



**COAST**

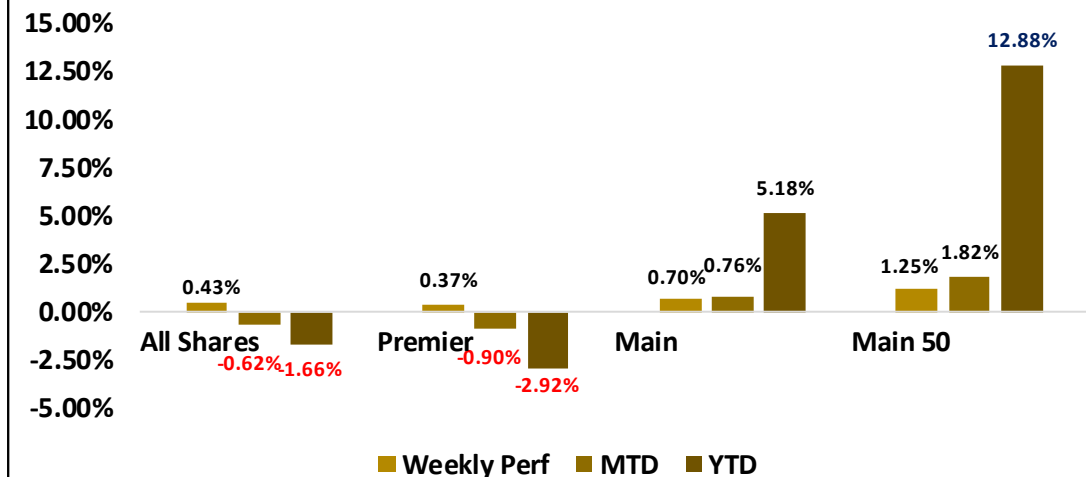
Investment & Development Company

# **Boursa Kuwait Weekly Report**

**Week Ended on 18 June 2026**

**By Asset Management Group**

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	35,238.16	326.28	16,251.30	18,986.86
Value (KD Mn)	9,159.68	84.81	6,348.26	2,811.43
Deals	2,295,489	21,255	18,434	2,277,055

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.47	
Premier	39	43.67	83.2%
Main (Incl M-50)	100	8.80	16.8%
Main -50	47	3.13	6.0%

Source: Coast Corporate Portfolio Mgt/BK Website

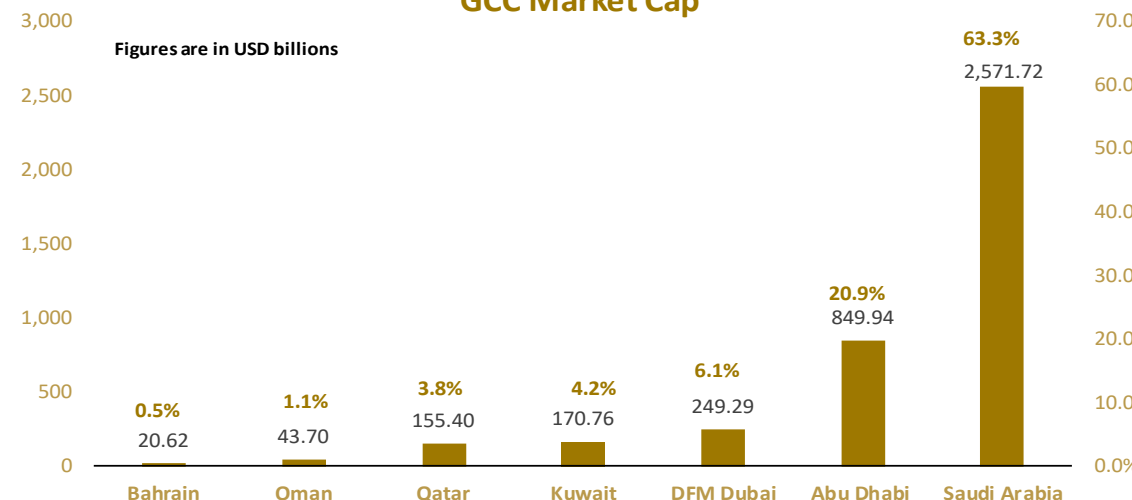
A quiet, defensive stretch on Boursa Kuwait — the market spent most sessions hugging the flat line, the lone bright spot a roughly 2% Sunday rally before slipping back as regional tensions flared again. With trading thinned by the conflict and a fragile 60-day ceasefire now in place, near-term direction stays tied to geopolitics rather than earnings. The Strait of Hormuz, oil flows and the truce's durability are the things to watch into the next leg.

## GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	18-Jun-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,760.16	0.43%	-0.62%	-1.66%	16.78	1.82
	Premier	9,498.31	9,220.73	0.37%	-0.90%	-2.92%	18.59	1.99
	Main	8,302.39	8,732.18	0.70%	0.76%	5.18%	10.50	1.20
	Main 50	8,688.80	9,807.71	1.25%	1.82%	12.88%	10.27	1.49
Saudi Arabia	Tadawul	10,490.69	11,121.13	0.72%	0.39%	6.01%	15.46	1.86
Qatar	QE Index	10,762.51	10,510.92	2.41%	-0.42%	-2.34%	11.82	1.24
Abu Dhabi	ADX	9,992.72	10,113.48	5.95%	4.24%	1.21%	13.70	2.24
DFM Dubai	DFM-General	6,047.09	6,269.51	9.34%	8.89%	3.68%	9.12	1.72
Oman	MSM-30	5,866.80	7,594.29	-0.49%	-2.10%	29.45%	14.35	1.44
Bahrain	Bahrain - All Shares	2,066.54	2,028.09	2.36%	2.48%	-1.86%	7.53	0.77

