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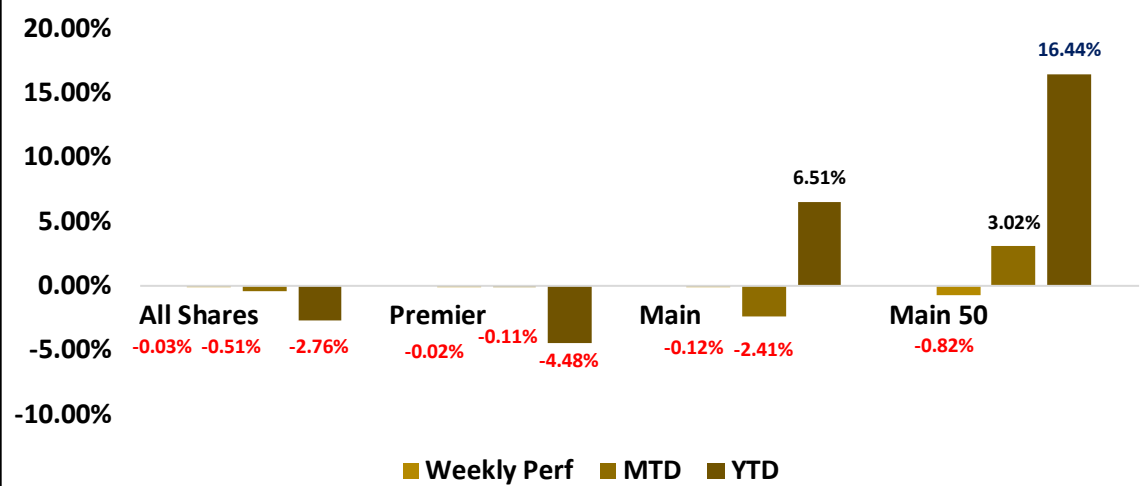
Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 23 July 2026

By Asset Management Group

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	42,686.92	320.95	19,121.86	23,565.06
Value (KD Mn)	11,036.53	82.98	7,443.67	3,592.86
Deals	2,804,657	21,088	1,401,457	1,403,200

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	51.88	
Premier	39	42.96	82.8%
Main (Incl M-50)	100	8.92	17.2%
Main -50	47	3.23	6.2%

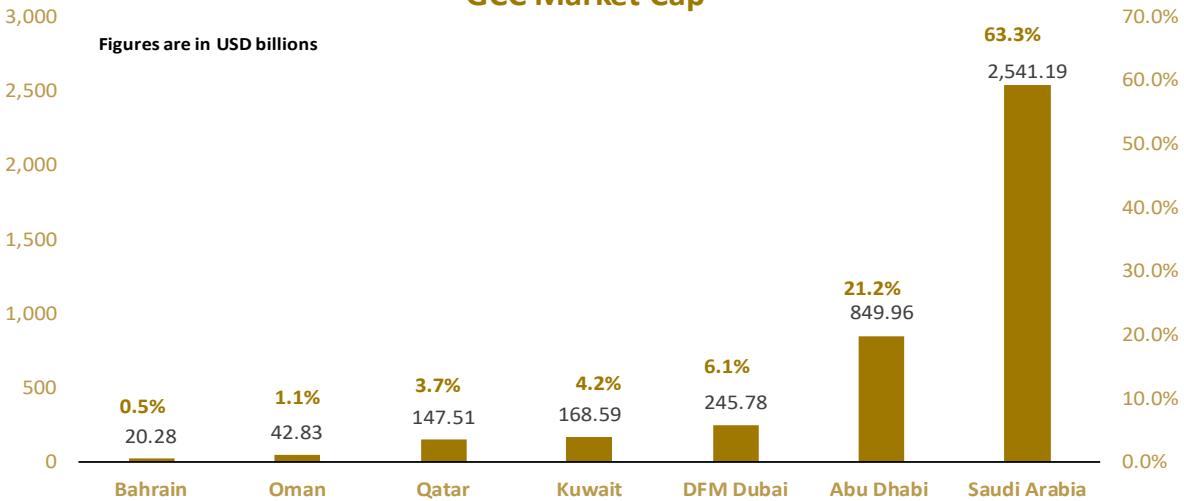
Direction at the Premier level was set by the 2Q FY2026 bank results: NBK delivered a healthy bottom line but a broadly flat operating performance, whereas KFH impressed across all key parameters—leaving the large-cap complex mixed rather than directional. The macro backdrop stayed unhelpful, as renewed US–Iran escalation.

GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	23-Jul-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,661.58	-0.03%	-0.51%	-2.76%	16.90	1.78
	Premier	9,498.31	9,072.46	-0.02%	-0.11%	-4.48%	18.41	1.94
	Main	8,302.39	8,843.17	-0.12%	-2.41%	6.51%	11.33	1.21
	Main 50	8,688.80	10,117.34	-0.82%	3.02%	16.44%	11.51	1.47
Saudi Arabia	Tadawul	10,490.69	10,804.11	0.78%	0.04%	2.99%	14.80	1.79
Qatar	QE Index	10,762.51	10,032.48	-0.70%	-2.04%	-6.78%	11.19	1.13
Abu Dhabi	ADX	9,992.72	9,840.64	0.61%	0.37%	-1.52%	13.70	2.20
DFM Dubai	DFM-General	6,047.09	5,799.04	-1.64%	-2.63%	-4.10%	8.89	1.68
Oman	MSM-30	5,866.80	7,122.31	-4.82%	-5.10%	21.40%	13.51	1.23
Bahrain	Bahrain - All Shares	2,066.54	1,966.84	-0.91%	-3.71%	-4.82%	7.41	0.76

