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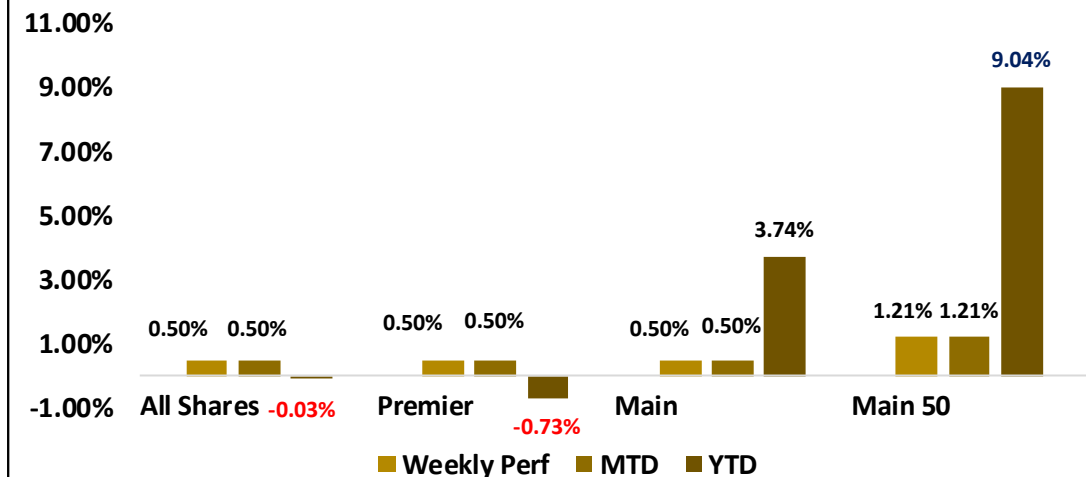
Investment & Development Company

Boursa Kuwait Weekly Report

Week Ended on 07 May 2026

By Asset Management Group

BK Indices Weekly/MTD/YTD Performance



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	24,134.44	290.78	11,869.44	12,265.00
Value (KD Mn)	6,433.82	77.52	4,640.67	1,793.15
Deals	1,643,076	19,796	13,854	1,629,222

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	139	53.32	
Premier	39	44.64	83.7%
Main (Incl M-50)	100	8.68	16.3%
Main -50	48	3.10	5.8%

Source: Coast Corporate Portfolio Mgt/BK Website

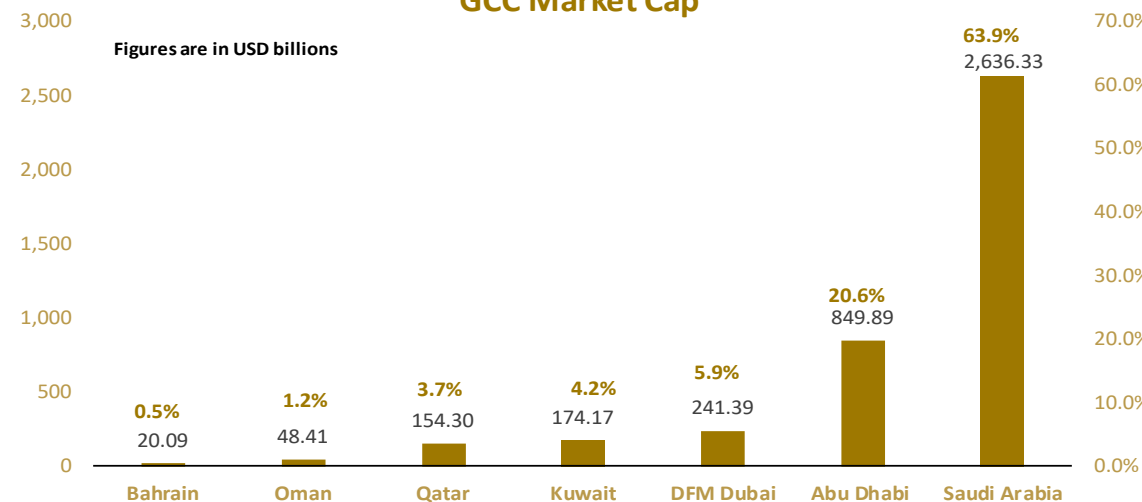
Geopolitical de-escalation remained the macro anchor while Q1 2026 earnings continued to drop and reinforced the recovery thesis. Boursa Kuwait closed the first full trading week of May in positive territory as the three headline indices advancing in lock-step at +0.50% while the Main 50 outperformed materially at +1.21%.

GCC Peers - Performance

GCC Peers	Index Name	31-Dec-25	7-May-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,904.52	0.50%	0.50%	-0.03%	17.31	1.85
	Premier	9,498.31	9,428.58	0.50%	0.50%	-0.73%	18.95	2.03
	Main	8,302.39	8,613.18	0.50%	0.50%	3.74%	11.37	1.20
	Main 50	8,688.80	9,474.43	1.21%	1.21%	9.04%	11.72	1.53
Saudi Arabia	Tadawul	10,490.69	11,031.32	-1.40%	-1.40%	5.15%	15.30	1.84
Qatar	QE Index	10,762.51	10,714.25	2.16%	2.16%	-0.45%	11.88	1.28
Abu Dhabi	ADX	9,992.72	9,876.33	1.00%	1.00%	-1.16%	13.70	1.91
DFM Dubai	DFM-General	6,047.09	5,931.87	2.88%	2.88%	-1.91%	9.07	1.66
Oman	MSM-30	5,866.80	8,350.53	-0.23%	-0.23%	42.34%	16.23	1.61
Bahrain	Bahrain - All Shares	2,066.54	1,941.69	-1.54%	-1.54%	-6.04%	7.70	0.75

