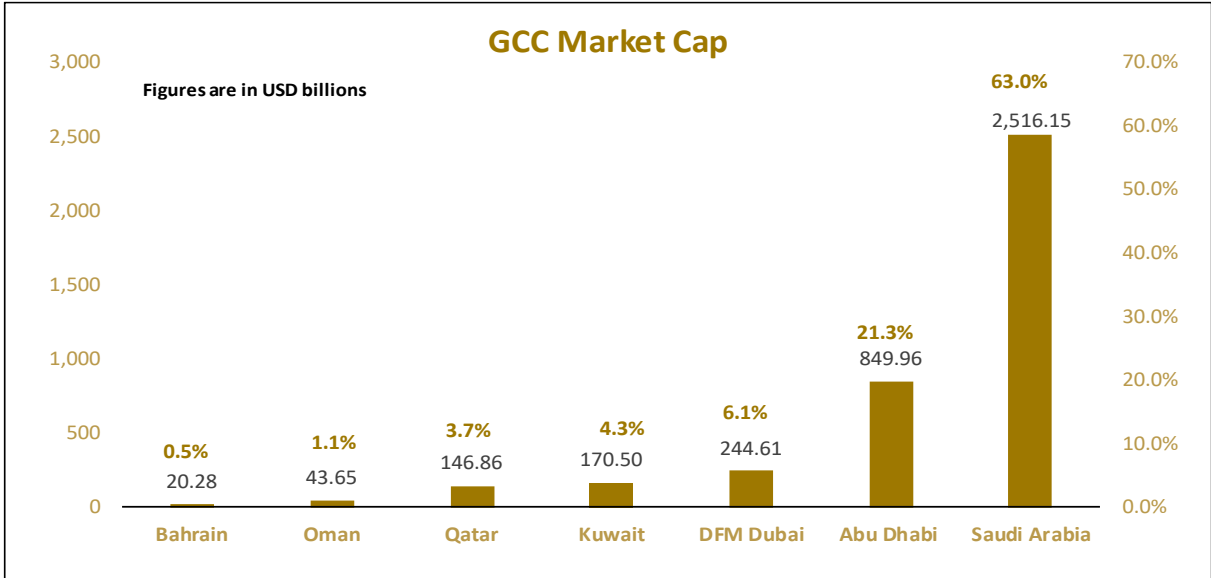
# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.45	
Premier	39	43.64	83.2%
Main (Incl M-50)	100	8.81	16.8%
Main -50	47	3.22	6.1%

Source: Coast Corporate Portfolio Mgt/BK Website

The Prime Market (BKP) led gains this week, advancing 143 points (+1.58%) to close at 9,215.48, buoyed by selective activity in large-cap equities and positive regional sentiment. The All Share Index (BKA) also recorded modest appreciation, rising 95 points (+1.10%) to 8,756.68, reflecting broad participation across blue-chip and mid-cap names.

GCC Peers - Performance								
GCC Peers	Index Name	31-Dec-25	30-Jul-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,756.68	1.10%	0.58%	-1.69%	17.18	1.80
	Premier	9,498.31	9,215.48	1.58%	1.46%	-2.98%	18.64	1.96
	Main	8,302.39	8,736.56	-1.21%	-3.58%	5.23%	11.60	1.20
	Main 50	8,688.80	10,059.39	-0.57%	2.43%	15.77%	11.64	1.46
Saudi Arabia	Tadawul	10,490.69	10,589.72	-1.98%	-1.95%	0.94%	14.79	1.78
Qatar	QE Index	10,762.51	9,920.69	-1.11%	-3.13%	-7.82%	11.20	1.12
Abu Dhabi	ADX	9,992.72	9,878.82	0.39%	0.76%	-1.14%	13.70	2.21
DFM Dubai	DFM-General	6,047.09	5,792.16	-0.12%	-2.74%	-4.22%	8.84	1.67
Oman	MSM-30	5,866.80	7,299.57	2.49%	-2.74%	24.42%	13.45	1.25
Bahrain	Bahrain - All Shares	2,066.54	1,956.33	-0.53%	-4.22%	-5.33%	7.42	0.76

Source: Refinitiv , Corporate Portfolio Mgt, Asset Management Division



Top 5 - Gainers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFIC	0.145	0.132	9.8%	20.9%	5.14	0.73
RASIYAT	0.649	0.600	8.2%	62.5%	10.574	6.623
ASC	0.755	0.710	6.3%	476.3%	1.85	1.36
QIC	0.138	0.131	5.3%	6.4%	0.00	0.00
NBK	0.858	0.815	5.3%	-7.8%	62.03	52.42

