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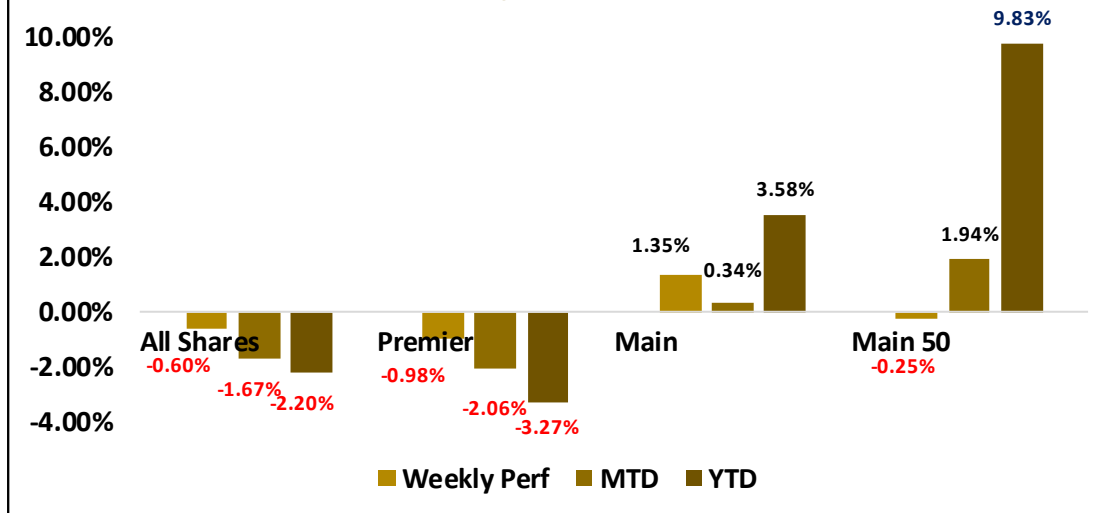
Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 21 May 2026

By Asset Management Group

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	28,398.17	305.36	13,465.05	14,933.12
Value (KD Mn)	7,420.83	79.79	5,213.28	2,207.55
Deals	1,889,606	20,318	11,162	1,878,444

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	52.17	
Premier	39	43.51	83.4%
Main (Incl M-50)	100	8.67	16.6%
Main -50	48	3.12	6.0%

Source: Coast Corporate Portfolio Mgt/BK Website

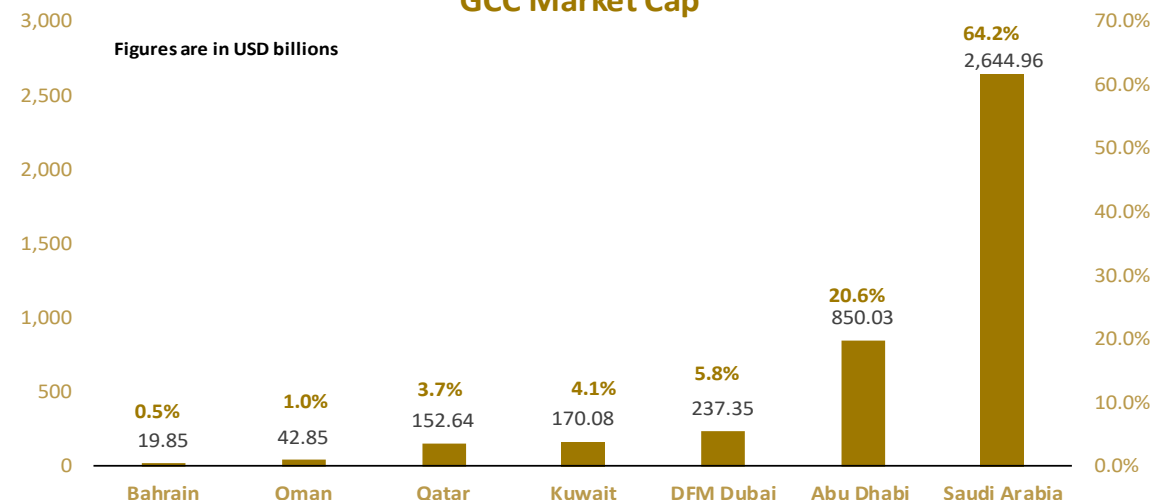
Boursa Kuwait closed the week with a clear two-track market: large-cap names in the Premier segment came under sustained profit-taking pressure, while Main Market activity outperformed. The headline All Share index masked this divergence and ended marginally lower. Sentiment through the first four sessions was defensive. Risk appetite across the GCC remained subdued as Brent hovered in the high-\$90s

GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	21-May-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,712.05	-0.60%	-1.67%	-2.20%	16.76	1.71
	Premier	9,498.31	9,188.08	-0.98%	-2.06%	-3.27%	18.61	1.94
	Main	8,302.39	8,599.62	1.35%	0.34%	3.58%	10.50	1.00
	Main 50	8,688.80	9,542.99	-0.25%	1.94%	9.83%	10.37	1.18
Saudi Arabia	Tadawul	10,490.69	11,027.54	0.29%	-1.43%	5.12%	15.20	1.84
Qatar	QE Index	10,762.51	10,379.69	-1.08%	-1.03%	-3.56%	11.75	1.27
Abu Dhabi	ADX	9,992.72	9,636.68	-0.70%	-1.45%	-3.56%	13.70	1.85
DFM Dubai	DFM-General	6,047.09	5,660.69	-1.30%	-1.83%	-6.39%	8.68	1.64
Oman	MSM-30	5,866.80	7,631.70	-4.12%	-8.82%	30.08%	14.13	1.43
Bahrain	Bahrain - All Shares	2,066.54	1,929.48	-0.34%	-2.16%	-6.63%	7.11	0.74