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

GCC Market Cap



Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
TIJARA	0.149	0.120	24.2%	53.0%	103.65	14.83
FTI	0.228	0.184	23.9%	27.1%	8.21	1.72
ASC	0.320	0.276	15.9%	144.3%	29.48	8.56
ERESCO	0.113	0.098	15.5%	35.0%	93.95	10.46
ALIMTIAZ	0.065	0.056	15.4%	10.0%	158.11	9.94

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
THURAYA	0.390	0.448	-12.9%	106.3%	3.28	1.32
GFC	0.408	0.444	-8.1%	8.5%	0.02	0.01
INJAZZAT	0.164	0.178	-7.9%	3.2%	1.38	0.23
BAYANINV	0.081	0.086	-5.4%	6.4%	41.46	3.57
WINS	0.190	0.200	-5.0%	8.6%	9.60	1.84

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GFH	0.199	0.195	2.1%	7.9%	279.02	55.53
KPROJ	0.090	0.085	5.8%	12.7%	210.88	18.95
CLEANING	0.240	0.213	12.7%	100.7%	176.99	41.50
ALIMTIAZ	0.065	0.056	15.4%	10.0%	158.11	9.94
ALOLA	0.135	0.124	8.9%	8.9%	144.48	19.66

Prices are in KWD

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	1.340	1.340	0.0%	-0.7%	224	300.16
KCIN	1.293	1.361	-5.0%	-8.5%	864	1,106.26
GINS	0.800	0.800	0.0%	-3.6%	1,720	1,330.01
ALKOUT	0.922	0.955	-3.5%	-19.1%	5,046	4,659.13
GFC	0.408	0.444	-8.1%	8.5%	22,450	9,304.65

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
GFH	0.199	0.195	2.1%	7.9%	279.02	55.53
CLEANING	0.240	0.213	12.7%	100.7%	176.99	41.50
KFH	0.789	0.790	-0.1%	5.8%	43.84	34.57
NBK	0.862	0.860	0.2%	-7.4%	24.45	21.20
KIB	0.263	0.272	-3.3%	4.1%	77.67	20.68

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	1.340	1.340	0.0%	-0.7%	224	300.16
KCIN	1.293	1.361	-5.0%	-8.5%	864	1,106.26
GINS	0.800	0.800	0.0%	-3.6%	1,720	1,330.01
QIC	0.135	0.135	0.0%	4.2%	30,261	3,881.31
ALKOUT	0.922	0.955	-3.5%	-19.1%	5,046	4,659.13

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.789	15,148.78	28.4%	5.8%
National Bank of Kuw ait	2	Banking	Premier	0.862	7,913.08	14.8%	-7.4%
Boubyan Bank	3	Banking	Premier	0.678	3,199.44	6.0%	2.4%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.587	2,539.98	4.8%	13.1%
Mabanee Co.	5	Real Estate	Premier	0.997	1,562.89	2.9%	-1.2%
Gulf Bank of Kuw ait	6	Banking	Premier	0.348	1,455.56	2.7%	4.9%
Warba Bank	7	Banking	Premier	0.290	1,369.71	2.6%	5.6%
Commercial Bank of Kuw ait	8	Banking	Main	0.487	960.98	1.8%	-0.4%
National Mobile Telecommunications	9	Telecommunications	Main	1.844	924.14	1.7%	41.0%
Burgan Bank	10	Banking	Premier	0.201	788.63	1.5%	-2.0%

Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	2,147.57	2,147.75	(0.18)	0.0%	32,041.08	60.1%	1	19.97	2.09	2.4%
▲ Financial Services	44	1,832.16	1,799.95	32.21	1.8%	5,815.70	10.9%	2	13.08	1.29	3.3%
▲ Real Estate	29	2,036.81	2,029.73	7.08	0.3%	4,306.42	8.1%	4	20.53	1.50	1.8%
▲ Telecommunications	4	1,413.36	1,381.51	31.85	2.3%	4,322.06	8.1%	3	11.69	2.02	9.0%
▲ Industrials	19	755.75	750.26	5.49	0.7%	2,497.03	4.7%	5	16.29	1.60	4.3%
▼ Consumer Discretionary	11	2,347.77	2,350.97	(3.20)	-0.1%	1,708.71	3.2%	6	14.97	2.91	1.9%
▲ Insurance	8	1,960.40	1,927.47	32.93	1.7%	788.90	1.5%	7	9.29	0.89	3.8%
▲ Energy	6	1,854.36	1,807.45	46.91	2.6%	499.06	0.9%	8	15.34	1.41	3.3%
▲ Basic Materials	3	824.56	809.61	14.95	1.8%	464.54	0.9%	9	16.98	1.55	6.7%
▼ Consumer Staples	2	1,349.30	1,378.62	(29.32)	-2.1%	408.82	0.8%	10	22.45	3.03	3.6%
▲ Health Care	2	566.31	556.64	9.67	1.7%	271.46	0.5%	11	25.21	1.87	1.8%
▲ Utilities	1	394.74	389.47	5.27	1.4%	165.00	0.3%	12	10.24	1.16	4.7%
▲ Technology	1	2,328.00	2,007.90	320.10	15.9%	32.00	0.06%	13	NM	NM	NM



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