



**COAST**

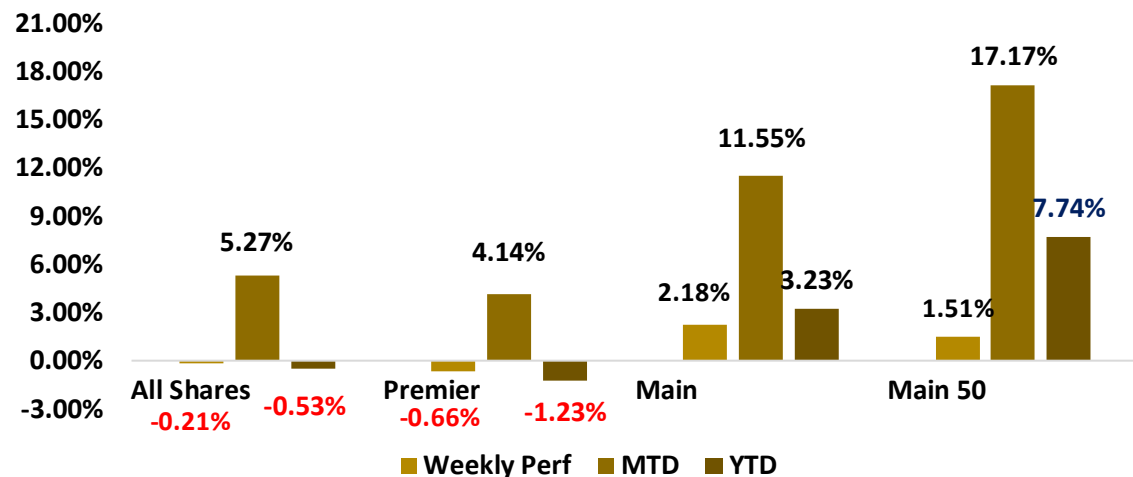
Investment & Development Company

# **Boursa Kuwait Weekly Report**

**Week Ended on 30 April 2026**

**By Asset Management Group**

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	21,126.37	270.85	10,786.74	10,339.64
Value (KD Mn)	5,832.69	74.78	4,310.67	1,522.03
Deals	1,485,692	19,047	14,589	1,471,103

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	53.04	
Premier	39	44.41	83.7%
Main (Incl M-50)	100	8.64	16.3%
Main -50	48	3.07	5.8%

Source: Coast Corporate Portfolio Mgt/BK Website

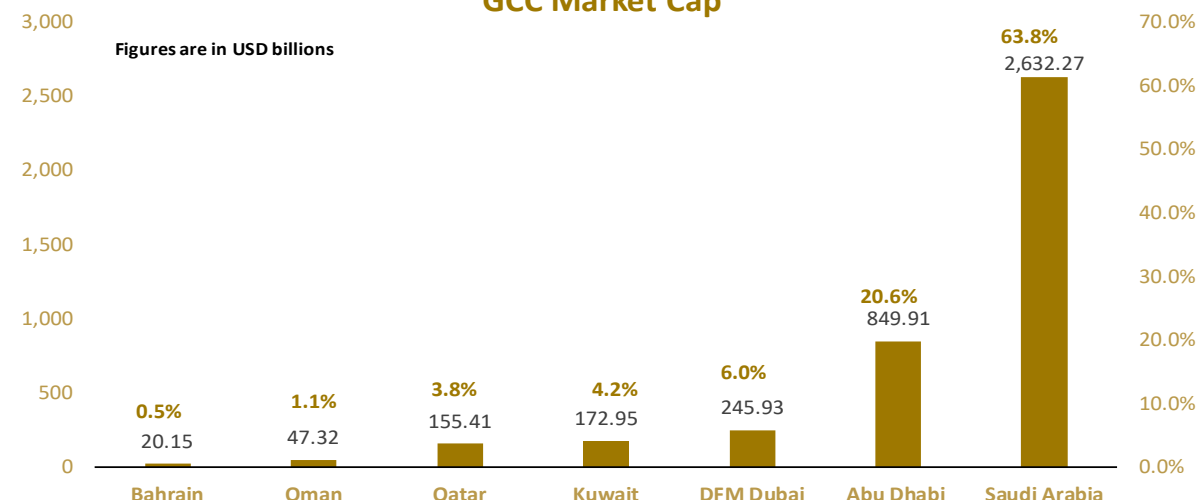
Boursa Kuwait ended the week on a mixed note, with performance sharply divided between large-cap and broader market segments. The All Share Index slipped 0.21% to 8,860.36, weighed down by the Premier Market's 0.66% decline to 9,381.81, as profit-taking in heavyweight blue chips — particularly within the banking and large-cap names — capped index performance.

## GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	30-Apr-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,860.36	-0.21%	5.27%	-0.53%	17.02	1.83
	Premier	9,498.31	9,381.81	-0.66%	4.14%	-1.23%	18.63	2.01
	Main	8,302.39	8,570.60	2.18%	11.55%	3.23%	11.27	1.19
	Main 50	8,688.80	9,361.16	1.51%	17.17%	7.74%	11.34	1.52
Saudi Arabia	Tadawul	10,490.69	11,187.66	0.70%	-0.55%	6.64%	15.67	1.87
Qatar	QE Index	10,762.51	10,487.91	-1.64%	2.94%	-2.55%	11.89	1.29
Abu Dhabi	ADX	9,992.72	9,778.76	0.33%	2.71%	-2.14%	10.36	1.90
DFM Dubai	DFM-General	6,047.09	5,766.05	-0.83%	6.10%	-4.65%	9.33	1.70
Oman	MSM-30	5,866.80	8,369.48	2.58%	2.46%	42.66%	15.66	1.58
Bahrain	Bahrain - All Shares	2,066.54	1,972.05	2.02%	3.84%	-4.57%	7.76	0.76

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NIH	0.176	0.122	44.3%	24.8%	186.67	31.91
ASC	0.276	0.201	37.3%	110.7%	29.14	6.82
OSOUL	0.336	0.248	35.5%	34.4%	18.60	5.74
TIJARA	0.120	0.093	29.7%	23.2%	85.46	9.55
OOREDOO	1.842	1.587	16.1%	40.9%	1.13	1.93

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NIH	0.176	0.122	44.3%	24.8%	186.67	31.91
GFH	0.195	0.185	5.4%	5.8%	176.57	33.74
ASIA	0.042	0.041	2.2%	-11.3%	140.47	6.18
NRE	0.102	0.094	8.3%	41.7%	121.75	12.36
CLEANING	0.213	0.193	10.4%	78.2%	92.03	18.58

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.790	0.793	-0.4%	6.0%	64.62	51.05
GFH	0.195	0.185	5.4%	5.8%	176.57	33.74
NIH	0.176	0.122	44.3%	24.8%	186.67	31.91
NBK	0.860	0.883	-2.6%	-7.6%	36.22	31.59
KRE	0.348	0.340	1.8%	-9.9%	62.84	22.11

Prices are in KWD

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
UPAC	0.189	0.316	-40.2%	-12.9%	21.06	5.24
EQUIPMENT	0.251	0.290	-13.4%	45.5%	15.69	4.22
ARABREC	0.200	0.224	-10.7%	-8.7%	46.85	10.07
KUWAITRE	0.339	0.375	-9.6%	-7.0%	0.46	0.16
ATC	0.554	0.598	-7.4%	-15.2%	0.06	0.03

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	1.340	1.350	-0.7%	-0.7%	226	296.99
NAPESCO	1.550	1.569	-1.2%	-3.0%	967	1,503.58
ALKOUT	0.955	0.999	-4.4%	-16.2%	1,110	1,058.34
GINS	0.800	0.816	-2.0%	-3.6%	5,845	4,824.29
KCIN	1.361	1.330	2.3%	-3.9%	8,218	10,412.32

