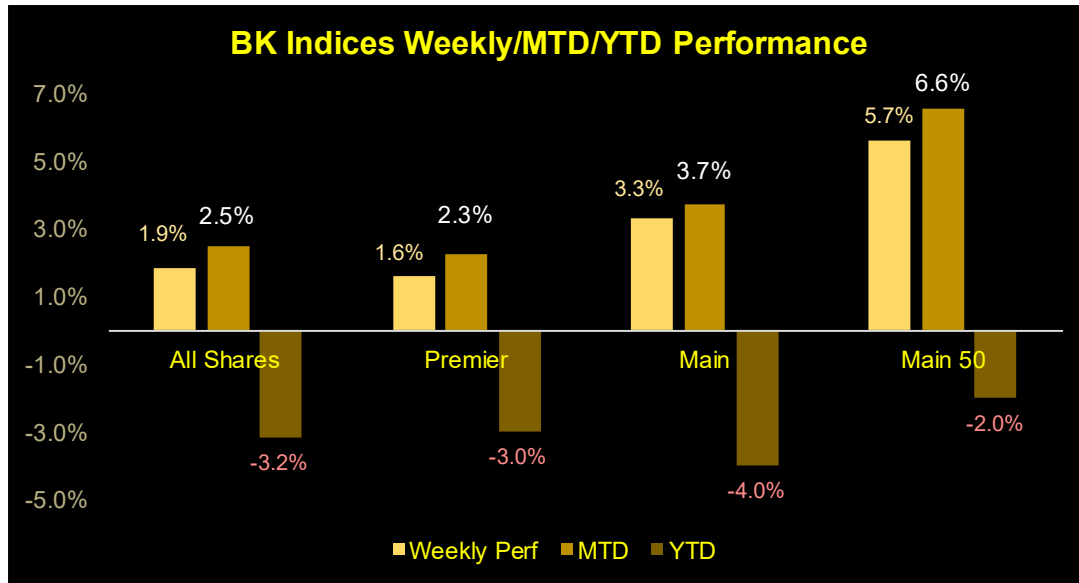


# Boursa Kuwait Weekly Report

*Week Ended on 09 April 2026*

**By Asset Management Group**



### Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	14,002.59	222.26	8,260.46	5,742.12
Value (KD Mn)	4,226.07	67.08	3,333.22	892.85
Deals	1,055,547	16,755	9,814	1,045,733

### # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	140	51.68	
Premier	39	43.63	84.4%
Main (Incl M-50)	101	8.05	15.6%
Main -50	49	2.81	5.4%

Source: Coast Corporate Portfolio Mgt/BK Website

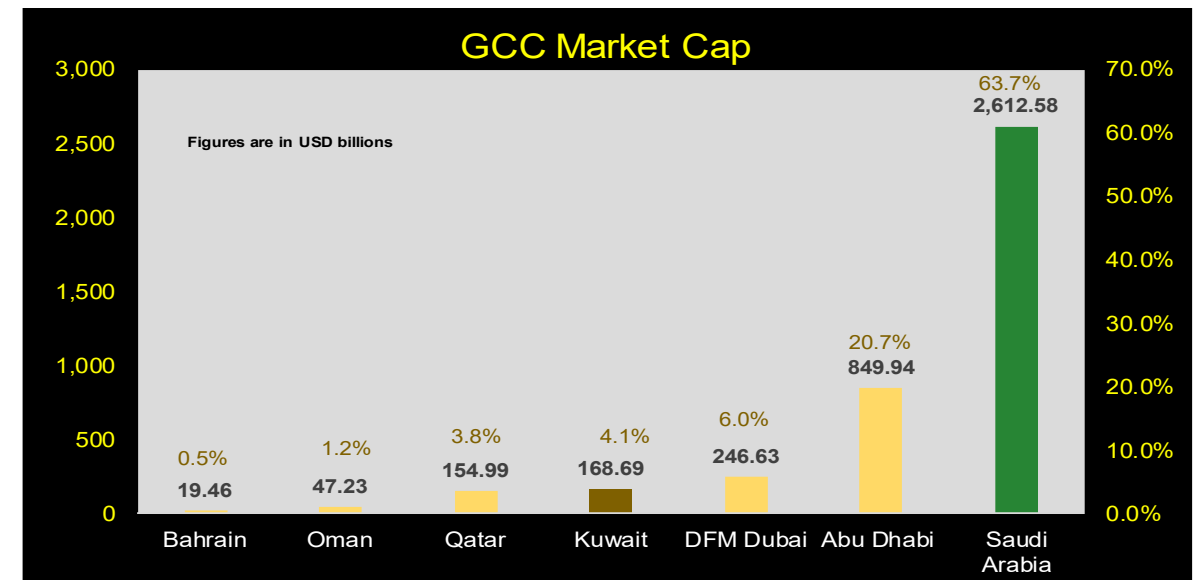
The week remained a roller coaster for regional markets as tensions in the Middle East eased following the announcement of a two-week ceasefire between the United States and Iran, which brought long-awaited relief to investors and lifted market sentiment across the region. Kuwait's **Main 50 Index** recorded a strong gain of **5.7%**, while **Dubai** emerged as the best-performing market during the week in the GCC with 4.2% surge.

