



COAST

Investment & Development Company

Boursa Kuwait Weekly Report

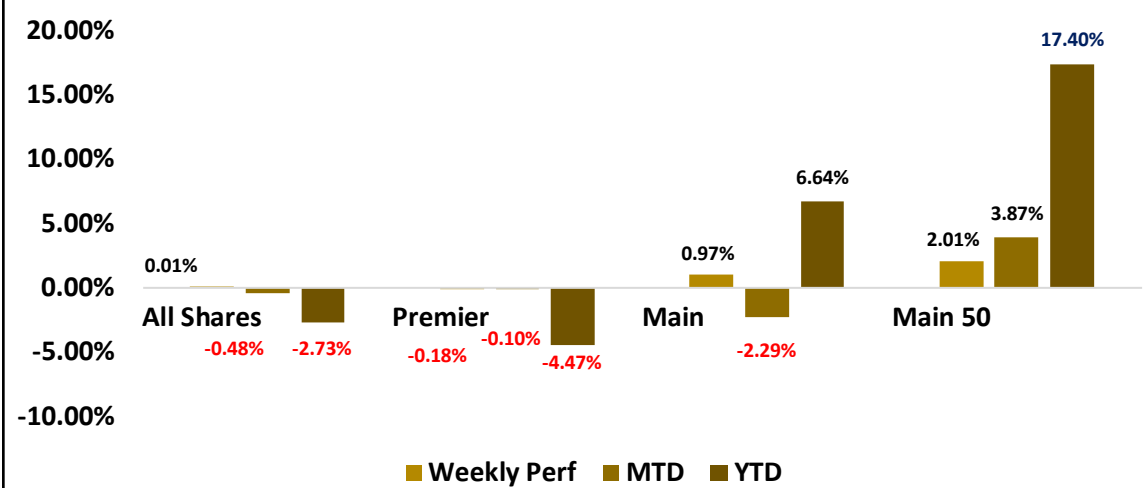
Week Ended on 16 July 2026

By Asset Management Group

Boursa Kuwait Weekly Report

16 July 2026

BK Indices Weekly/MTD/YTD Performance



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	41,356.45	323.10	18,644.30	22,712.15
Value (KD Mn)	10,710.48	83.68	7,251.21	3,459.26
Deals	2,715,540	21,215	1,359,737	1,355,803

# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	51.90	
Premier	39	42.97	82.8%
Main (Incl M-50)	100	8.93	17.2%
Main -50	47	3.26	6.3%

Source: Coast Corporate Portfolio Mgt/BK Website

Boursa Kuwait closed the week on a mixed-to-constructive note, with a clear divergence between large-cap heavyweights and the broader main market.

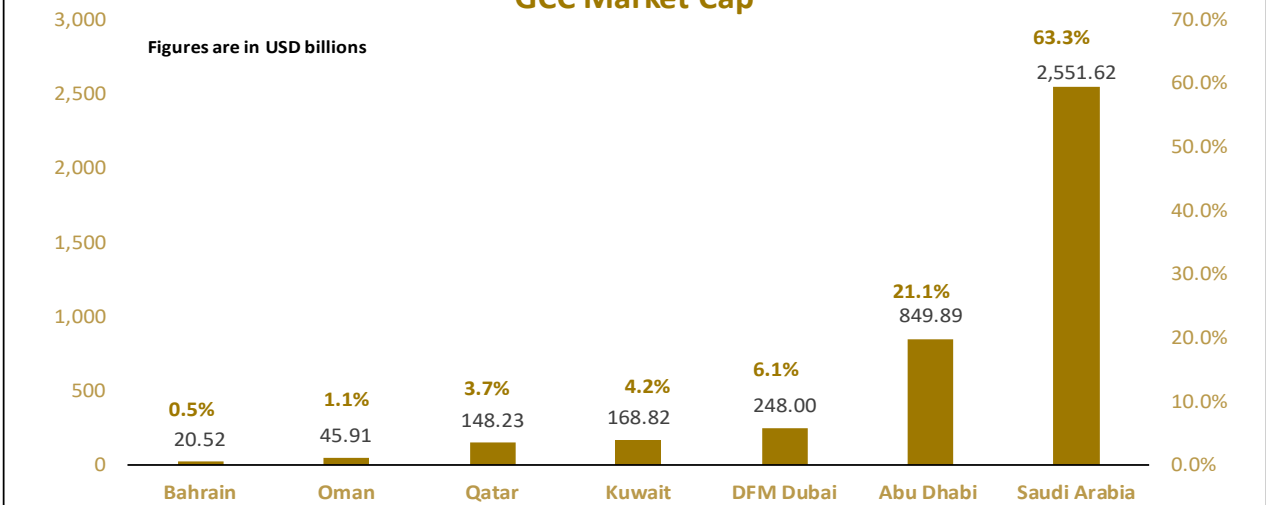
The All-Share Index (BKA) was essentially unchanged, up a marginal 0.01% at 8,664.52, as the drag from Premier constituents was almost exactly offset by firmer breadth elsewhere.

