



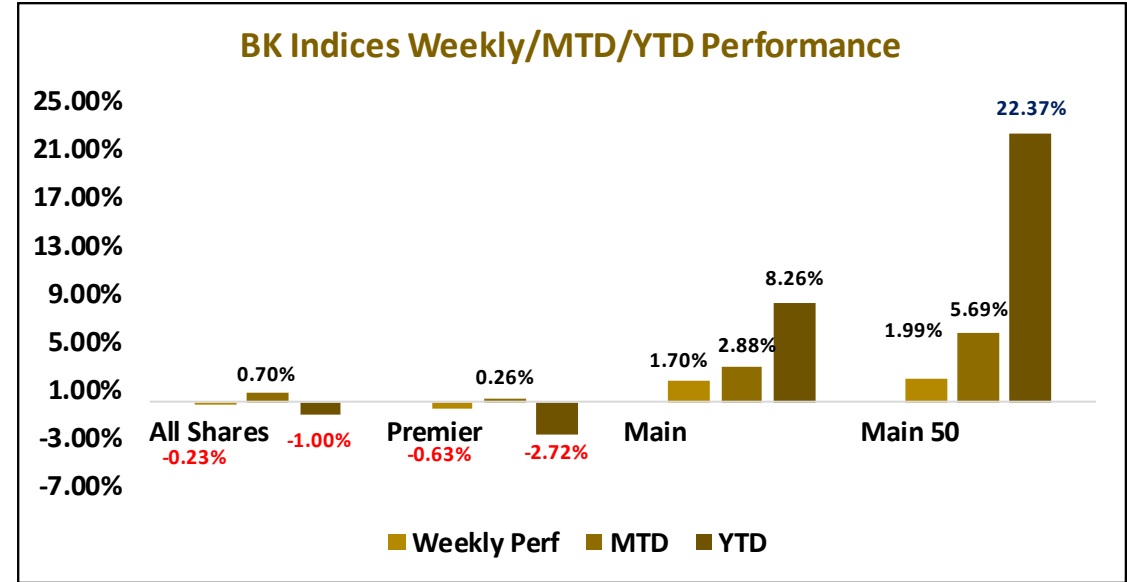
COAST

Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 20 August 2026

By Asset Management Group



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	48,348.24	316.00	21,583.59	26,764.65
Value (KD Mn)	12,598.08	82.34	8,394.76	4,203.32
Deals	3,193,151	20,870	1,587,204	1,605,947

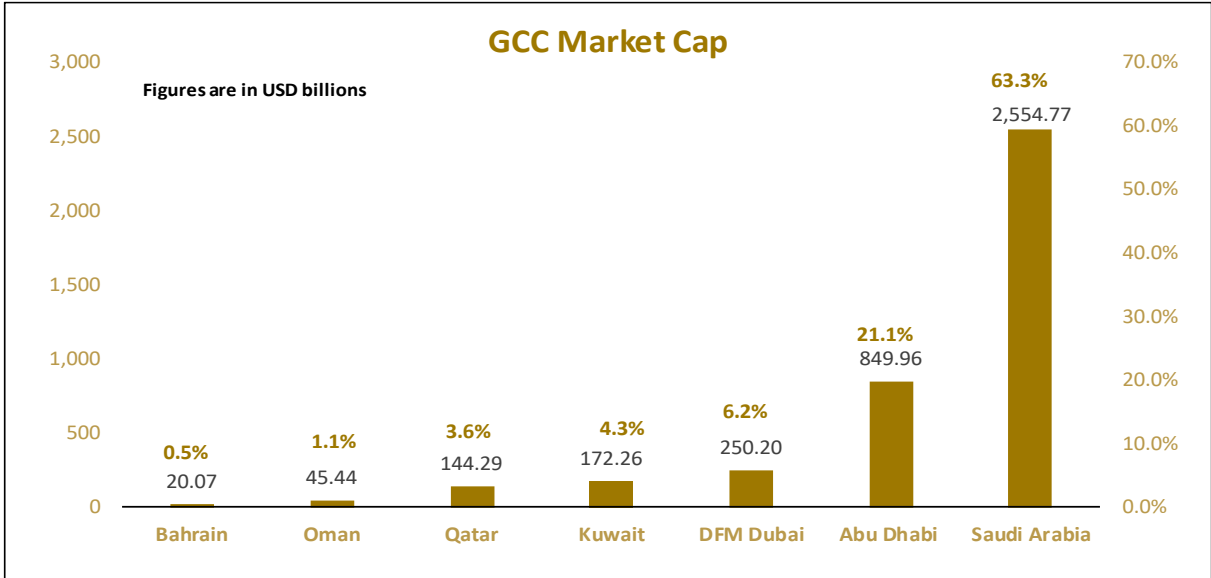
# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.83	
Premier	39	43.76	82.8%
Main (Incl M-50)	100	9.07	17.2%
Main -50	47	3.41	6.5%

