



**COAST**

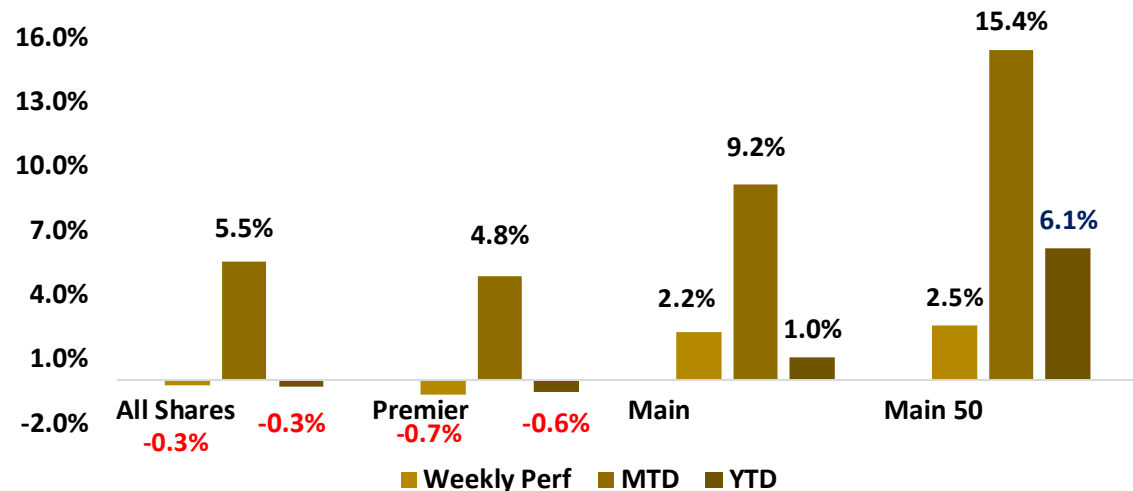
Investment & Development Company

# **Boursa Kuwait Weekly Report**

**Week Ended on 23 April 2026**

**By Asset Management Group**

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	18,424.17	252.39	9,918.12	8,506.05
Value (KD Mn)	5,260.89	72.07	3,994.39	1,266.50
Deals	1,324,543	18,144	11,256	1,313,287

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	139	53.17	
Premier	39	44.72	84.1%
Main (Incl M-50)	100	8.45	15.9%
Main -50	48	3.02	5.7%

Source: Coast Corporate Portfolio Mgt/BK Website

The YTD divergence between Premier (-0.6%) and Main 50 (+6.1%) is the dominant theme of 2026 thus far. While Premier names continue to benefit from most of traded value (around 75%) due to big investors participation and passive indexation, the Main Market's breakout this month suggests domestic retail money are rotating down the cap spectrum in search of value and catch-up trades.