GCC Peers - Performance

GCC Peers		Index Name	31-Dec-25	16-Jul-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares		8,907.60	8,664.52	0.01%	-0.48%	-2.73%	17.01	1.80
	Premier		9,498.31	9,073.87	-0.18%	-0.10%	-4.47%	18.55	1.96
	Main		8,302.39	8,853.92	0.97%	-2.29%	6.64%	11.40	1.22
	Main 50		8,688.80	10,200.66	2.01%	3.87%	17.40%	11.88	1.51
Saudi Arabia	Tadawul		10,490.69	10,720.28	-0.82%	-0.74%	2.19%	14.87	1.79
Qatar	QE Index		10,762.51	10,103.22	0.13%	-1.35%	-6.13%	11.25	1.19
Abu Dhabi	ADX		9,992.72	9,781.31	-1.02%	-0.23%	-2.12%	13.70	2.20
DFM Dubai	DFM-General		6,047.09	5,895.93	-1.58%	-1.00%	-2.50%	9.00	1.70
Oman	MSM-30		5,866.80	7,482.78	-2.17%	-0.30%	27.54%	14.30	1.30
Bahrain	Bahrain - All Shares		2,066.54	1,984.86	-1.24%	-2.82%	-3.95%	7.47	0.77

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Top 5 - Gainers							Top 5 - Most Active							Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFIC	0.129	0.125	25.7%	7.6%	1.91	0.24	NRE	0.136	0.125	8.8%	87.8%	125.45	17.13	NBK	0.806	0.806	0.0%	-13.2%	31.78	25.61
ALKOUT	0.889	0.740	20.1%	-18.5%	0.002	0.002	KPPC	0.148	0.127	16.5%	27.1%	110.81	15.49	KFH	0.774	0.774	0.0%	3.8%	30.38	23.46
CATTL	0.120	0.100	20.1%	10.1%	8.69	0.98	MKHZN	0.144	0.142	1.4%	3.5%	81.00	11.85	NRE	0.136	0.125	8.8%	87.8%	125.45	17.13
KAMCO	0.206	0.175	17.7%	2.4%	12.42	2.45	KBT	0.081	0.077	5.7%	-15.8%	68.01	5.74	KPPC	0.148	0.127	16.5%	27.1%	110.81	15.49
KPPC	0.148	0.127	16.5%	27.1%	110.81	15.49	ALSAFAT	0.193	0.205	-5.9%	-23.7%	59.38	11.73	MKHZN	0.144	0.142	1.4%	3.5%	81.00	11.85
Prices are in KWD																				
Top 5 - Losers							Top 5 - Least Active							Top 5 - Least Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
THURAYA	0.209	0.289	-27.7%	10.6%	24.757	5.464	ATC	0.561	0.525	6.9%	-5.5%	1,147	636.43	ATC	0.561	0.525	6.9%	-5.5%	1,147	636.43
KCIN	1.120	1.275	-12.2%	-20.0%	0.04	0.05	ALKOUT	0.889	0.740	20.1%	-18.5%	2,408	1,981.83	KUWAITRE	0.350	0.360	-2.8%	-2.7%	2,500	875.00
UNICAP	0.298	0.321	-7.2%	-2.3%	5.28	1.61	KUWAITRE	0.350	0.360	-2.8%	-2.7%	2,500	875.00	AREEC	0.309	0.304	1.6%	4.4%	5,056	1,509.70
ALSAFAT	0.193	0.205	-5.9%	-23.7%	59.38	11.73	MIDAN	0.998	0.867	15.1%	21.9%	2,653	2,483.79	ALKOUT	0.889	0.740	20.1%	-18.5%	2,408	1,981.83
BPCC	0.629	0.691	-4.4%	16.8%	3.23	2.01	NAPESCO	1.480	1.430	3.5%	-1.4%	3,101	4,585.95	MIDAN	0.998	0.867	15.1%	21.9%	2,653	2,483.79

