



**COAST**

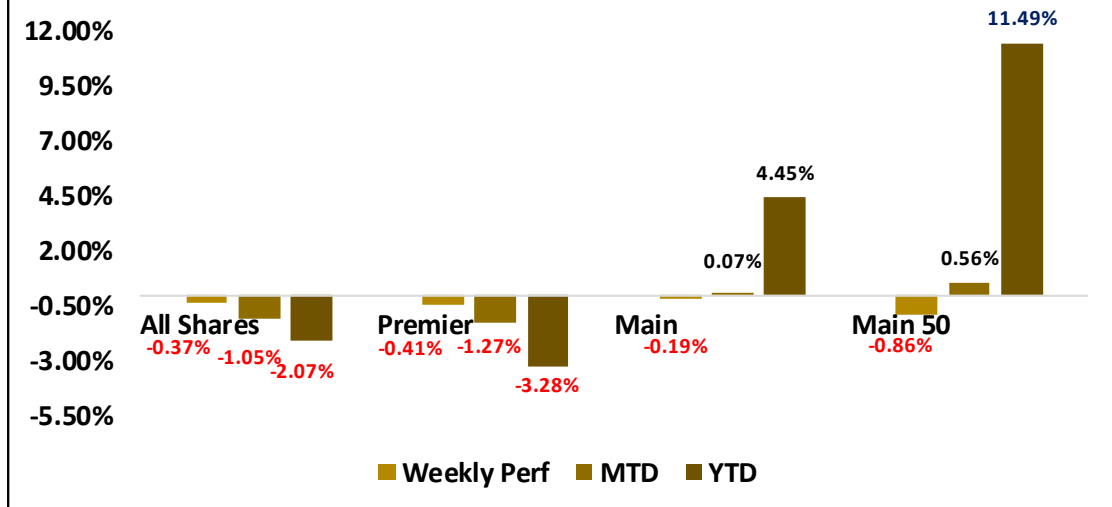
Investment & Development Company

# **Boursa Kuwait Weekly Report**

**Week Ended on 11 June 2026**

**By Asset Management Group**

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	32,761.91	315.02	15,097.33	17,664.58
Value (KD Mn)	8,505.06	81.78	5,887.55	2,617.51
Deals	2,159,680	20,766	10,017	2,149,663

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.24	
Premier	39	43.51	83.3%
Main (Incl M-50)	100	8.74	16.7%
Main -50	47	3.09	5.9%

Source: Coast Corporate Portfolio Mgt/BK Website

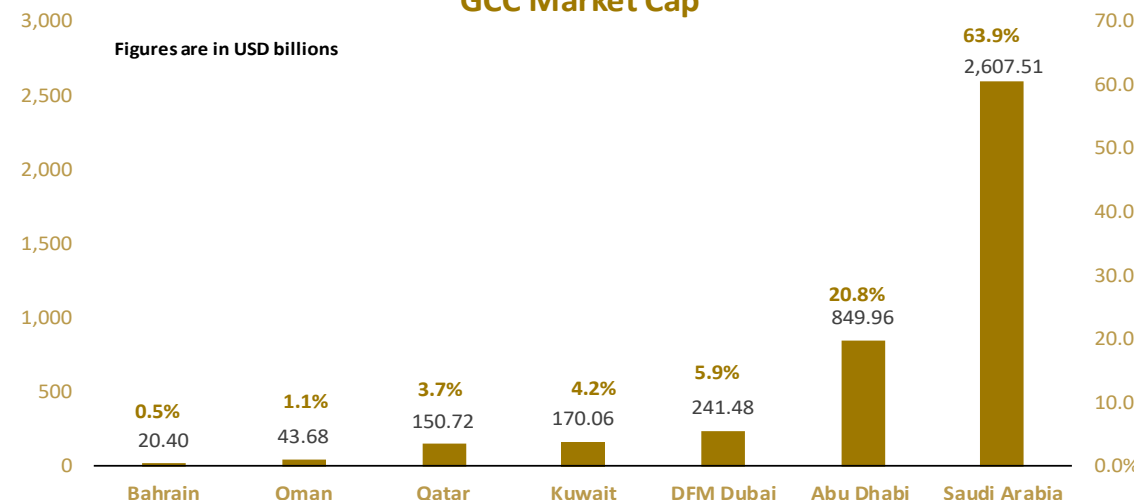
Boursa Kuwait ended the week modestly lower across all four benchmarks. The bulk of the damage came in a single session: on Monday, 8 June, the market sold off sharply. The backdrop remained dominated by regional tension: U.S. and Israeli military operations against Iran since February 2026, and subsequent Iranian action across the Persian Gulf, have kept oil and gas markets focused on the Strait of Hormuz.

## GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	11-Jun-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,722.96	-0.37%	-1.05%	-2.07%	17.17	1.82
	Premier	9,498.31	9,186.51	-0.41%	-1.27%	-3.28%	18.75	1.99
	Main	8,302.39	8,671.80	-0.19%	0.07%	4.45%	11.29	1.20
	Main 50	8,688.80	9,686.78	-0.86%	0.56%	11.49%	11.50	1.47
Saudi Arabia	Tadawul	10,490.69	11,042.02	0.47%	-0.32%	5.26%	15.47	1.86
Qatar	QE Index	10,762.51	10,263.88	-0.70%	-2.76%	-4.63%	11.46	1.20
Abu Dhabi	ADX	9,992.72	9,545.51	-0.41%	-1.61%	-4.48%	13.70	2.15
DFM Dubai	DFM-General	6,047.09	5,733.88	0.27%	-0.41%	-5.18%	8.84	1.67
Oman	MSM-30	5,866.80	7,631.64	-0.33%	-1.62%	30.08%	14.35	1.44
Bahrain	Bahrain - All Shares	2,066.54	1,981.37	-0.04%	0.12%	-4.12%	7.44	0.76

