



**COAST**

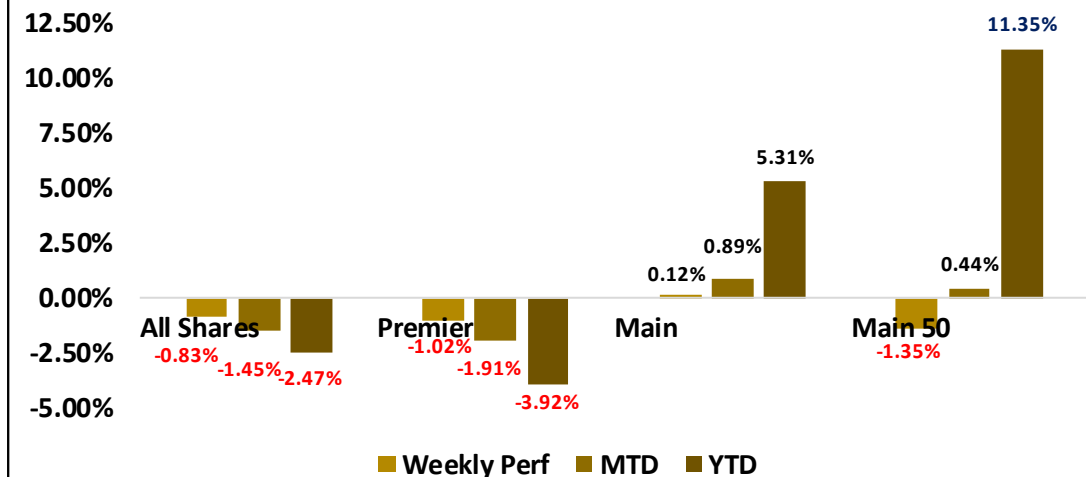
Investment & Development Company

# **Boursa Kuwait Weekly Report**

Week Ended on 25 June 2026

By Asset Management Group

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	36,916.95	326.70	17,048.72	19,868.23
Value (KD Mn)	9,607.65	85.02	6,653.49	2,954.16
Deals	2,406,917	21,300	1,229,436	1,177,481

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.03	
Premier	39	43.22	83.1%
Main (Incl M-50)	100	8.81	16.9%
Main -50	47	3.09	5.9%

Source: Coast Corporate Portfolio Mgt/BK Website

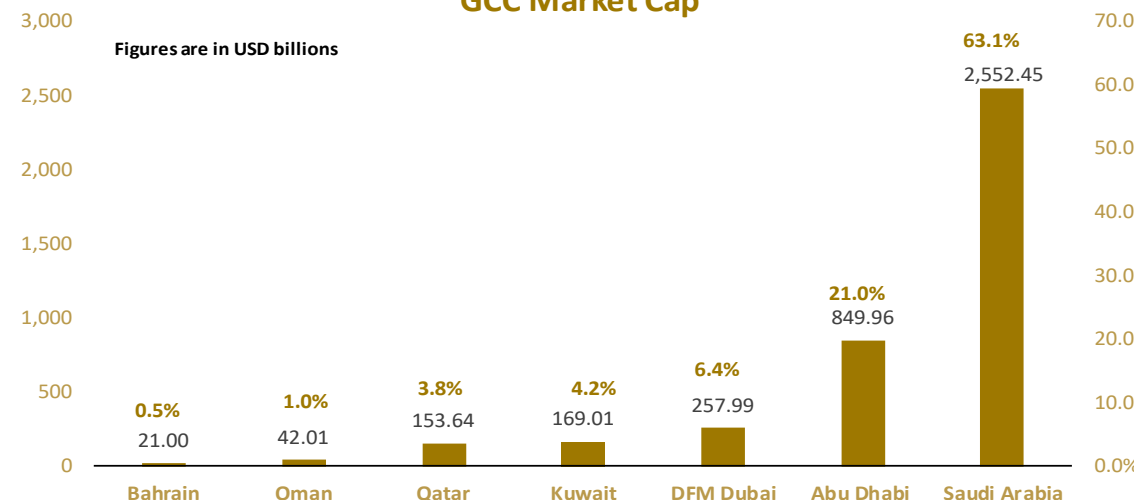
Regional equities traded with a cautious, risk-off undertone through the week as the fragile US–Iran ceasefire held but stayed tenuous. Brent fell more than 10% over the week — its largest weekly drop in a month — to around \$72 a barrel, it's lowest since 27 February. The market drifted lower over the week, with the All Share Index easing 0.83% to 8,687.40; the large-cap Premier Market fell 1.02% to 9,126.44.

## GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	25-Jun-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,687.40	-0.83%	-1.45%	-2.47%	17.10	1.81
	Premier	9,498.31	9,126.44	-1.02%	-1.91%	-3.92%	18.65	1.97
	Main	8,302.39	8,742.92	0.12%	0.89%	5.31%	11.39	1.22
	Main 50	8,688.80	9,674.84	-1.35%	0.44%	11.35%	11.45	1.45
Saudi Arabia	Tadawul	10,490.69	10,933.23	-1.69%	-1.31%	4.22%	15.39	1.85
Qatar	QE Index	10,762.51	10,281.81	-2.18%	-2.59%	-4.47%	11.66	1.22
Abu Dhabi	ADX	9,992.72	9,876.06	-2.35%	1.79%	-1.17%	13.70	2.25
DFM Dubai	DFM-General	6,047.09	6,024.59	-3.91%	4.64%	-0.37%	9.43	1.78
Oman	MSM-30	5,866.80	7,313.91	-3.69%	-5.71%	24.67%	13.68	1.38
Bahrain	Bahrain - All Shares	2,066.54	2,041.60	0.67%	3.16%	-1.21%	7.68	0.79