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ASC	0.450	0.363	24.0%	243.5%	14.59	6.13
TAMINV	1.285	1.080	19.0%	-4.6%	0.0002	0.0003
TIJARA	0.143	0.122	17.2%	46.8%	25.50	3.40
OSOUL	0.399	0.360	10.8%	59.6%	20.59	7.96
FACIL	0.299	0.276	8.3%	10.4%	1.33	0.39

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ARGAN	0.125	0.134	-6.7%	12.6%	21.69	2.72
TAHSSILAT	0.143	0.153	-6.5%	-9.5%	0.33	0.05
ALDEERA	0.552	0.584	-5.5%	-6.4%	16.18	9.19
KFIC	0.140	0.148	-5.4%	-4.1%	1.60	0.23
FUTUREKID	0.106	0.112	-5.4%	-9.4%	75.34	8.53

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.100	0.094	6.4%	39.0%	357.82	34.73
GFH	0.183	0.190	-3.7%	-0.5%	124.47	23.18
CLEANING	0.267	0.264	1.1%	123.3%	107.22	29.12
ALIMTIAZ	0.066	0.064	4.6%	12.2%	75.59	4.82
FUTUREKID	0.106	0.112	-5.4%	-9.4%	75.34	8.53

Prices are in KWD

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
MIDAN	0.784	0.825	-5.0%	-4.3%	5	3.92
TAMINV	1.285	1.080	19.0%	-4.6%	205	253.24
AREEC	0.308	0.309	-0.3%	4.1%	209	63.39
IPG	0.626	0.632	-0.9%	13.7%	2,997	1,879.25
GFC	0.408	0.395	3.3%	8.5%	3,559	1,366.50

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	0.100	0.094	6.4%	39.0%	357.82	34.73
NBK	0.841	0.840	0.1%	-9.6%	40.54	33.72
KFH	0.774	0.784	-1.3%	3.8%	41.49	32.23
CLEANING	0.267	0.264	1.1%	123.3%	107.22	29.12
GFH	0.183	0.190	-3.7%	-0.5%	124.47	23.18

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Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.774	14,860.78	28.5%	3.8%
National Bank of Kuwait	2	Banking	Premier	0.841	7,720.30	14.8%	-9.6%
Boubyan Bank	3	Banking	Premier	0.656	3,095.62	5.9%	-0.8%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.588	2,544.31	4.9%	13.3%
Mabaneh Co.	5	Real Estate	Premier	0.965	1,512.73	2.9%	-4.3%
Gulf Bank of Kuwait	6	Banking	Premier	0.340	1,422.10	2.7%	2.5%
Warba Bank	7	Banking	Premier	0.276	1,303.58	2.5%	0.6%
National Mobile Telecommunications	8	Telecommunications	Main	1.929	966.74	1.9%	47.0%
Commercial Bank of Kuwait	9	Banking	Main	0.488	962.96	1.8%	-0.2%
Burgan Bank	10	Banking	Premier	0.190	745.47	1.4%	-7.2%

Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,098.52	2,115.72	(17.20)	-0.8%	31,309.49	60.0%	1	19.57	2.05	2.4%
▼ Financial Services	44	1,770.96	1,783.74	(12.78)	-0.7%	5,621.06	10.8%	2	12.23	0.90	3.1%
▲ Telecommunications	4	1,424.29	1,402.37	21.92	1.6%	4,355.51	8.3%	3	10.83	1.99	8.9%
▼ Real Estate	29	1,989.15	2,008.50	(19.35)	-1.0%	4,211.60	8.1%	4	19.45	1.46	1.8%
▼ Industrials	19	740.37	749.85	(9.48)	-1.3%	2,445.84	4.7%	5	15.81	1.55	4.7%
▼ Consumer Discretionary	11	2,277.42	2,287.83	(10.41)	-0.5%	1,658.47	3.2%	6	17.49	2.92	1.9%
▲ Insurance	8	1,873.62	1,845.77	27.85	1.5%	753.87	1.4%	7	8.59	0.81	4.5%
▼ Energy	6	1,844.63	1,858.22	(13.59)	-0.7%	496.45	1.0%	8	13.91	1.42	3.3%
▲ Basic Materials	3	828.82	825.37	3.45	0.4%	466.94	0.9%	9	17.68	1.55	6.2%
▼ Consumer Staples	2	1,282.86	1,319.78	(36.92)	-2.8%	388.19	0.7%	10	20.00	2.70	3.8%
▼ Health Care	2	548.89	564.82	(15.93)	-2.8%	261.58	0.5%	11	23.95	1.78	1.9%
▼ Utilities	1	378.95	386.84	(7.89)	-2.0%	158.40	0.3%	12	9.83	1.12	4.9%
▲ Technology	1	3,273.75	2,640.82	632.93	24.0%	45.00	0.09%	13	NM	NM	NM



COAST

Investment & Development Company

Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

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