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
WARBACAP	0.740	0.597	24.0%	1.9%	3.55	2.39
NINV	0.289	0.259	11.6%	3.9%	26.23	7.0778
ASC	0.553	0.496	11.5%	322.1%	7.31	3.94
AAYANRE	0.184	0.170	8.2%	42.9%	5.39	0.93
SENERGY	0.274	0.129	7.5%	24.9%	19.95	4.81

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KBT	0.084	0.098	-14.0%	-13.1%	115.51	9.61
OSOUL	0.334	0.388	-13.9%	33.6%	2.78	1.02
GFC	0.340	0.390	-12.8%	-9.6%	0.05	0.02
PAPCO	0.255	0.282	-9.6%	0.8%	2.03	0.56
URC	0.270	0.292	-7.5%	1.9%	3.62	1.03

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.122	0.121	0.8%	68.5%	361.33	43.30
KBT	0.084	0.098	-14.0%	-13.1%	115.51	9.61
ALIMTIAZ	0.075	0.071	-4.4%	15.3%	79.47	5.65
ALOLA	0.138	0.140	-1.4%	11.3%	75.75	10.28
GFH	0.182	0.186	-1.3%	-0.1%	70.44	12.78

Prices are in KWD

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
MIDAN	0.823	0.800	2.9%	0.5%	5	4.12
TAMINV	1.275	1.285	-0.8%	-5.4%	30	37.68
ALKOUT	0.897	0.950	-5.6%	-17.8%	1,514	1,314.70
GINS	0.777	0.770	0.9%	-6.4%	3,285	2,465.65
NAPESCO	1.495	1.489	0.4%	-0.5%	3,402	5,036.15

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.774	0.776	-0.3%	3.8%	68.02	52.45
NRE	0.122	0.121	0.8%	68.5%	361.33	43.30
NBK	0.824	0.830	-0.7%	-11.3%	41.53	34.04
CLEANING	0.289	0.292	-1.0%	137.3%	52.02	14.78
GFH	0.182	0.186	-1.3%	-0.1%	70.44	12.78

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## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.774	14,860.78	28.4%	<b>3.8%</b>
National Bank of Kuwait	2	Banking	Premier	0.824	7,564.24	14.5%	<b>-11.3%</b>
Boubyan Bank	3	Banking	Premier	0.650	3,067.31	5.9%	<b>-1.7%</b>
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.605	2,617.87	5.0%	<b>16.6%</b>
Mabaneh Co.	5	Real Estate	Premier	0.980	1,536.24	2.9%	<b>-2.9%</b>
Gulf Bank of Kuwait	6	Banking	Premier	0.347	1,451.38	2.8%	<b>4.6%</b>
Warba Bank	7	Banking	Premier	0.273	1,289.41	2.5%	<b>-0.5%</b>
National Mobile Telecommunications	8	Telecommunications	Main	2.030	1,017.36	1.9%	<b>54.2%</b>
Commercial Bank of Kuwait	9	Banking	Main	0.488	962.96	1.8%	<b>-0.2%</b>
Burgan Bank	10	Banking	Premier	0.190	745.47	1.4%	<b>-7.2%</b>

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,085.31</b>	2,094.31	(9.00)	-0.4%	<b>31,112.38</b>	59.6%	<b>1</b>	19.45	2.04	2.4%
▼ Financial Services	44	<b>1,783.93</b>	1,796.07	(12.14)	-0.7%	<b>5,668.01</b>	10.8%	<b>2</b>	14.83	1.28	3.0%
▲ Telecommunications	4	<b>1,460.82</b>	1,448.89	11.93	0.8%	<b>4,467.22</b>	8.6%	<b>3</b>	11.16	2.05	8.7%
▲ Real Estate	29	<b>2,062.42</b>	2,061.75	0.67	0.0%	<b>4,366.74</b>	8.4%	<b>4</b>	19.95	1.50	1.8%
▼ Industrials	19	<b>737.42</b>	746.39	(8.97)	-1.2%	<b>2,434.89</b>	4.7%	<b>5</b>	15.57	1.54	4.7%
▼ Consumer Discretionary	11	<b>2,250.21</b>	2,283.71	(33.50)	-1.5%	<b>1,638.67</b>	3.1%	<b>6</b>	17.08	2.88	2.5%
▼ Insurance	8	<b>1,849.78</b>	1,853.08	(3.30)	-0.2%	<b>744.28</b>	1.4%	<b>7</b>	8.54	0.87	4.6%
▲ Energy	6	<b>1,830.24</b>	1,825.54	4.70	0.3%	<b>492.66</b>	0.9%	<b>8</b>	13.64	1.38	4.2%
▼ Basic Materials	3	<b>846.91</b>	860.68	(13.77)	-1.6%	<b>477.13</b>	0.9%	<b>9</b>	18.06	1.59	5.4%
▼ Consumer Staples	2	<b>1,205.12</b>	1,215.59	(10.47)	-0.9%	<b>364.66</b>	0.7%	<b>10</b>	18.72	2.53	4.1%
▲ Health Care	2	<b>558.70</b>	553.83	4.87	0.9%	<b>267.84</b>	0.5%	<b>11</b>	25.14	1.86	1.8%
▼ Utilities	1	<b>368.42</b>	373.68	(5.26)	-1.4%	<b>154.00</b>	0.3%	<b>12</b>	9.56	1.09	5.0%
▲ Technology	1	<b>4,023.07</b>	3,608.40	414.67	11.5%	<b>55.30</b>	0.1%	<b>13</b>	NM	NM	NM



# COAST

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