



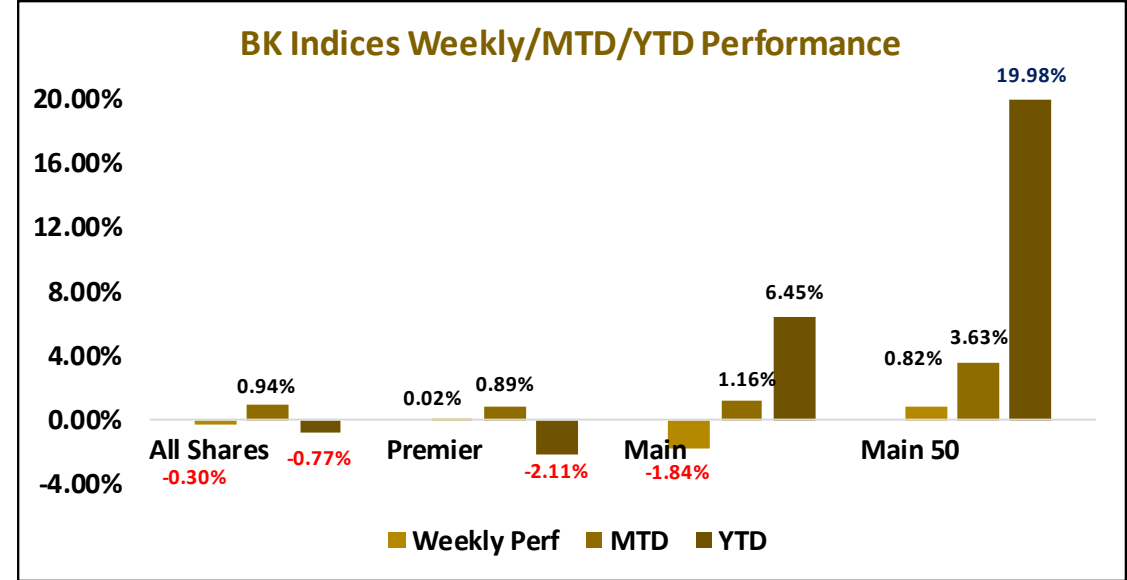
COAST

Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 13 August 2026

By Asset Management Group



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	46,561.89	314.61	20,841.06	25,720.83
Value (KD Mn)	12,125.48	81.93	8,135.14	3,990.34
Deals	3,075,685	20,782	1,536,193	1,539,492

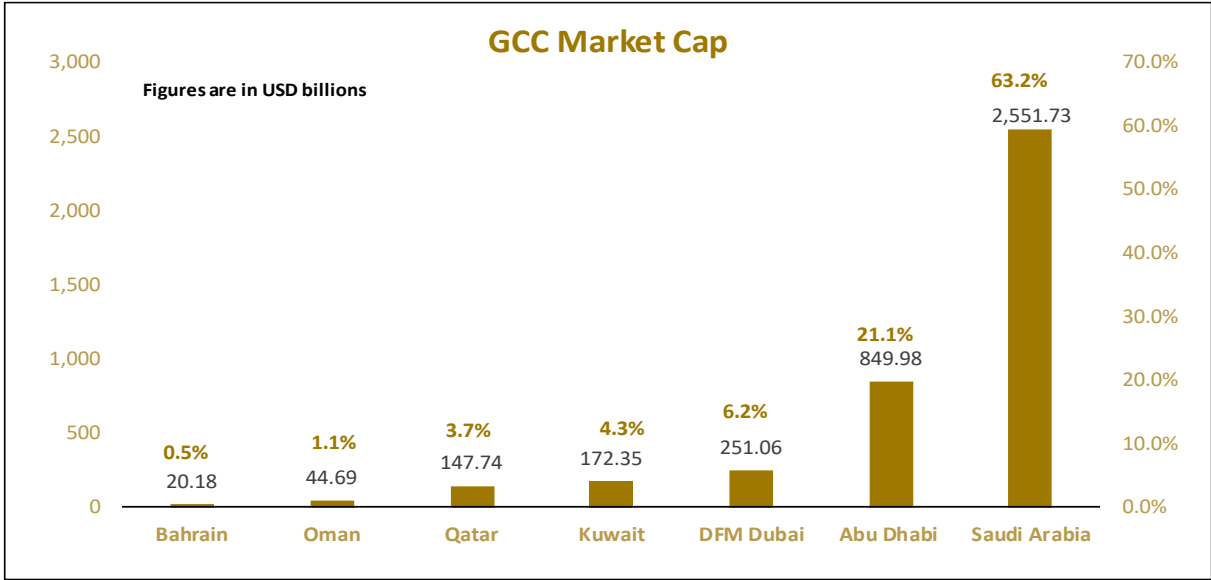
# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.95	
Premier	39	44.03	83.2%
Main (Incl M-50)	100	8.92	16.8%
Main -50	47	3.34	6.3%

