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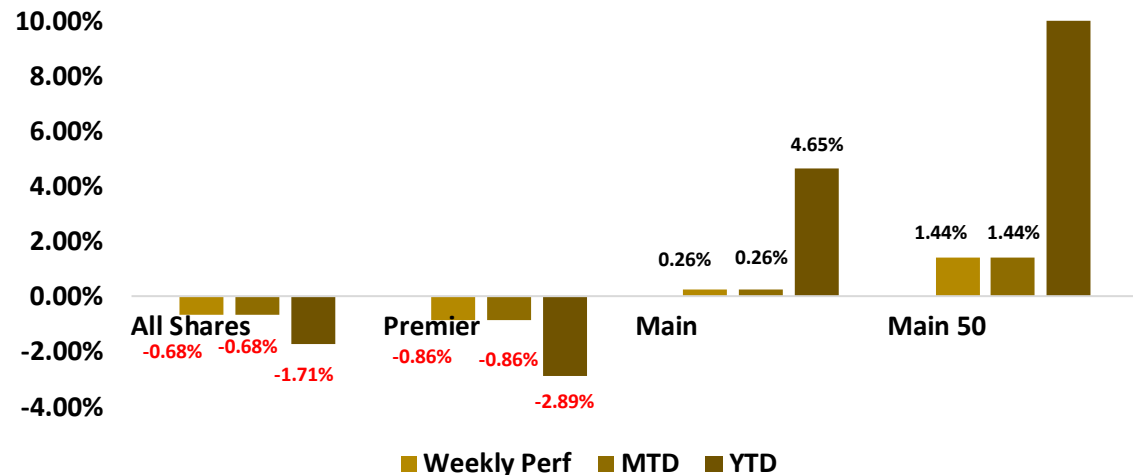
Investment & Development Company

# **Boursa Kuwait Weekly Report**

**Week Ended on 04 June 2026**

**By Asset Management Group**

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	30,873.93	311.86	14,442.90	16,431.03
Value (KD Mn)	8,065.57	81.47	5,626.33	2,439.24
Deals	2,042,262	20,629	11,377	2,030,885

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	52.43	
Premier	39	43.68	83.3%
Main (Incl M-50)	100	8.75	16.7%
Main -50	47	3.12	5.9%

Source: Coast Corporate Portfolio Mgt/BK Website

Boursa Kuwait closed the week on a mixed-to-firm note, with the headline All Share Index finishing at 8,755.37, virtually flat against the last week's closing and down a modest 0.68%.

Beneath the flat surface lay a clear divergence: the heavyweight Premier Market Index eased to 9,224.00, slipping 0.86%, while the Main-50 spurred 1.44%, firmed to 9,771.16 over the period.

## GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	4-Jun-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,755.37	-0.68%	-0.68%	-1.71%	17.22	1.72
	Premier	9,498.31	9,224.00	-0.86%	-0.86%	-2.89%	18.84	1.94
	Main	8,302.39	8,688.29	0.26%	0.26%	4.65%	11.29	1.01
	Main 50	8,688.80	9,771.16	1.44%	1.44%	12.46%	11.56	1.19
Saudi Arabia	Tadawul	10,490.69	10,990.45	-0.34%	-0.79%	4.76%	15.30	1.85
Qatar	QE Index	10,762.51	10,335.86	-2.41%	-2.08%	-3.96%	11.62	1.22
Abu Dhabi	ADX	9,992.72	9,584.97	-1.21%	-1.21%	-4.08%	13.70	2.15
DFM Dubai	DFM-General	6,047.09	5,718.46	-0.68%	-0.68%	-5.43%	8.79	1.66
Oman	MSM-30	5,866.80	7,656.58	-1.53%	-1.30%	30.51%	14.63	1.47
Bahrain	Bahrain - All Shares	2,066.54	1,982.15	0.16%	0.16%	-4.08%	7.48	0.77

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
SPEC	0.224	0.183	22.4%	49.4%	13.98	2.89
ERESCO	0.127	0.110	15.5%	51.0%	41.11	5.0189
NRE	0.121	0.108	11.4%	67.1%	217.43	25.46
MANAZEL	0.053	0.048	9.6%	-12.5%	31.05	1.58
ALOLA	0.140	0.128	9.4%	12.9%	81.45	11.22

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.121	0.108	11.4%	67.1%	217.43	25.46
GFH	0.186	0.187	-0.5%	1.1%	85.96	15.97
ALOLA	0.140	0.128	9.4%	12.9%	81.45	11.22
ALIMTIAZ	0.071	0.067	6.4%	20.6%	66.23	4.65
CLEANING	0.292	0.271	5.8%	139.8%	56.20	15.78

