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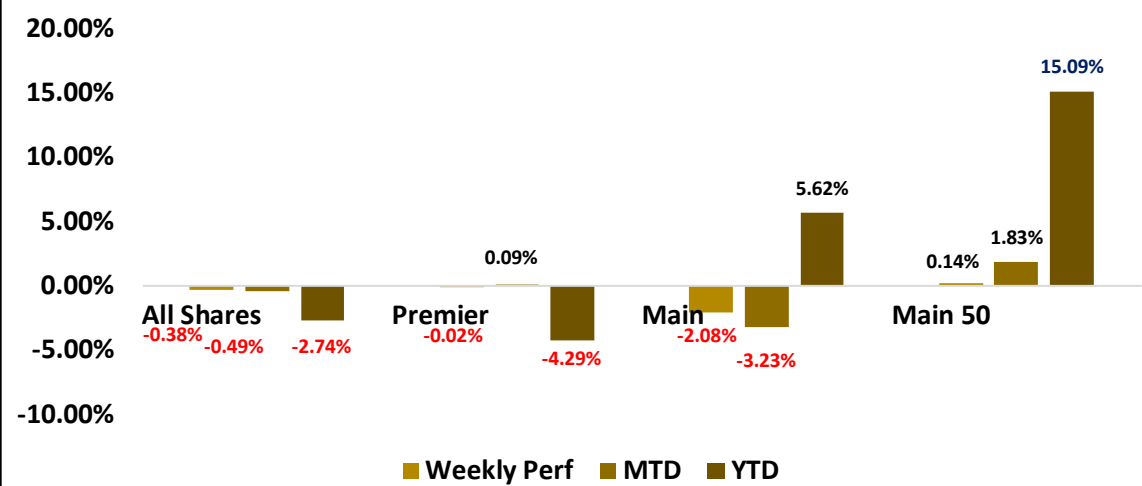
Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 09 July 2026

By Asset Management Group

BK Indices Weekly/MTD/YTD Performance



Trading Statistics				
Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	39,904.56	324.43	18,132.15	21,772.42
Value (KD Mn)	10,370.73	84.31	7,068.65	3,302.09
Deals	2,620,327	21,303	1,320,677	1,299,650

# of Listed Entities & Mkt Cap			
Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	51.89	
Premier	39	43.05	83.0%
Main (Incl M-50)	100	8.84	17.0%
Main -50	47	3.19	6.2%

Source: Coast Corporate Portfolio Mgt/BK Website

With the All-Share Index slipping 0.38% to 8,663.33 in a week that was defined less by fundamentals than by a sharp geopolitical re-escalation mid-week.

Higher oil cushions the fiscal picture, but with Kuwait itself named as a target of Iranian retaliation, the risk premium on local equities is likely to stay elevated until the ceasefire question is resolved

GCC Peers - Performance

GCC Peers		Index Name	31-Dec-25	9-Jul-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares		8,907.60	8,663.33	-0.38%	-0.49%	-2.74%	17.03	1.81
	Premier		9,498.31	9,090.48	-0.02%	0.09%	-4.29%	18.58	1.97
	Main		8,302.39	8,769.01	-2.08%	-3.23%	5.62%	11.34	1.21
	Main 50		8,688.80	10,000.10	0.14%	1.83%	15.09%	11.74	1.49
Saudi Arabia	Tadawul		10,490.69	10,808.43	-0.17%	0.08%	3.03%	15.10	1.82
Qatar	QE Index		10,762.51	10,090.57	-1.18%	-1.48%	-6.24%	11.49	1.21
Abu Dhabi	ADX		9,992.72	9,881.79	0.74%	0.79%	-1.11%	13.70	2.22
DFM Dubai	DFM-General		6,047.09	5,990.88	0.00%	0.59%	-0.93%	9.34	1.76
Oman	MSM-30		5,866.80	7,648.84	0.94%	1.91%	30.38%	14.22	1.29
Bahrain	Bahrain - All Shares		2,066.54	2,009.72	-1.27%	-1.61%	-2.75%	7.64	0.78