Source: Coast Corporate Portfolio Mgt/BK Website

Boursa Kuwait ended the week on a mixed note, with the All-Share Index easing 0.23% to close at 8,818.26. The softness was driven entirely by the Premier Market Index, which shed 58.14 points (-0.63%) to 9,239.72, as large-cap names came under profit-taking pressure. In contrast, mid- and small-cap segments significantly outperformed: the Main Market Index advanced 1.70% to 8,988.42, while the Main 50 Index rallied 1.99% to a close of 10,632.25, adding almost 208 points over the week.

GCC Peers - Performance								
GCC Peers	Index Name	31-Dec-25	20-Aug-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,818.26	-0.23%	0.70%	-1.00%	16.76	1.79
	Premier	9,498.31	9,239.72	-0.63%	0.26%	-2.72%	18.04	1.95
	Main	8,302.39	8,988.42	1.70%	2.88%	8.26%	11.64	1.20
	Main 50	8,688.80	10,632.25	1.99%	5.69%	22.37%	12.14	1.52
Saudi Arabia	Tadawul	10,490.69	10,954.46	1.21%	3.44%	4.42%	14.91	1.82
Qatar	QE Index	10,762.51	9,682.57	-3.38%	-2.40%	-10.03%	11.36	1.10
Abu Dhabi	ADX	9,992.72	10,075.66	0.31%	1.62%	0.83%	13.70	2.24
DFM Dubai	DFM-General	6,047.09	5,839.53	-1.16%	0.75%	-3.43%	8.89	1.69
Oman	MSM-30	5,866.80	7,531.80	0.42%	3.18%	28.38%	13.79	1.29
Bahrain	Bahrain - All Shares	2,066.54	1,943.86	-0.52%	-0.64%	-5.94%	7.10	0.75

Source: Refinitiv , Corporate Portfolio Mgt, Asset Management Division



Top 5 - Gainers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ASC	1.351	1.005	34.4%	931.3%	8.00	9.64
TAMINV	1.157	0.869	33.1%	-13.8%	0.003	0.003
GINS	1.423	1.210	17.6%	71.4%	0.03	0.04
CATTL	0.141	0.125	12.8%	29.4%	13.22	1.81
IFahr	0.627	0.567	10.6%	-25.2%	9.46	5.51

Top 5 - Losers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
TIJARA	0.124	0.176	-29.5%	32.4%	143.07	21.15
FUTUREKID	0.087	0.095	-8.2%	-25.6%	9.48	0.85
GFC	0.331	0.359	-7.8%	-12.0%	0.002	0.0009
SHUAIBA	0.240	0.260	-7.7%	3.8%	2.13	0.53
ARABREC	0.160	0.173	-7.5%	-26.9%	4.55	0.76

Top 5 - Most Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
MKHZN	0.160	0.152	5.3%	14.9%	164.07	25.49
TIJARA	0.124	0.176	-29.5%	32.4%	143.07	21.15
PHC	0.170	0.174	-2.3%	46.0%	109.69	18.63
ARKAN	0.359	0.328	9.5%	20.7%	101.23	33.58
ALOLA	0.134	0.134	0.0%	8.1%	64.78	8.85