Source: Coast Corporate Portfolio Mgt/BK Website

The Boursa Kuwait market exhibited a bifurcated performance, with premier-tier blue chips demonstrating defensive resilience whilst mid-cap equities experienced tactical profit booking. Main Market 50 Index (BKM50) bucked the broader selloff, gaining 84.86 points (+0.82%) to 10,424.52, signaling institutional accumulation in mega-cap names ahead of anticipated earnings releases and month-end portfolio rebalancing

GCC Peers - Performance								
GCC Peers	Index Name	31-Dec-25	13-Aug-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,838.95	-0.30%	0.94%	-0.77%	16.82	1.80
	Premier	9,498.31	9,297.86	0.02%	0.89%	-2.11%	18.15	1.96
	Main	8,302.39	8,838.30	-1.84%	1.16%	6.45%	11.56	1.19
	Main 50	8,688.80	10,424.52	0.82%	3.63%	19.98%	11.86	1.50
Saudi Arabia	Tadawul	10,490.69	10,823.60	0.11%	2.21%	3.17%	14.79	1.81
Qatar	QE Index	10,762.51	10,020.84	-0.90%	1.01%	-6.89%	11.36	1.13
Abu Dhabi	ADX	9,992.72	10,044.83	-0.75%	1.31%	0.52%	13.70	2.25
DFM Dubai	DFM-General	6,047.09	5,907.88	-0.17%	1.93%	-2.30%	8.90	1.70
Oman	MSM-30	5,866.80	7,500.34	1.60%	2.75%	27.84%	14.38	1.27
Bahrain	Bahrain - All Shares	2,066.54	1,954.11	-0.46%	-0.11%	-5.44%	6.91	0.75

Source: Refinitiv , Corporate Portfolio Mgt, Asset Management Division



Top 5 - Gainers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
PHC	0.174	0.142	22.5%	49.5%	169.00	26.86
WARBACAP	0.880	0.760	15.8%	21.2%	6.439	5.510
OULAFUEL	0.356	0.318	11.9%	27.7%	21.45	7.36
ARKAN	0.328	0.302	8.6%	10.5%	15.071	4.768
MASHAER	0.137	0.127	7.9%	30.3%	7.70	1.02

Top 5 - Losers						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
TAMINV	0.869	1.250	-30.5%	-34.4%	0.0005	0.0005
GINS	1.210	1.673	-27.7%	45.8%	0.02	0.02
ALKOUT	0.761	0.857	-11.2%	-29.7%	0.0006	0.0005
FTI	0.193	0.204	-5.4%	7.6%	2.220	0.437
UNICAP	0.277	0.292	-5.1%	-9.2%	3.59	1.02

Top 5 - Most Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
PHC	0.174	0.142	22.5%	49.5%	169.00	26.86
TJARA	0.176	0.167	5.4%	85.8%	70.05	11.73
MKHZN	0.152	0.145	4.8%	9.2%	62.76	9.33
KFH	0.776	0.786	-1.3%	5.4%	46.92	36.68
KINV	0.189	0.186	1.6%	-11.2%	38.50	7.21