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Top 5 - Gainers							Top 5 - Most Active							Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
EMIRATES	0.133	0.114	16.7%	-7.0%	17.40	2.31	EKTTITAB	0.037	0.035	6.3%	-0.3%	180.15	6.88	KFH	0.774	0.773	0.1%	3.8%	41.95	32.52
SHUAIBA	0.269	0.234	15.0%	16.0%	13.78	3.6060	ALOLA	0.135	0.133	1.5%	8.9%	148.83	20.34	NBK	0.806	0.805	0.1%	-13.2%	25.19	20.43
SANAM	0.360	0.326	10.4%	80.2%	49.25	17.40	ALSAFAT	0.205	0.200	2.5%	-19.0%	68.85	13.68	ALOLA	0.135	0.133	1.5%	8.9%	148.83	20.34
AQAR	0.105	0.096	9.7%	13.8%	48.84	4.99	GFH	0.176	0.178	-1.1%	-3.3%	52.71	9.34	SANAM	0.360	0.326	10.4%	80.2%	49.25	17.40
FTI	0.232	0.215	7.9%	29.3%	6.51	1.53	KPROJ	0.081	0.077	5.2%	2.1%	52.63	4.21	ACICO	0.596	0.590	1.0%	72.8%	25.13	15.12
Prices are in KWD																				
Top 5 - Losers							Top 5 - Least Active							Top 5 - Least Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
GINS	1.192	1.688	-29.4%	43.6%	0.001	0.001	TAMINV	1.280	1.295	-1.2%	-5.0%	134	166.91	TAMINV	1.280	1.295	-1.2%	-5.0%	134	166.91
ATC	0.525	0.635	-17.3%	-11.6%	0.16	0.09	GINS	1.192	1.688	-29.4%	43.6%	602	801.05	GINS	1.192	1.688	-29.4%	43.6%	602	801.05
THURAYA	0.289	0.340	-15.0%	52.9%	3.96	1.23	KUWAITRE	0.360	0.355	1.4%	-0.1%	4,370	1,573.20	AREEC	0.304	0.305	-0.3%	2.9%	5,000	1,520.00
MIDAN	0.867	0.979	-11.4%	5.9%	0.02	0.02	AREEC	0.304	0.305	-0.3%	2.9%	5,000	1,520.00	KUWAITRE	0.360	0.355	1.4%	-0.1%	4,370	1,573.20
GFC	0.370	0.402	-8.0%	-1.6%	0.03	0.01	NAPESCO	1.430	1.474	-3.0%	-4.6%	9,187	13,241.06	TAM	0.412	0.420	-1.9%	-5.3%	13,397	5,501.32

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.774	14,860.78	28.6%	3.8%
National Bank of Kuwait	2	Banking	Premier	0.806	7,399.00	14.3%	-13.2%
Boubyan Bank	3	Banking	Premier	0.634	2,991.80	5.8%	-4.1%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.596	2,578.93	5.0%	14.8%
Gulf Bank of Kuwait	5	Banking	Premier	0.353	1,476.48	2.8%	6.4%
Mabanee Co.	6	Real Estate	Premier	0.919	1,440.62	2.8%	-8.8%
Warba Bank	7	Banking	Premier	0.280	1,322.48	2.5%	2.0%
Commercial Bank of Kuwait	8	Banking	Main	0.494	974.80	1.9%	1.0%
National Mobile Telecommunications	9	Telecommunications	Main	1.808	906.10	1.7%	38.5%
Burgan Bank	10	Banking	Premier	0.184	721.93	1.4%	-10.0%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	2,071.07	2,065.46	5.61	0.3%	30,899.96	59.6%	1	19.37	2.03	2.5%
▼ Financial Services	44	1,749.03	1,761.50	(12.47)	-0.7%	5,562.81	10.7%	2	14.54	1.25	3.1%
▲ Real Estate	29	2,031.57	2,017.91	13.66	0.7%	4,299.33	8.3%	3	19.80	1.47	1.8%
▼ Telecommunications	4	1,405.59	1,424.76	(19.17)	-1.3%	4,298.31	8.3%	4	10.70	2.02	9.0%
▲ Industrials	19	758.43	756.36	2.07	0.3%	2,502.63	4.8%	5	15.45	1.53	4.7%
▼ Consumer Discretionary	11	2,269.37	2,285.56	(16.19)	-0.7%	1,652.35	3.2%	6	17.23	2.90	2.6%
▼ Insurance	8	2,152.88	2,516.54	(363.66)	-14.5%	866.24	1.7%	7	9.97	1.01	3.9%
▼ Energy	6	1,763.92	1,786.01	(22.09)	-1.2%	474.81	0.9%	8	13.23	1.33	4.4%
▼ Basic Materials	3	839.42	854.77	(15.35)	-1.8%	472.91	0.9%	9	19.66	1.57	5.4%
▲ Consumer Staples	2	1,177.68	1,177.27	0.41	0.0%	356.36	0.7%	10	18.21	2.46	4.2%
▼ Health Care	2	583.13	675.70	(92.57)	-13.7%	279.52	0.5%	11	15.73	1.96	1.7%
▼ Utilities	1	371.05	373.68	(2.63)	-0.7%	155.10	0.3%	12	9.62	1.09	5.0%
▼ Technology	1	4,968.82	5,092.50	(123.68)	-2.4%	68.30	0.1%	13	NM	NM	NM



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