## Top 5 - Least Traded Value

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NAPESCO	1.550	1.569	-1.2%	-3.0%	967	1,503.58
QIC	0.135	0.134	0.7%	4.2%	29,099	3,709.37
GINS	0.800	0.816	-2.0%	-3.6%	5,845	4,824.29

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.790	15,167.98	28.6%	<b>6.0%</b>
National Bank of Kuwait	2	Banking	Premier	0.860	7,894.72	14.9%	<b>-7.6%</b>
Boubyan Bank	3	Banking	Premier	0.679	3,204.15	6.0%	<b>2.6%</b>
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.570	2,466.42	4.6%	<b>9.8%</b>
Mabanee Co.	5	Real Estate	Premier	1.005	1,575.43	3.0%	<b>-0.4%</b>
Gulf Bank of Kuwait	6	Banking	Premier	0.339	1,417.92	2.7%	<b>2.2%</b>
Warba Bank	7	Banking	Premier	0.291	1,374.43	2.6%	<b>6.0%</b>
Commercial Bank of Kuwait	8	Banking	Main	0.486	959.01	1.8%	<b>-0.6%</b>
National Mobile Telecommunications	9	Telecommunications	Main	1.842	923.14	1.7%	<b>40.9%</b>
Burgan Bank	10	Banking	Premier	0.201	788.63	1.5%	<b>-2.0%</b>

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,147.75</b>	2,169.98	(22.23)	-1.0%	<b>32,043.85</b>	60.4%	<b>1</b>	19.98	2.09	2.4%
▲ Financial Services	44	<b>1,799.95</b>	1,782.69	17.26	1.0%	<b>5,713.58</b>	10.8%	<b>2</b>	12.31	1.26	3.3%
▲ Real Estate	29	<b>2,029.73</b>	2,009.32	20.41	1.0%	<b>4,291.90</b>	8.1%	<b>3</b>	18.79	1.49	1.7%
▲ Telecommunications	4	<b>1,381.51</b>	1,326.89	54.62	4.1%	<b>4,224.68</b>	8.0%	<b>4</b>	11.41	1.97	9.2%
▼ Industrials	19	<b>750.26</b>	762.45	(12.19)	-1.6%	<b>2,464.88</b>	4.6%	<b>5</b>	16.03	1.51	4.4%
▲ Consumer Discretionary	11	<b>2,350.97</b>	2,330.71	20.26	0.9%	<b>1,711.04</b>	3.2%	<b>6</b>	15.13	2.93	1.9%
▼ Insurance	8	<b>1,927.47</b>	1,958.81	(31.34)	-1.6%	<b>775.65</b>	1.5%	<b>7</b>	9.14	0.87	4.0%
▼ Energy	6	<b>1,807.45</b>	1,816.73	(9.28)	-0.5%	<b>486.44</b>	0.9%	<b>8</b>	14.95	1.39	3.3%
▼ Basic Materials	3	<b>809.61</b>	812.15	(2.54)	-0.3%	<b>456.11</b>	0.9%	<b>9</b>	16.67	1.52	6.3%
▼ Consumer Staples	2	<b>1,378.62</b>	1,397.94	(19.32)	-1.4%	<b>417.70</b>	0.8%	<b>10</b>	22.95	3.09	3.5%
▼ Health Care	2	<b>556.64</b>	573.01	(16.37)	-2.9%	<b>266.78</b>	0.5%	<b>11</b>	25.21	1.87	1.8%
▲ Utilities	1	<b>389.47</b>	381.58	7.89	2.1%	<b>162.80</b>	0.3%	<b>12</b>	10.83	1.20	4.7%
▲ Technology	1	<b>2,007.90</b>	1,462.27	545.63	37.3%	<b>27.60</b>	0.05%	<b>13</b>	NM	NM	NM



# COAST

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