COAST

Investment & Development Company

Boursa Kuwait Weekly Report

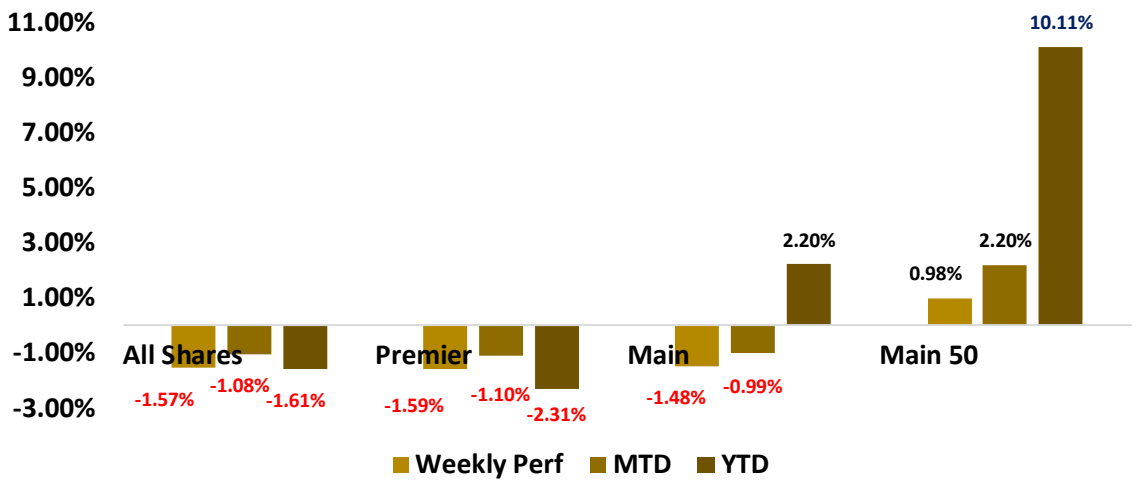
Week Ended on 14 May 2026

By Asset Management Group

Boursa Kuwait Weekly Report

14 May 2026

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	26,383.91	299.82	12,694.77	13,689.14
Value (KD Mn)	6,942.05	78.89	4,932.17	2,009.88
Deals	1,774,420	20,164	10,603	1,763,817

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	52.49	
Premier	39	43.94	83.7%
Main (Incl M-50)	100	8.55	16.3%
Main -50	48	3.13	6.0%

Source: Coast Corporate Portfolio Mgt/BK Website

The weakness this week coincides with:

(i) the heart of Q1 2026 earnings season for several large-caps, with some results possibly disappointing relative to expectations,

(ii) profit-taking after the strong run BKM-50 had into mid-week

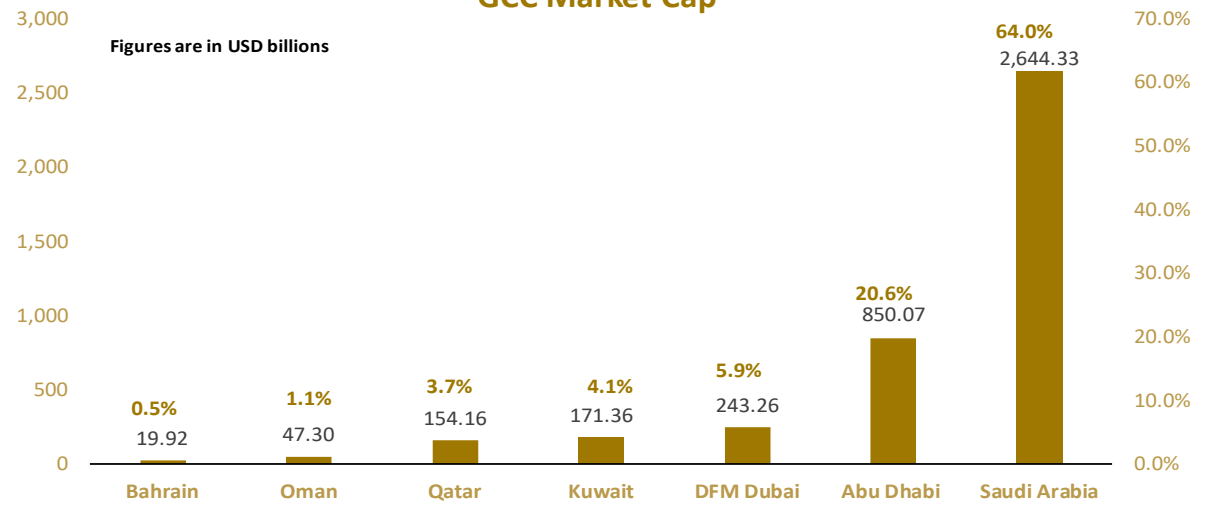
(iii) continued regional geopolitical sensitivity.

GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	14-May-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,764.47	-1.57%	-1.08%	-1.61%	17.10	1.77
	Premier	9,498.31	9,278.67	-1.59%	-1.10%	-2.31%	18.69	2.01
	Main	8,302.39	8,485.33	-1.48%	-0.99%	2.20%	11.24	1.04
	Main 50	8,688.80	9,567.05	0.98%	2.20%	10.11%	11.86	1.49
Saudi Arabia	Tadawul	10,490.69	10,995.44	-0.33%	-1.72%	4.81%	15.28	1.85
Qatar	QE Index	10,762.51	10,493.27	-2.06%	0.05%	-2.50%	11.87	1.28
Abu Dhabi	ADX	9,992.72	9,704.53	-1.74%	-0.76%	-2.88%	13.70	1.88
DFM Dubai	DFM-General	6,047.09	5,735.38	-3.31%	-0.53%	-5.15%	8.90	1.68
Oman	MSM-30	5,866.80	7,959.72	-4.68%	-4.90%	35.67%	15.93	1.59
Bahrain	Bahrain - All Shares	2,066.54	1,935.96	-0.29%	-1.83%	-6.32%	7.74	0.74

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



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Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GIH	**0.562**	0.450	**24.9%**	*4.0%*	5.94	3.12
ASC	**0.363**	0.320	**13.4%**	*177.1%*	12.49	4.26
ALSAFAT	**0.266**	0.241	**10.4%**	*-0.4%*	57.32	14.86
CLEANING	**0.264**	0.240	**10.0%**	*120.8%*	102.48	25.81
ALDEERA	**0.584**	0.531	**10.0%**	*-1.0%*	10.91	6.24

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
NRE	**0.094**	0.099	-4.9%	*30.7%*	**270.23**	27.12
GFH	**0.190**	0.199	-4.5%	*3.2%*	**146.17**	28.09
KPROJ	**0.083**	0.090	-7.5%	*4.3%*	**113.85**	9.69
CLEANING	**0.264**	0.240	10.0%	*120.8%*	**102.48**	25.81
TIJARA	**0.122**	0.149	-18.1%	*25.3%*	**97.65**	14.43

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	**0.784**	0.789	-0.6%	*5.2%*	59.88	**46.79**
NBK	**0.840**	0.862	-2.6%	*-9.7%*	36.63	**31.19**
GFH	**0.190**	0.199	-4.5%	*3.2%*	146.17	**28.09**
NRE	**0.094**	0.099	-4.9%	*30.7%*	270.23	**27.12**
CLEANING	**0.264**	0.240	10.0%	*120.8%*	102.48	**25.81**

Prices are in KWD

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
TAMINV	**1.080**	1.340	**-19.4%**	*-19.3%*	0.002	0.002
TIJARA	**0.122**	0.149	**-18.1%**	*25.3%*	97.65	14.43
EQUIPMENT	**0.221**	0.260	**-15.0%**	*28.1%*	20.71	5.04
NIH	**0.152**	0.177	**-14.1%**	*7.8%*	46.74	7.63
EKTTITAB	**0.034**	0.037	**-8.6%**	*-9.6%*	29.54	1.05

