



COAST

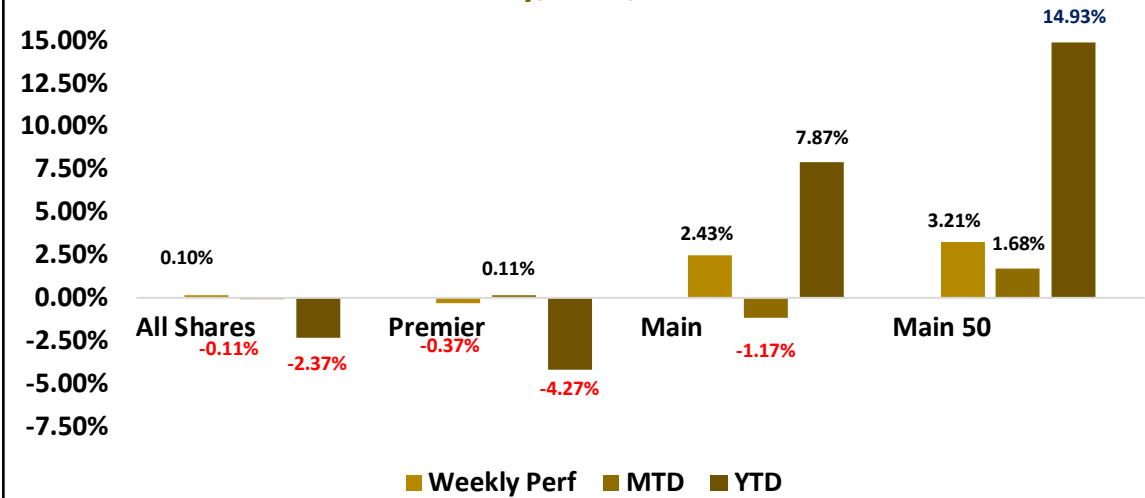
Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 02 July 2026

By Asset Management Group

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	38,262.63	324.26	17,567.07	20,695.56
Value (KD Mn)	9,979.72	84.57	6,861.07	3,118.65
Deals	2,512,135	21,289	1,276,504	1,235,631

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	52.08	
Premier	39	43.06	82.7%
Main (Incl M-50)	100	9.02	17.3%
Main -50	47	3.19	6.1%

Boursa Kuwait ended the week on a mixed note, with the All-Share Index inching up 9.02 points (+0.10%) week-on-week to close at 8,696.42, as a sharp divergence emerged between the market's two segments.

The Premier Market Index slipped 33.80 points (-0.37%) to 9,092.64, retreating in three of the five sessions as profit-taking weighed on large caps.

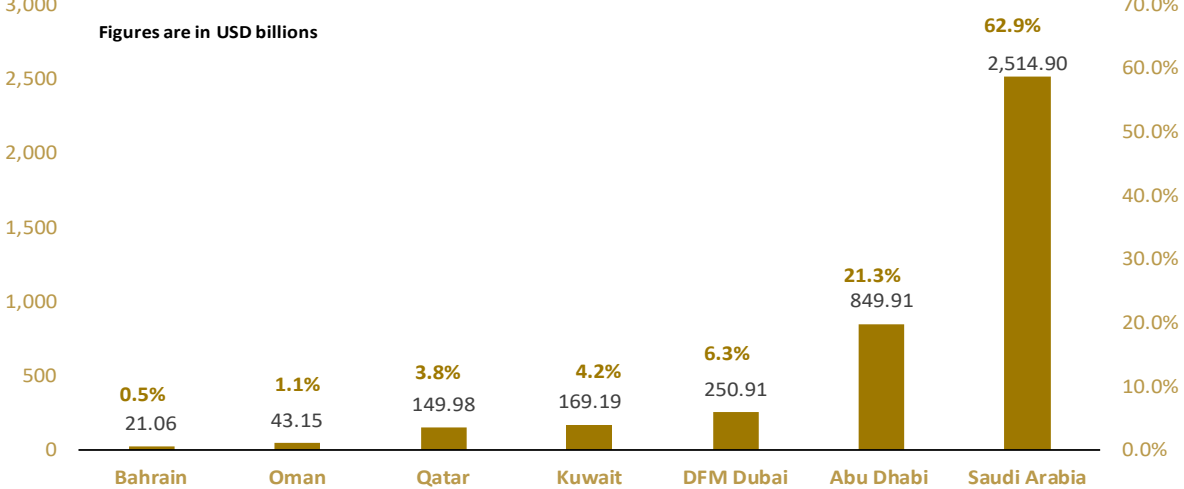
Source: Coast Corporate Portfolio Mgt/BK Website

GCC Peers - Performance

GCC Peers		Index Name	31-Dec-25	2-Jul-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares		8,907.60	8,696.42	0.10%	-0.11%	-2.37%	16.66	1.81
	Premier		9,498.31	9,092.64	-0.37%	0.11%	-4.27%	18.39	1.97
	Main		8,302.39	8,955.64	2.43%	-1.17%	7.87%	10.74	1.24
	Main 50		8,688.80	9,985.79	3.21%	1.68%	14.93%	10.34	1.49
Saudi Arabia	Tadawul		10,490.69	10,826.98	-0.97%	0.25%	3.21%	15.04	1.81
Qatar	QE Index		10,762.51	10,211.16	-0.69%	-0.30%	-5.12%	11.44	1.20
Abu Dhabi	ADX		9,992.72	9,809.64	-0.67%	0.06%	-1.83%	13.70	2.20
DFM Dubai	DFM-General		6,047.09	5,990.59	-0.56%	0.59%	-0.93%	9.18	1.73
Oman	MSM-30		5,866.80	7,577.47	3.60%	0.96%	29.16%	14.08	1.42
Bahrain	Bahrain - All Shares		2,066.54	2,035.66	-0.29%	-0.34%	-1.49%	7.71	0.79