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Source: Coast Corporate Portfolio Mgt/BK Website

Top 5 - Gainers							Top 5 - Most Active							Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
IPG	0.798	0.615	29.8%	42.9%	0.02	0.01	KPPC	0.149	0.148	0.7%	28.0%	92.44	13.76	KFH	0.775	0.774	0.1%	4.0%	63.37	48.82
KCIN	1.297	1.120	15.8%	-8.2%	0.011	0.014	NRE	0.136	0.136	0.0%	87.8%	78.35	10.67	NBK	0.815	0.806	1.1%	-12.2%	39.97	32.31
KHOT	0.192	0.170	12.9%	-18.6%	0.94	0.18	ALSAFAT	0.195	0.193	1.0%	-22.9%	65.52	12.81	KPPC	0.149	0.148	0.7%	28.0%	92.44	13.76
EMIRATES	0.149	0.135	10.4%	4.2%	53.05	8.19	KFH	0.775	0.774	0.1%	4.0%	63.37	48.82	ALSAFAT	0.195	0.193	1.0%	-22.9%	65.52	12.81
SPEC	0.271	0.250	8.4%	80.3%	27.48	7.35	EKTTITAB	0.034	0.037	-5.8%	-8.0%	58.52	2.06	NRE	0.136	0.136	0.0%	87.8%	78.35	10.67
Prices are in KWD																				
Top 5 - Losers							Top 5 - Least Active							Top 5 - Least Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.768	0.889	-13.6%	-29.1%	0.004	0.004	GFC	0.379	0.374	1.3%	0.8%	175	64.20	GFC	0.379	0.374	1.3%	0.8%	175	64.20
SOKOUK	0.079	0.084	-6.1%	-1.3%	25.94	2.11	KUWAITRE	0.340	0.350	-2.9%	-5.4%	1,360	462.96	KUWAITRE	0.340	0.350	-2.9%	-5.4%	1,360	462.96
EKTTITAB	0.034	0.037	-5.8%	-8.0%	58.52	2.06	AREEC	0.298	0.309	-3.6%	1.0%	1,854	561.81	AREEC	0.298	0.309	-3.6%	1.0%	1,854	561.81
ASC	0.710	0.753	-5.7%	442.0%	2.41	1.75	MIDAN	1.029	0.998	3.1%	25.6%	1,908	1,855.45	MIDAN	1.029	0.998	3.1%	25.6%	1,908	1,855.45
FTI	0.210	0.222	-5.4%	17.1%	4.03	0.86	ALKOUT	0.768	0.889	-13.6%	-29.1%	4,419	3,696.92	TAHSSILAT	0.144	0.144	0.0%	-8.9%	23,286	3,346.14

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.775	14,879.98	28.7%	4.0%
National Bank of Kuwait	2	Banking	Premier	0.815	7,481.62	14.4%	-12.2%
Boubyan Bank	3	Banking	Premier	0.629	2,968.21	5.7%	-4.9%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.601	2,600.56	5.0%	15.8%
Gulf Bank of Kuwait	5	Banking	Premier	0.351	1,468.11	2.8%	5.8%
Mabanee Co.	6	Real Estate	Premier	0.917	1,437.48	2.8%	-9.0%
Warba Bank	7	Banking	Premier	0.278	1,313.03	2.5%	1.3%
Commercial Bank of Kuwait	8	Banking	Main	0.492	970.85	1.9%	0.6%
National Mobile Telecommunications	9	Telecommunications	Main	1.780	892.07	1.7%	36.5%
Burgan Bank	10	Banking	Premier	0.186	729.78	1.4%	-9.1%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	2,075.10	2,069.86	5.24	0.3%	30,960.02	59.7%	1	19.21	1.99	2.4%
▼ Financial Services	44	1,732.77	1,744.98	(12.21)	-0.7%	5,517.55	10.6%	2	14.24	1.23	3.2%
▼ Real Estate	29	2,022.89	2,043.57	(20.68)	-1.0%	4,281.48	8.3%	3	19.46	1.45	1.8%
▼ Telecommunications	4	1,399.72	1,406.14	(6.42)	-0.5%	4,280.36	8.2%	4	10.66	2.01	9.1%
▼ Industrials	19	745.52	754.44	(8.92)	-1.2%	2,460.08	4.7%	5	15.06	1.49	4.8%
▲ Consumer Discretionary	11	2,272.09	2,266.11	5.98	0.3%	1,654.32	3.2%	6	17.22	2.90	2.6%
▲ Insurance	8	2,127.12	2,119.82	7.30	0.3%	855.88	1.6%	7	9.89	1.01	3.9%
▲ Energy	6	1,904.70	1,773.42	131.28	7.4%	512.70	1.0%	8	14.32	1.44	4.0%
▼ Basic Materials	3	804.06	837.38	(33.32)	-4.0%	452.97	0.9%	9	18.83	1.50	3.9%
▲ Consumer Staples	2	1,203.56	1,162.80	40.76	3.5%	364.19	0.7%	10	18.40	2.49	4.1%
▲ Health Care	2	661.80	653.52	8.28	1.3%	317.07	0.6%	11	18.67	2.33	1.5%
■ Utilities	1	376.32	376.32	0.00	0.0%	157.30	0.3%	12	9.76	1.11	4.9%
▼ Technology	1	5,165.25	5,478.07	(312.82)	-5.7%	71.00	0.1%	13	NM	NM	NM



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