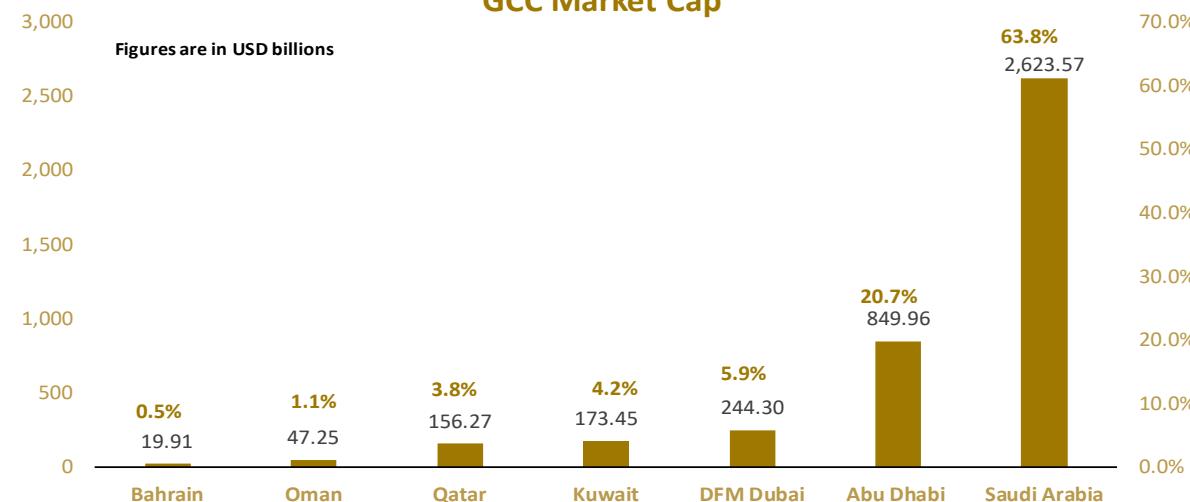
## GCC Peers - Weekly & YTD Performance

GCC Peers	Index Name	31-Dec-25	23-Apr-26	Weekly Change	MTD Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,879.00	-0.3%	5.5%	-0.3%	17.10	1.83
	Premier	9,498.31	9,444.34	-0.7%	4.8%	-0.6%	18.79	2.02
	Main	8,302.39	8,387.39	2.2%	9.2%	1.0%	11.01	1.16
	Main 50	8,688.80	9,221.64	2.5%	15.4%	6.1%	11.22	1.51
Saudi Arabia	Tadawul	10,490.69	11,109.59	-3.8%	-1.2%	5.9%	15.81	1.88
Qatar	QE Index	10,762.51	10,662.42	-0.5%	4.7%	-0.9%	11.44	1.30
Abu Dhabi	ADX	9,992.72	9,788.84	-1.3%	2.8%	-2.0%	12.49	1.89
DFM Dubai	DFM-General	6,047.09	5,854.19	-2.2%	7.7%	-3.2%	9.31	1.69
Oman	MSM-30	5,866.80	8,159.33	-2.1%	-0.1%	39.1%	15.66	1.57
Bahrain	Bahrain - All Shares	2,066.54	1,932.98	-0.3%	1.8%	-6.5%	7.73	0.76

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

\*For Dubai and Abu Dhabi, Friday is the closing for the week

## GCC Market Cap



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
UPAC	0.316	0.170	85.9%	45.6%	9.34	2.51
ASC	0.201	0.149	34.9%	53.4%	47.37	8.56
EQUIPMENT	0.290	0.235	23.4%	68.1%	37.54	10.27
THURAYA	0.430	0.363	18.5%	127.5%	6.74	2.81
FTI	0.180	0.154	16.9%	0.3%	5.81	1.00

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
INVEST	0.102	0.105	-2.9%	-1.0%	294.53	31.97
NRE	0.094	0.088	6.9%	30.8%	112.72	10.34
CLEANING	0.193	0.185	4.3%	61.4%	101.34	19.40
KPROJ	0.085	0.087	-2.4%	6.4%	78.46	6.79
WARBABANK	0.295	0.316	-2.0%	7.4%	78.35	24.37

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.793	0.804	-1.4%	6.4%	72.07	57.36
INVEST	0.102	0.105	-2.9%	-1.0%	294.53	31.97
NBK	0.883	0.896	-1.5%	-5.2%	33.30	29.81
WARBABANK	0.295	0.316	-2.0%	7.4%	78.35	24.37
CLEANING	0.193	0.185	4.3%	61.4%	101.34	19.40

Prices are in KWD

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
ALKOUT	0.999	1.074	-7.0%	-12.4%	0.08	0.08
ASIYA	0.041	0.044	-6.9%	-13.2%	9.88	0.41
EMIRATES	0.116	0.123	-5.7%	-18.9%	3.96	0.48
TAHSSILAT	0.157	0.165	-4.8%	-0.6%	1.85	0.30
ALOLA	0.122	0.127	-3.9%	-1.6%	48.47	6.07