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
IPG	**0.632**	0.627	0.8%	*14.7%*	**659**	415.81
TAMINV	**1.080**	1.340	-19.4%	*-19.3%*	**1,920**	2,320.75
GINS	**0.742**	0.800	-7.3%	*-10.6%*	**2,756**	2,095.97
GFC	**0.395**	0.408	-3.2%	*5.1%*	**8,830**	3,659.33
ALKOUT	**0.935**	0.922	1.4%	*-18.0%*	**12,141**	11,323.97

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
IPG	**0.632**	0.627	0.8%	*14.7%*	659	**415.81**
GINS	**0.742**	0.800	-7.3%	*-10.6%*	2,756	**2,095.97**
TAMINV	**1.080**	1.340	-19.4%	*-19.3%*	1,920	**2,320.75**
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ALKOUT	**0.935**	0.922	1.4%	*-18.0%*	12,141	**11,323.97**

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.784	15,052.78	28.7%	**5.2%**
National Bank of Kuwait	2	Banking	Premier	0.840	7,711.12	14.7%	**-9.7%**
Boubyan Bank	3	Banking	Premier	0.661	3,119.21	5.9%	**-0.1%**
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.583	2,522.68	4.8%	**12.3%**
Mabanee Co.	5	Real Estate	Premier	0.980	1,536.24	2.9%	**-2.9%**
Gulf Bank of Kuwait	6	Banking	Premier	0.340	1,422.10	2.7%	**2.5%**
Warba Bank	7	Banking	Premier	0.282	1,331.92	2.5%	**2.8%**
Commercial Bank of Kuwait	8	Banking	Main	0.488	962.96	1.8%	**-0.2%**
National Mobile Telecommunications	9	Telecommunications	Main	1.810	907.10	1.7%	**38.6%**
Burgan Bank	10	Banking	Premier	0.195	765.09	1.5%	**-4.8%**

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Sector Indices - Weekly Snapshot

	Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
							Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼	Banking	9	**2,115.72**	2,147.57	(31.85)	-1.5%	**31,566.14**	60.1%	**1**	19.74	2.07	2.4%
▼	Financial Services	44	**1,783.74**	1,832.16	(48.42)	-2.6%	**5,661.78**	10.8%	**2**	13.56	1.08	3.4%
▼	Telecommunications	4	**1,402.37**	1,413.36	(10.99)	-0.8%	**4,288.48**	8.2%	**3**	10.65	1.96	9.1%
▼	Real Estate	29	**2,008.50**	2,036.81	(28.31)	-1.4%	**4,252.07**	8.1%	**4**	20.09	1.48	1.8%
▼	Industrials	19	**749.85**	755.75	(5.90)	-0.8%	**2,477.66**	4.7%	**5**	15.65	1.51	4.7%
▼	Consumer Discretionary	11	**2,287.83**	2,347.77	(59.94)	-2.6%	**1,666.05**	3.2%	**6**	16.55	2.92	1.9%
▼	Insurance	8	**1,845.77**	1,960.40	(114.63)	-5.8%	**742.66**	1.4%	**7**	9.13	0.80	4.3%
▲	Energy	6	**1,858.22**	1,854.36	3.86	0.2%	**500.10**	1.0%	**8**	14.96	1.44	3.2%
▲	Basic Materials	3	**825.37**	824.56	0.81	0.1%	**464.99**	0.9%	**9**	17.00	1.54	6.2%
▼	Consumer Staples	2	**1,319.78**	1,349.30	(29.52)	-2.2%	**399.87**	0.8%	**10**	21.93	2.96	3.7%
▼	Health Care	2	**564.82**	566.31	(1.49)	-0.3%	**270.74**	0.5%	**11**	25.21	1.87	1.8%
▼	Utilities	1	**386.84**	394.74	(7.90)	-2.0%	**161.70**	0.3%	**12**	10.03	1.14	4.8%
▲	Technology	1	**2,640.82**	2,328.00	312.82	13.4%	**36.30**	0.07%	**13**	NM	NM	NM

COAST

Investment & Development Company

Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

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