Top 5 - Losers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
IPG	0.646	0.798	-19.0%	17.1%	0.03	0.02
EMIRATES	0.135	0.149	-9.4%	-5.6%	17.73	2.58
OOREDOO	1.619	1.780	-9.0%	25.1%	0.36	0.61
ALDEERA	0.454	0.488	-7.0%	-7.7%	17.18	8.07
KPPC	0.139	0.149	-6.7%	19.4%	31.35	4.51

Top 5 - Most Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.131	0.136	-3.7%	80.9%	80.64	10.91
NIH	0.179	0.176	1.7%	33.5%	72.13	13.02
AQAR	0.106	0.104	1.9%	14.9%	64.28	7.12
NBK	0.858	0.815	5.3%	-7.8%	62.03	52.42
KFH	0.785	0.775	1.3%	5.3%	57.55	44.97

Prices are in KWD

Top 5 - Least Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
NAPESCO	1.460	1.477	-1.2%	-2.7%	5	7.32
QIC	0.138	0.131	5.3%	6.4%	10	1.38
KCIN	1.297	1.297	0.0%	-8.2%	136	173.03
GFC	0.360	0.379	-5.0%	-4.3%	595	212.68
MIDAN	1.029	1.029	0.0%	25.6%	2,015	2,005.47

Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NBK	0.858	0.815	5.3%	-7.8%	62.03	52.42
KFH	0.785	0.775	1.3%	5.3%	57.55	44.97
NIH	0.179	0.176	1.7%	33.5%	72.13	13.02
IFA	0.365	0.356	2.5%	-13.9%	35.34	12.87
ARKAN	0.297	0.296	0.3%	0.3%	38.72	11.71

Top 5 - Least Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
QIC	0.138	0.131	5.3%	6.4%	10	1.38
NAPESCO	1.460	1.477	-1.2%	-2.7%	5	7.32
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GFC	0.360	0.379	-5.0%	-4.3%	595	212.68
AREEC	0.308	0.298	3.4%	4.1%	2,773	827.45

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.785	15,071.98	28.7%	5.3%
National Bank of Kuw ait	2	Banking	Premier	0.858	7,876.36	15.0%	-7.8%
Boubyan Bank	3	Banking	Premier	0.644	3,038.99	5.8%	-2.6%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.597	2,583.25	4.9%	15.0%
Gulf Bank of Kuw ait	5	Banking	Premier	0.352	1,472.29	2.8%	6.1%
Mabane Co.	6	Real Estate	Premier	0.928	1,454.73	2.8%	-7.9%
Warba Bank	7	Banking	Premier	0.279	1,317.75	2.5%	1.7%
Commercial Bank of Kuw ait	8	Banking	Main	0.504	994.53	1.9%	2.9%
National Mobile Telecommunications	9	Telecommunications	Main	1.619	811.38	1.5%	25.1%
Burgan Bank	10	Banking	Premier	0.188	737.62	1.4%	-8.1%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	2,123.81	2,075.10	48.71	2.3%	31,686.81	60.4%	1	19.55	2.04	2.4%
▼ Financial Services	44	1,726.99	1,732.77	(5.78)	-0.3%	5,498.06	10.5%	2	14.20	1.22	3.2%
▼ Real Estate	29	2,006.85	2,022.89	(16.04)	-0.8%	4,247.86	8.1%	3	19.47	1.44	1.8%
▼ Telecommunications	4	1,372.34	1,399.72	(27.38)	-2.0%	4,196.64	8.0%	4	11.03	1.96	9.3%
▲ Industrials	19	747.19	745.52	1.67	0.2%	2,465.58	4.7%	5	15.11	1.50	4.8%
▼ Consumer Discretionary	11	2,252.49	2,272.09	(19.60)	-0.9%	1,640.13	3.1%	6	17.07	2.88	2.6%
▲ Insurance	8	2,133.21	2,127.12	6.09	0.3%	858.33	1.6%	7	9.92	1.01	3.9%
▼ Energy	6	1,805.73	1,904.70	(98.97)	-5.2%	486.06	0.9%	8	13.57	1.37	4.3%
▲ Basic Materials	3	812.65	804.06	8.59	1.1%	457.81	0.9%	9	19.03	1.52	3.9%
▲ Consumer Staples	2	1,204.59	1,203.56	1.03	0.1%	364.51	0.7%	10	18.42	2.49	4.1%
▼ Health Care	2	660.98	661.80	(0.82)	-0.1%	316.68	0.6%	11	18.67	2.33	1.5%
▲ Utilities	1	381.58	376.32	5.26	1.4%	159.50	0.3%	12	11.73	1.08	4.8%
▲ Technology	1	5,492.62	5,165.25	327.37	6.3%	75.50	0.1%	13	NM	NM	NM



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