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	1.350	1.290	4.7%	-3.6%	5	6.75
MIDAN	0.825	0.830	-0.6%	0.7%	25	20.63
ATC	0.598	0.585	2.2%	-8.4%	4,001	2,320.77
GINS	0.816	0.790	3.3%	-1.7%	13,272	10,542.32
NAPESCO	1.569	1.550	1.2%	-1.8%	16,980	25,655.52

## Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
TAMINV	1.350	1.290	4.7%	-3.6%	5	6.75
MIDAN	0.825	0.830	-0.6%	0.7%	25	20.63
ATC	0.598	0.585	2.2%	-8.4%	4,001	2,320.77
GINS	0.816	0.790	3.3%	-1.7%	13,272	10,542.32
GFC	0.449	0.400	12.3%	19.4%	30,790	13,135.23

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.793	15,225.58	28.6%	6.4%
National Bank of Kuwait	2	Banking	Premier	0.883	8,105.85	15.2%	-5.2%
Boubyan Bank	3	Banking	Premier	0.683	3,223.03	6.1%	3.2%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.562	2,431.81	4.6%	8.3%
Mabanee Co.	5	Real Estate	Premier	1.010	1,583.27	3.0%	0.1%
Gulf Bank of Kuwait	6	Banking	Premier	0.338	1,413.74	2.7%	1.9%
Warba Bank	7	Banking	Premier	0.295	1,393.32	2.6%	7.4%
Commercial Bank of Kuwait	8	Banking	Main	0.479	945.20	1.8%	-1.9%
Burgan Bank	9	Banking	Premier	0.205	804.32	1.5%	-0.1%
National Mobile Telecommunications	10	Telecommunications	Main	1.587	795.34	1.5%	22.8%

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,169.98</b>	2,194.05	(24.07)	-1.1%	<b>32,375.68</b>	60.9%	<b>1</b>	20.22	2.10	2.3%
▲ Financial Services	44	<b>1,782.69</b>	1,761.05	21.64	1.2%	<b>5,659.11</b>	10.6%	<b>2</b>	12.20	1.25	3.2%
▲ Real Estate	29	<b>2,009.32</b>	1,960.00	49.32	2.5%	<b>4,251.69</b>	8.0%	<b>3</b>	18.65	1.48	1.7%
▼ Telecommunications	4	<b>1,326.89</b>	1,356.04	(29.15)	-2.1%	<b>4,057.66</b>	7.6%	<b>4</b>	11.07	1.87	9.6%
▲ Industrials	19	<b>762.45</b>	735.01	27.44	3.7%	<b>2,519.01</b>	4.7%	<b>5</b>	16.12	1.52	4.5%
▼ Consumer Discretionary	11	<b>2,330.71</b>	2,331.44	(0.73)	0.0%	<b>1,696.30</b>	3.2%	<b>6</b>	15.01	2.90	1.9%
▲ Insurance	8	<b>1,958.81</b>	1,922.24	36.57	1.9%	<b>788.27</b>	1.5%	<b>7</b>	9.29	0.89	3.9%
▲ Energy	6	<b>1,816.73</b>	1,803.86	12.87	0.7%	<b>488.94</b>	0.9%	<b>8</b>	15.02	1.40	3.3%
▼ Basic Materials	3	<b>812.15</b>	832.54	(20.39)	-2.4%	<b>457.55</b>	0.9%	<b>9</b>	16.72	1.53	6.3%
▲ Consumer Staples	2	<b>1,397.94</b>	1,296.15	101.79	7.9%	<b>423.56</b>	0.8%	<b>10</b>	23.27	3.14	1.9%
▲ Health Care	2	<b>573.01</b>	570.29	2.72	0.5%	<b>274.70</b>	0.5%	<b>11</b>	25.21	1.87	1.8%
▼ Utilities	1	<b>381.58</b>	384.21	(2.63)	-0.7%	<b>159.50</b>	0.3%	<b>12</b>	10.61	1.18	4.8%
▲ Technology	1	<b>1,462.27</b>	1,083.97	378.30	34.9%	<b>20.10</b>	0.04%	<b>13</b>	NM	NM	NM



# COAST

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