Prices are in KWD

Top 5 - Least Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.796	0.761	4.6%	-26.7%	2	1.63
KCIN	1.355	1.290	5.0%	-4.3%	4	5.42
QIC	0.140	0.133	5.3%	7.9%	1,400	184.10
ATC	0.546	0.534	2.2%	-8.0%	1,901	1,024.54
GFC	0.331	0.359	-7.8%	-12.0%	2,448	873.87

Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ARKAN	0.359	0.328	9.5%	20.7%	101.23	33.58
KFH	0.770	0.776	-0.8%	4.6%	40.96	31.61
MKHZN	0.160	0.152	5.3%	14.9%	164.07	25.49
NBK	0.853	0.872	-2.2%	-8.3%	25.43	21.75
TIJARA	0.124	0.176	-29.5%	32.4%	143.07	21.15

Top 5 - Least Traded Value						
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Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	Weekly Return	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.770	14,783.98	28.0%	-0.8%	4.6%
National Bank of Kuw ait	2	Banking	Premier	0.853	7,830.46	14.8%	-2.2%	-8.3%
Boubyan Bank	3	Banking	Premier	0.667	3,147.48	6.0%	2.5%	0.8%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.618	2,674.12	5.1%	-0.6%	19.1%
Mabanee Co.	5	Real Estate	Premier	0.968	1,517.43	2.9%	-1.2%	-4.0%
Gulf Bank of Kuw ait	6	Banking	Premier	0.361	1,509.76	2.9%	-0.3%	8.7%
Warba Bank	7	Banking	Premier	0.278	1,313.03	2.5%	-0.7%	1.3%
Commercial Bank of Kuw ait	8	Banking	Main	0.492	970.85	1.8%	-4.8%	2.9%
National Mobile Telecommunications	9	Telecommunications	Main	1.721	862.50	1.6%	4.9%	32.3%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.285	778.30	1.5%	4.4%	5.2%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,112.87	2,128.96	(16.09)	-0.8%	31,519.91	59.7%	1	19.34	2.01	3.1%
▲ Financial Services	44	1,748.58	1,734.50	14.08	0.8%	5,567.09	10.5%	2	14.61	1.23	3.2%
▲ Telecommunications	4	1,418.38	1,403.43	14.95	1.1%	4,337.41	8.2%	3	9.58	1.90	9.0%
▼ Real Estate	29	2,032.94	2,057.20	(24.26)	-1.2%	4,314.93	8.2%	4	19.51	1.46	1.8%
▲ Industrials	19	754.07	753.07	1.00	0.1%	2,488.72	4.7%	5	14.56	1.45	4.9%
▼ Consumer Discretionary	11	2,339.12	2,361.73	(22.61)	-1.0%	1,704.04	3.2%	6	16.87	2.90	3.4%
▲ Insurance	8	2,312.35	2,164.65	147.70	6.8%	931.35	1.8%	7	9.93	1.07	3.8%
▲ Basic Materials	3	895.18	874.96	20.22	2.3%	504.27	1.0%	8	22.24	1.68	3.5%
▲ Energy	6	1,827.11	1,825.37	1.74	0.1%	491.74	0.9%	9	13.56	1.39	4.2%
▼ Consumer Staples	2	1,255.40	1,276.20	(20.80)	-1.6%	379.81	0.7%	10	17.97	2.77	4.0%
▼ Health Care	2	635.92	652.69	(16.77)	-2.6%	304.74	0.6%	11	17.62	2.20	1.5%
▼ Utilities	1	368.42	371.05	(2.63)	-0.7%	154.00	0.3%	12	11.32	1.04	3.6%
▲ Technology	1	9,828.52	7,311.37	2,517.15	34.4%	135.10	0.3%	13	NM	NM	NM



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