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
OULAFUEL	0.354	0.284	24.6%	24.2%	169.61	66.04
MARAKEZ	0.219	0.183	19.7%	-46.8%	18.05	3.5112
MKHZN	0.157	0.132	18.9%	12.8%	202.87	30.42
GFC	0.402	0.340	18.2%	6.9%	0.07	0.03
ASC	0.653	0.553	18.1%	398.5%	6.26	3.74

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KMEFIC	0.162	0.180	-10.0%	4.5%	14.98	2.58
SENERGY	0.255	0.274	-6.9%	16.2%	8.17	2.17
ARABREC	0.170	0.181	-6.1%	-22.4%	9.02	1.60
NIH	0.143	0.152	-5.9%	1.4%	12.26	1.82
ALTIJARIA	0.193	0.205	-5.9%	0.7%	19.45	3.94

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.121	0.122	-0.8%	67.1%	291.99	36.62
MKHZN	0.157	0.132	18.9%	12.8%	202.87	30.42
OULAFUEL	0.354	0.284	24.6%	24.2%	169.61	66.04
KFH	0.767	0.774	-0.9%	2.9%	144.48	112.12
KBT	0.088	0.084	5.2%	-8.6%	131.69	12.38

Prices are in KWD

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
MIDAN	0.823	0.823	0.0%	0.5%	13	10.70
ALKOUT	0.896	0.897	-0.1%	-17.9%	2,270	1,957.80
ATC	0.535	0.511	4.7%	-9.9%	9,274	4,752.54
KUWAITRE	0.355	0.355	0.0%	-1.4%	10,513	3,645.31
NAPESCO	1.475	1.495	-1.3%	-1.8%	13,285	18,829.59

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.767	0.774	-0.9%	2.9%	144.48	112.12
OULAFUEL	0.354	0.284	24.6%	24.2%	169.61	66.04
NBK	0.819	0.824	-0.6%	-11.8%	48.35	40.11
NRE	0.121	0.122	-0.8%	67.1%	291.99	36.62
MKHZN	0.157	0.132	18.9%	12.8%	202.87	30.42

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ATC	0.535	0.511	4.7%	-9.9%	9,274	4,752.54
FACIL	0.291	0.286	1.7%	7.6%	17,758	5,153.36

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.767	14,726.38	28.1%	<b>2.9%</b>
National Bank of Kuwait	2	Banking	Premier	0.819	7,518.34	14.3%	<b>-11.8%</b>
Boubyan Bank	3	Banking	Premier	0.661	3,119.21	5.9%	<b>-0.1%</b>
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.605	2,617.87	5.0%	<b>16.6%</b>
Mabaneh Co.	5	Real Estate	Premier	0.980	1,536.24	2.9%	<b>-2.9%</b>
Gulf Bank of Kuwait	6	Banking	Premier	0.354	1,480.66	2.8%	<b>6.7%</b>
Warba Bank	7	Banking	Premier	0.282	1,331.92	2.5%	<b>2.8%</b>
National Mobile Telecommunications	8	Telecommunications	Main	1.974	989.29	1.9%	<b>50.2%</b>
Commercial Bank of Kuwait	9	Banking	Main	0.488	962.96	1.8%	<b>-0.2%</b>
Burgan Bank	10	Banking	Premier	0.188	737.62	1.4%	<b>-8.1%</b>

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,082.07</b>	2,085.31	(3.24)	-0.2%	<b>31,064.09</b>	59.2%	<b>1</b>	19.42	2.03	2.4%
▲ Financial Services	44	<b>1,803.75</b>	1,783.93	19.82	1.1%	<b>5,730.84</b>	10.9%	<b>2</b>	12.36	1.29	3.0%
▼ Telecommunications	4	<b>1,456.41</b>	1,460.82	(4.41)	-0.3%	<b>4,453.73</b>	8.5%	<b>3</b>	11.11	2.04	8.7%
▲ Real Estate	29	<b>2,067.21</b>	2,062.42	4.79	0.2%	<b>4,375.72</b>	8.3%	<b>4</b>	20.16	1.52	1.8%
▲ Industrials	19	<b>762.89</b>	737.42	25.47	3.5%	<b>2,519.14</b>	4.8%	<b>5</b>	15.73	1.56	4.7%
▲ Consumer Discretionary	11	<b>2,370.36</b>	2,250.21	120.15	5.3%	<b>1,726.14</b>	3.3%	<b>6</b>	18.00	3.03	2.4%
▲ Insurance	8	<b>1,857.37</b>	1,849.78	7.59	0.4%	<b>747.34</b>	1.4%	<b>7</b>	8.53	0.87	4.5%
▲ Basic Materials	3	<b>874.34</b>	846.91	27.43	3.2%	<b>492.58</b>	0.9%	<b>8</b>	18.65	1.64	5.2%
▼ Energy	6	<b>1,809.88</b>	1,830.24	(20.36)	-1.1%	<b>487.18</b>	0.9%	<b>9</b>	13.48	1.37	4.3%
▲ Consumer Staples	2	<b>1,223.67</b>	1,205.12	18.55	1.5%	<b>370.28</b>	0.7%	<b>10</b>	18.92	2.56	4.0%
▲ Health Care	2	<b>568.52</b>	558.70	9.82	1.8%	<b>272.59</b>	0.5%	<b>11</b>	25.14	1.86	1.8%
▲ Utilities	1	<b>384.21</b>	368.42	15.79	4.3%	<b>160.60</b>	0.3%	<b>12</b>	9.96	1.13	4.8%
▲ Technology	1	<b>4,750.57</b>	4,023.07	727.50	18.1%	<b>65.30</b>	0.1%	<b>13</b>	NM	NM	NM



# COAST

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