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Top 5 - Gainers							Top 5 - Most Active							Top 5 - Most Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GINS	1.688	1.049	60.9%	103.4%	0.11	0.16	KPPC	0.127	0.128	-0.8%	9.1%	92.79	12.14	ACICO	0.590	0.444	32.9%	71.0%	57.89	30.53
ACICO	0.590	0.444	32.9%	71.0%	57.89	30.5296	ACICO	0.590	0.444	32.9%	71.0%	57.89	30.53	KFH	0.773	0.772	0.1%	3.7%	38.94	30.00
ATC	0.635	0.501	26.7%	7.0%	0.11	0.07	EKTTITAB	0.035	0.035	-0.8%	-6.1%	57.57	2.03	NBK	0.805	0.807	-0.2%	-13.3%	28.10	22.69
GIH	0.589	0.493	19.5%	9.0%	12.71	7.10	KPROJ	0.077	0.077	0.5%	-3.0%	56.49	4.37	KPPC	0.127	0.128	-0.8%	9.1%	92.79	12.14
SHUAIBA	0.234	0.200	17.0%	1.3%	4.11	0.97	AQAR	0.096	0.095	0.7%	4.0%	52.41	5.14	ARKAN	0.307	0.275	11.6%	3.6%	37.44	11.26
							Prices are in KWD													
Top 5 - Losers							Top 5 - Least Active							Top 5 - Least Traded Value						
Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)	Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
THURAYA	0.340	0.445	-23.6%	79.9%	10.22	3.71	TAMINV	1.295	1.310	-1.1%	-3.9%	391	502.81	TAMINV	1.295	1.310	-1.1%	-3.9%	391	502.81
ALKOUT	0.796	0.895	-11.1%	-26.7%	0.00	0.00	NAPESCO	1.474	1.475	-0.1%	-1.8%	1,668	2,392.43	NAPESCO	1.474	1.475	-0.1%	-1.8%	1,668	2,392.43
OULAFUEL	0.319	0.356	-10.4%	11.9%	26.43	8.89	ALKOUT	0.796	0.895	-11.1%	-26.7%	4,351	3,590.67	ALKOUT	0.796	0.895	-11.1%	-26.7%	4,351	3,590.67
SOOR	0.281	0.310	-9.4%	5.1%	0.89	0.26	KCIN	1.295	1.320	-1.9%	-8.3%	12,882	16,127.68	QIC	0.140	0.142	-1.4%	7.9%	33,504	4,519.84
KCEM	0.406	0.439	-7.5%	-2.8%	1.87	0.79	KUWAITRE	0.355	0.359	-1.1%	-1.4%	20,057	7,235.24	KUWAITRE	0.355	0.359	-1.1%	-1.4%	20,057	7,235.24

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.773	14,841.58	28.5%	3.7%
National Bank of Kuwait	2	Banking	Premier	0.805	7,389.82	14.2%	-13.3%
Boubyan Bank	3	Banking	Premier	0.626	2,954.05	5.7%	-5.3%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.603	2,609.22	5.0%	16.2%
Gulf Bank of Kuwait	5	Banking	Premier	0.355	1,484.84	2.9%	6.9%
Mabanee Co.	6	Real Estate	Premier	0.920	1,442.19	2.8%	-8.7%
Warba Bank	7	Banking	Premier	0.277	1,308.31	2.5%	1.0%
Commercial Bank of Kuwait	8	Banking	Main	0.481	949.14	1.8%	-1.6%
National Mobile Telecommunications	9	Telecommunications	Main	1.820	912.11	1.8%	39.3%
Burgan Bank	10	Banking	Premier	0.185	725.85	1.4%	-9.5%

Sector Indices - Weekly Snapshot											
Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,065.46	2,069.01	(3.55)	-0.2%	30,816.23	59.2%	1	19.31	2.02	2.5%
▲ Financial Services	44	1,761.50	1,760.90	0.60	0.0%	5,598.25	10.7%	2	12.07	1.26	3.1%
▼ Telecommunications	4	1,424.76	1,433.39	(8.63)	-0.6%	4,356.95	8.4%	3	10.85	2.05	8.9%
▼ Real Estate	29	2,017.91	2,019.29	(1.38)	-0.1%	4,271.22	8.2%	4	19.67	1.46	1.8%
▲ Industrials	19	756.36	756.21	0.15	0.0%	2,495.86	4.8%	5	15.43	1.53	4.7%
▼ Consumer Discretionary	11	2,285.56	2,355.43	(69.87)	-3.0%	1,664.10	3.2%	6	17.35	2.92	2.5%
▲ Insurance	8	2,516.54	2,047.16	469.38	22.9%	1,012.57	1.9%	7	11.72	1.20	3.3%
▼ Basic Materials	3	854.77	861.87	(7.10)	-0.8%	481.55	0.9%	8	20.02	1.60	5.3%
▼ Energy	6	1,786.01	1,795.06	(9.05)	-0.5%	480.75	0.9%	9	13.39	1.35	4.3%
▼ Consumer Staples	2	1,177.27	1,205.19	(27.92)	-2.3%	356.24	0.7%	10	18.20	2.46	4.2%
▲ Health Care	2	675.70	652.79	22.91	3.5%	323.98	0.6%	11	17.76	2.22	1.5%
■ Utilities	1	373.68	373.68	0.00	0.0%	156.20	0.3%	12	9.69	1.10	4.9%
▼ Technology	1	5,092.50	5,099.77	(7.27)	-0.1%	70.00	0.1%	13	NM	NM	NM



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