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.776	0.780	-0.5%	4.1%	53.52	41.57
NBK	0.830	0.851	-2.5%	-10.7%	37.61	31.50
NRE	0.121	0.108	11.4%	67.1%	217.43	25.46
GFH	0.186	0.187	-0.5%	1.1%	85.96	15.97
CLEANING	0.292	0.271	5.8%	139.8%	56.20	15.78

Prices are in KWD

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NICBM	0.227	0.274	-17.2%	10.2%	10.79	2.42
GINS	0.770	0.870	-11.5%	-7.2%	0.03	0.02
EQUIPMENT	0.186	0.206	-9.7%	7.8%	11.83	2.23
ALSAFAT	0.221	0.234	-5.6%	-17.2%	31.88	7.10
ACICO	0.448	0.473	-5.3%	29.9%	11.03	5.26

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
KUWAITRE	0.358	0.358	0.0%	-0.6%	1,266	452.68
AREEC	0.309	0.308	0.3%	4.4%	2,061	636.85
KHOT	0.174	0.178	-2.2%	-26.2%	2,492	434.43
IPG	0.626	0.626	0.0%	13.7%	8,274	5,184.84
ALKOUT	0.950	0.996	-4.6%	-13.2%	9,974	9,402.02

## Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
KHOT	0.174	0.178	-2.2%	-26.2%	2,492	434.43
KUWAITRE	0.358	0.358	0.0%	-0.6%	1,266	452.68
AREEC	0.309	0.308	0.3%	4.4%	2,061	636.85
GFC	0.390	0.365	6.8%	3.7%	12,771	4,901.53
IPG	0.626	0.626	0.0%	13.7%	8,274	5,184.84

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.776	14,899.18	28.4%	4.1%
National Bank of Kuwait	2	Banking	Premier	0.830	7,619.32	14.5%	-10.7%
Boubyan Bank	3	Banking	Premier	0.652	3,076.74	5.9%	-1.4%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.600	2,596.24	5.0%	15.6%
Mabanee Co.	5	Real Estate	Premier	0.969	1,519.00	2.9%	-3.9%
Gulf Bank of Kuwait	6	Banking	Premier	0.341	1,426.28	2.7%	2.8%
Warba Bank	7	Banking	Premier	0.277	1,308.31	2.5%	1.0%
National Mobile Telecommunications	8	Telecommunications	Main	1.961	982.78	1.9%	49.3%
Commercial Bank of Kuwait	9	Banking	Main	0.488	962.96	1.8%	-0.2%
Burgan Bank	10	Banking	Premier	0.193	757.24	1.4%	-5.8%

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,094.31</b>	2,118.71	(24.40)	-1.2%	<b>31,246.74</b>	59.6%	<b>1</b>	19.54	2.05	2.4%
▲ Financial Services	44	<b>1,796.07</b>	1,791.64	4.43	0.2%	<b>5,699.61</b>	10.9%	<b>2</b>	14.91	0.92	3.0%
▲ Telecommunications	4	<b>1,448.89</b>	1,433.86	15.03	1.0%	<b>4,430.73</b>	8.5%	<b>3</b>	11.03	2.03	8.8%
▲ Real Estate	29	<b>2,061.75</b>	2,026.89	34.86	1.7%	<b>4,364.81</b>	8.3%	<b>4</b>	19.92	1.50	1.8%
▼ Industrials	19	<b>746.39</b>	756.08	(9.69)	-1.3%	<b>2,464.53</b>	4.7%	<b>5</b>	15.77	1.56	4.7%
▼ Consumer Discretionary	11	<b>2,283.71</b>	2,331.48	(47.77)	-2.0%	<b>1,663.06</b>	3.2%	<b>6</b>	17.34	2.92	2.5%
▼ Insurance	8	<b>1,853.08</b>	1,950.01	(96.93)	-5.0%	<b>745.61</b>	1.4%	<b>7</b>	8.54	0.80	4.6%
▼ Energy	6	<b>1,825.54</b>	1,853.58	(28.04)	-1.5%	<b>491.31</b>	0.9%	<b>8</b>	13.59	1.38	4.2%
▲ Basic Materials	3	<b>860.68</b>	855.56	5.12	0.6%	<b>484.88</b>	0.9%	<b>9</b>	18.36	1.61	5.3%
▼ Consumer Staples	2	<b>1,215.59</b>	1,279.10	(63.51)	-5.0%	<b>367.83</b>	0.7%	<b>10</b>	18.90	2.56	4.0%
▼ Health Care	2	<b>553.83</b>	563.82	(9.99)	-1.8%	<b>263.94</b>	0.5%	<b>11</b>	24.44	1.81	1.9%
▲ Utilities	1	<b>373.68</b>	365.79	7.89	2.2%	<b>156.20</b>	0.3%	<b>12</b>	9.69	1.10	4.9%
▲ Technology	1	<b>3,608.40</b>	3,368.32	240.08	7.1%	<b>49.60</b>	0.09%	<b>13</b>	NM	NM	NM



# COAST

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