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GINS	1.049	0.810	29.5%	26.4%	0.14	0.14
MIDAN	1.054	0.823	28.1%	28.7%	0.15	0.1464
NICBM	0.291	0.250	14.0%	37.2%	25.56	6.92
TIJARA	0.171	0.158	8.2%	80.7%	20.18	3.22
ASC	0.701	0.653	7.4%	435.1%	5.34	3.55

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
OSOUL	0.282	0.348	-19.0%	12.8%	2.63	0.82
MARAKEZ	0.188	0.219	-14.2%	-54.4%	18.58	3.75
EMIRATES	0.115	0.128	-10.2%	-19.6%	2.52	0.30
GFC	0.363	0.402	-9.7%	-3.5%	0.02	0.01
MKHZN	0.142	0.157	-9.6%	2.1%	88.23	13.22

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.116	0.121	-4.1%	60.2%	163.30	19.79
MKHZN	0.142	0.157	-9.6%	2.1%	88.23	13.22
CLEANING	0.274	0.302	-9.3%	127.5%	87.78	23.39
EKTTITAB	0.035	0.033	6.0%	-5.3%	82.04	2.93
OULAFUEL	0.356	0.354	0.6%	24.9%	81.67	29.72

Prices are in KWD

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
NAPESCO	1.475	1.475	0.0%	-1.8%	53	77.31
TAMINV	1.310	1.275	2.7%	-2.9%	490	639.94
AREEC	0.309	0.309	0.0%	4.4%	492	149.78
KUWAITRE	0.359	0.355	1.1%	-0.3%	3,535	1,233.36
ALKOUT	0.895	0.896	-0.1%	-18.0%	6,172	5,213.43

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.772	0.767	0.7%	3.6%	58.80	45.34
OULAFUEL	0.356	0.354	0.6%	24.9%	81.67	29.72
NBK	0.807	0.819	-1.5%	-13.1%	34.18	27.77
CLEANING	0.274	0.302	-9.3%	127.5%	87.78	23.39
NRE	0.116	0.121	-4.1%	60.2%	163.30	19.79

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KUWAITRE	0.359	0.355	1.1%	-0.3%	3,535	1,233.36
KAMCO	0.179	0.180	-0.6%	-10.4%	27,563	4,769.64

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.772	14,822.38	28.5%	<b>3.6%</b>
National Bank of Kuwait	2	Banking	Premier	0.807	7,408.18	14.2%	<b>-13.1%</b>
Boubyan Bank	3	Banking	Premier	0.640	3,020.12	5.8%	<b>-3.2%</b>
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.599	2,591.91	5.0%	<b>15.4%</b>
Gulf Bank of Kuwait	5	Banking	Premier	0.355	1,484.84	2.9%	<b>6.9%</b>
Mabaneer Co.	6	Real Estate	Premier	0.934	1,464.13	2.8%	<b>-7.3%</b>
Warba Bank	7	Banking	Premier	0.278	1,313.03	2.5%	<b>1.3%</b>
National Mobile Telecommunications	8	Telecommunications	Main	1.920	962.23	1.8%	<b>46.4%</b>
Commercial Bank of Kuwait	9	Banking	Main	0.465	917.57	1.8%	<b>-4.7%</b>
Burgan Bank	10	Banking	Premier	0.186	729.78	1.4%	<b>-9.1%</b>

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,069.01</b>	2,082.07	(13.06)	-0.6%	<b>30,869.23</b>	59.3%	<b>1</b>	19.35	2.02	2.5%
▼ Financial Services	44	<b>1,760.90</b>	1,803.75	(42.85)	-2.4%	<b>5,596.37</b>	10.8%	<b>2</b>	14.62	1.26	3.1%
▼ Telecommunications	4	<b>1,433.39</b>	1,456.41	(23.02)	-1.6%	<b>4,383.34</b>	8.4%	<b>3</b>	10.89	2.06	8.9%
▼ Real Estate	29	<b>2,019.29</b>	2,067.21	(47.92)	-2.3%	<b>4,274.39</b>	8.2%	<b>4</b>	19.64	1.47	1.8%
▼ Industrials	19	<b>756.21</b>	762.89	(6.68)	-0.9%	<b>2,495.36</b>	4.8%	<b>5</b>	15.85	1.57	4.6%
▼ Consumer Discretionary	11	<b>2,355.43</b>	2,370.36	(14.93)	-0.6%	<b>1,715.01</b>	3.3%	<b>6</b>	17.89	3.01	2.4%
▲ Insurance	8	<b>2,047.16</b>	1,857.37	189.79	10.2%	<b>823.70</b>	1.6%	<b>7</b>	9.49	0.96	4.1%
▼ Basic Materials	3	<b>861.87</b>	874.34	(12.47)	-1.4%	<b>485.56</b>	0.9%	<b>8</b>	20.19	1.61	5.3%
▼ Energy	6	<b>1,795.06</b>	1,809.88	(14.82)	-0.8%	<b>483.18</b>	0.9%	<b>9</b>	13.47	1.36	4.3%
▼ Consumer Staples	2	<b>1,205.19</b>	1,223.67	(18.48)	-1.5%	<b>364.69</b>	0.7%	<b>10</b>	18.58	2.51	4.1%
▲ Health Care	2	<b>652.79</b>	568.52	84.27	14.8%	<b>312.63</b>	0.6%	<b>11</b>	19.12	2.39	1.4%
▼ Utilities	1	<b>373.68</b>	384.21	(10.53)	-2.7%	<b>156.20</b>	0.3%	<b>12</b>	9.69	1.10	4.9%
▲ Technology	1	<b>5,099.77</b>	4,750.57	349.20	7.4%	<b>70.10</b>	0.1%	<b>13</b>	NM	NM	NM



# COAST

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