Prices are in KWD

Top 5 - Least Active						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	0.869	1.250	-30.5%	-34.4%	460	545.27
MIDAN	1.022	0.978	4.5%	24.8%	520	516.07
ALKOUT	0.761	0.857	-11.2%	-29.7%	604	482.11
IPG	0.662	0.676	-2.1%	19.8%	1,138	758.14
AINS	0.725	0.725	0.0%	-2.6%	1,362	983.49

Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.776	0.786	-1.3%	5.4%	46.92	36.68
PHC	0.174	0.142	22.5%	49.5%	169.00	26.86
NBK	0.872	0.864	0.9%	-6.3%	17.27	15.02
ZAIN	0.622	0.607	2.5%	19.8%	19.28	12.03
TJARA	0.176	0.167	5.4%	85.8%	70.05	11.73

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Top 10 Market-Cap Leaders and Their Weekly *plus* YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	Weekly Return	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.776	14,899.18	28.1%	-1.3%	5.4%
National Bank of Kuw ait	2	Banking	Premier	0.872	8,004.88	15.1%	0.9%	-6.3%
Boubyan Bank	3	Banking	Premier	0.651	3,071.97	5.8%	-0.5%	-1.6%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.622	2,691.43	5.1%	2.5%	19.8%
Mabanee Co.	5	Real Estate	Premier	0.980	1,536.24	2.9%	0.0%	-2.9%
Gulf Bank of Kuw ait	6	Banking	Premier	0.362	1,513.95	2.9%	1.4%	9.0%
Warba Bank	7	Banking	Premier	0.280	1,322.48	2.5%	0.4%	2.0%
Commercial Bank of Kuw ait	8	Banking	Main	0.517	1,020.18	1.9%	1.8%	5.4%
National Mobile Telecommunications	9	Telecommunications	Main	1.640	821.91	1.6%	0.1%	26.6%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.273	745.53	1.4%	1.9%	0.9%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
✔ Banking	9	2,128.96	2,134.00	(5.04)	-0.2%	31,759.86	60.0%	1	19.49	2.02	3.0%
✔ Financial Services	44	1,734.50	1,757.31	(22.81)	-1.3%	5,523.77	10.4%	2	14.26	1.23	3.2%
▲ Real Estate	29	2,057.20	2,048.36	8.84	0.4%	4,355.65	8.2%	3	19.56	1.48	1.8%
▲ Telecommunications	4	1,403.43	1,387.42	16.01	1.2%	4,291.68	8.1%	4	9.51	1.88	9.1%
▲ Industrials	19	753.07	751.30	1.77	0.2%	2,485.12	4.7%	5	14.75	1.47	4.8%
▲ Consumer Discretionary	11	2,361.73	2,318.40	43.33	1.9%	1,719.74	3.2%	6	16.93	3.05	2.5%
✔ Insurance	8	2,164.65	2,493.90	(329.25)	-13.2%	870.99	1.6%	7	10.06	1.02	3.9%
✔ Energy	6	1,825.37	1,826.39	(1.02)	-0.1%	491.34	0.9%	9	13.55	1.37	4.2%
▲ Basic Materials	3	874.96	864.35	10.61	1.2%	492.92	0.9%	8	21.74	1.64	3.6%
▲ Consumer Staples	2	1,276.20	1,260.47	15.73	1.2%	386.17	0.7%	10	19.55	2.64	3.9%
▲ Health Care	2	652.69	637.67	15.02	2.4%	312.69	0.6%	11	18.54	2.32	1.5%
✔ Utilities	1	371.05	381.58	(10.53)	-2.8%	155.10	0.3%	12	11.40	1.05	3.5%
▲ Technology	1	7,311.37	7,173.15	138.22	1.9%	100.50	0.2%	13	NM	NM	NM



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