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.774	14,860.78	28.6%	3.8%
National Bank of Kuwait	2	Banking	Premier	0.806	7,399.00	14.3%	-13.2%
Boubyan Bank	3	Banking	Premier	0.631	2,977.65	5.7%	-4.6%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.599	2,591.91	5.0%	15.4%
Gulf Bank of Kuwait	5	Banking	Premier	0.355	1,484.84	2.9%	6.9%
Mabanee Co.	6	Real Estate	Premier	0.931	1,459.43	2.8%	-7.6%
Warba Bank	7	Banking	Premier	0.278	1,313.03	2.5%	1.3%
Commercial Bank of Kuwait	8	Banking	Main	0.491	968.88	1.9%	0.4%
National Mobile Telecommunications	9	Telecommunications	Main	1.805	904.60	1.7%	38.3%
Burgan Bank	10	Banking	Premier	0.187	733.70	1.4%	-8.6%

Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,069.86	2,071.07	(1.21)	-0.1%	30,881.84	59.5%	1	19.36	2.02	2.5%
▼ Financial Services	44	1,744.98	1,749.03	(4.05)	-0.2%	5,556.13	10.7%	2	14.50	1.25	3.1%
▲ Real Estate	29	2,043.57	2,031.57	12.00	0.6%	4,325.16	8.3%	3	19.68	1.47	1.8%
▲ Telecommunications	4	1,406.14	1,405.59	0.55	0.0%	4,299.98	8.3%	4	10.71	2.02	9.0%
▼ Industrials	19	754.44	758.43	(3.99)	-0.5%	2,489.50	4.8%	5	15.27	1.51	4.8%
▼ Consumer Discretionary	11	2,266.11	2,269.37	(3.26)	-0.1%	1,650.04	3.2%	6	17.20	2.90	2.6%
▼ Insurance	8	2,119.82	2,152.88	(33.06)	-1.5%	852.94	1.6%	7	9.83	1.00	4.0%
▲ Energy	6	1,773.42	1,763.92	9.50	0.5%	477.36	0.9%	8	13.31	1.34	4.3%
▼ Basic Materials	3	837.38	839.42	(2.04)	-0.2%	471.74	0.9%	9	19.61	1.57	3.8%
▼ Consumer Staples	2	1,162.80	1,177.68	(14.88)	-1.3%	351.86	0.7%	10	17.74	2.40	4.3%
▲ Health Care	2	653.52	583.13	70.39	12.1%	313.17	0.6%	11	18.11	2.26	1.5%
▲ Utilities	1	376.32	371.05	5.27	1.4%	157.30	0.3%	12	9.76	1.11	4.9%
▲ Technology	1	5,478.07	4,968.82	509.25	10.2%	75.30	0.1%	13	NM	NM	NM



Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

Legal DISCLAIMER: Legal DISCLAIMER: This report is prepared and issued by the Research Department of Coast Investment & Development Co. K.S.C.C. ("COAST"), a Kuwaiti investment company licensed and regulated by the Capital Markets Authority, Kuwait. It is provided for informational purposes only and must not be relied upon as a primary basis for any investment decision, nor is it an offer or solicitation to buy or sell any security referred to herein.

COAST prepared this report using publicly available information, internal data and other sources believed to be reliable, but makes no representation or warranty, express or implied, as to its accuracy, completeness, reliability or suitability for any purpose. Any opinions, projections, estimates or forecasts represent the views of the relevant analysts as at the date of this report; their inclusion does not imply a recommendation or endorsement. To the fullest extent permitted by law, neither COAST nor any of its employees or analysts shall be liable for the contents of this report or for any loss arising from its use.

Past performance is not necessarily a guide to future performance. Investors should reach their own decision on whether to buy or sell the securities covered, based on their specific investment objectives and in consultation with their financial advisor. COAST is under no obligation to update, modify or amend this report, or to notify any recipient, should any information, opinion or estimate stated herein change or subsequently become inaccurate.

This report may not be distributed in any jurisdiction where such distribution is restricted by law, and may not be copied, transmitted or distributed in whole or in part without the prior written consent of COAST. Additional information on its contents is available on request.