### GCC Peers - Weekly & YTD Performance

GCC Peers	Index Name	31-Dec-25	9-Apr-26	Weekly Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,626.97	1.9%	-3.2%	16.67	1.76
	Premier	9,498.31	9,214.11	1.6%	-3.0%	18.35	1.93
	Main	8,302.39	7,971.52	3.3%	-4.0%	10.62	1.12
	Main 50	8,688.80	8,514.54	5.7%	-2.0%	10.63	1.43
Saudi Arabia	Tadawul	10,490.69	11,343.17	0.7%	8.1%	15.30	1.96
Qatar	QE Index	10,762.51	10,641.68	4.1%	-1.1%	11.39	1.30
Abu Dhabi	ADX	9,992.72	9,838.39	2.5%	-1.5%	12.80	1.91
DFM Dubai	DFM-General	6,047.09	5,715.47	4.2%	-5.5%	9.33	1.70
Oman	MSM-30	5,866.80	8,162.84	-0.9%	39.1%	16.59	1.62
Bahrain	Bahrain - All Shares	2,066.54	1,893.79	0.2%	-8.4%	7.58	0.74

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

\*For Dubai and Abu Dhabi, Friday is the closing for the week



# Boursa Kuwait Weekly Report - 09 April 2026



## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
DIGITUS	1.580	1.099	43.8%	63.4%	3.83	5.08
KUWAITRE	0.522	0.425	22.8%	26.7%	0.01	0.01
ALMANAR	0.108	0.098	18.9%	2.7%	4.68	0.49
ARGAN	0.110	0.096	14.9%	-0.9%	57.33	6.25
THURAYA	0.370	0.322	14.9%	95.8%	8.36	3.05

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
CLEANING	0.166	0.152	9.2%	38.8%	170.91	27.56
GFH	0.179	0.173	3.5%	-2.6%	140.92	24.76
EKTTITAB	0.033	0.030	8.3%	-12.3%	66.38	2.26
KFH	0.833	0.814	2.3%	2.7%	57.89	47.69
ARGAN	0.110	0.096	14.9%	-0.9%	57.33	6.25

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.833	0.814	2.3%	2.7%	57.89	47.69
NBK	0.880	0.865	1.7%	-5.5%	33.87	30.11
CLEANING	0.166	0.152	9.2%	38.8%	170.91	27.56
GFH	0.179	0.173	3.5%	-2.6%	140.92	24.76
WARBABANK	0.297	0.296	0.3%	1.4%	44.50	13.26

Prices are in KWD

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KHOT	0.205	0.220	-6.8%	-21.2%	0.33	0.07
TROLLEY	0.818	0.855	-4.3%	5.5%	7.63	6.31
AZNOULA	0.139	0.142	-2.1%	-6.7%	8.59	1.21
IPG	0.666	0.680	-2.1%	20.5%	0.02	0.01
WARBACAP	0.609	0.621	-1.9%	-16.1%	0.23	0.14

## Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.810	0.815	-0.6%	-28.9%	596	480.70
NAPESCO	1.565	1.565	0.0%	-2.1%	2,078	3,133.55
KCIN	1.303	1.290	1.0%	-13.1%	4,086	5,327.74
MUNTAZHAT	0.112	0.112	0.0%	-15.8%	11,221	1,278.33
KUWAITRE	0.522	0.425	22.8%	26.7%	12,136	5,256.26

## Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.810	0.815	-0.6%	-28.9%	596	480.70
MUNTAZHAT	0.112	0.112	0.0%	-15.8%	11,221	1,278.33
NAPESCO	1.565	1.565	0.0%	-2.1%	2,078	3,133.55
NICBM	0.254	0.250	1.6%	18.1%	14,489	3,602.92
KUWAITRE	0.522	0.425	22.8%	26.7%	12,136	5,256.26

## Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.833	14,947.27	28.92%	2.71%
National Bank of Kuw ait	2	Banking	Premier	0.880	8,078.31	15.63%	-5.52%
Boubyan Bank	3	Banking	Premier	0.657	3,100.34	6.00%	-0.70%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.570	2,466.42	4.77%	9.83%
Mabanee Co.	5	Real Estate	Premier	0.895	1,403.00	2.71%	-11.13%
Warba Bank	6	Banking	Premier	0.297	1,335.97	2.59%	1.37%
Gulf Bank of Kuw ait	7	Banking	Premier	0.314	1,313.35	2.54%	-5.12%
Commercial Bank of Kuw ait	8	Banking	Main	0.474	935.33	1.81%	-2.92%
Burgan Bank	9	Banking	Premier	0.217	810.11	1.57%	-2.11%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.299	777.65	1.50%	1.70%

## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	<b>2,130.36</b>	2,090.28	40.08	1.9%	<b>31,782.00</b>	61.50%	<b>1</b>	19.87	2.01	2.73%
▲ Financial Services	44	<b>1,701.45</b>	1,647.91	53.54	3.2%	<b>5,401.22</b>	10.45%	<b>2</b>	11.68	1.19	3.18%
▼ Telecommunications	4	<b>1,315.91</b>	1,319.43	(3.52)	-0.3%	<b>4,024.08</b>	7.79%	<b>3</b>	11.02	1.86	9.67%
▲ Real Estate	29	<b>1,852.49</b>	1,823.88	28.61	1.6%	<b>3,918.86</b>	7.58%	<b>4</b>	17.40	1.37	1.87%
▲ Industrials	20	<b>720.98</b>	702.19	18.79	2.7%	<b>2,401.39</b>	4.65%	<b>5</b>	15.77	1.49	4.61%
▲ Consumer Discretionary	11	<b>2,210.36</b>	2,208.47	1.89	0.1%	<b>1,608.68</b>	3.11%	<b>6</b>	14.23	2.75	2.78%
▲ Insurance	8	<b>1,981.61</b>	1,886.64	94.97	5.0%	<b>796.98</b>	1.54%	<b>7</b>	9.39	0.90	3.29%
▲ Energy	6	<b>1,805.38</b>	1,802.57	2.81	0.2%	<b>485.88</b>	0.94%	<b>8</b>	14.93	1.39	3.34%
▲ Basic Materials	3	<b>757.58</b>	753.71	3.87	0.5%	<b>426.80</b>	0.83%	<b>9</b>	15.60	1.43	6.73%
▲ Consumer Staples	2	<b>1,300.05</b>	1,231.44	68.61	5.6%	<b>393.89</b>	0.76%	<b>10</b>	21.60	2.91	2.08%
▲ Health Care	2	<b>571.78</b>	553.55	18.23	3.3%	<b>274.10</b>	0.53%	<b>11</b>	18.14	1.91	1.81%
▼ Utilities	1	<b>365.79</b>	373.68	(7.89)	-2.1%	<b>152.90</b>	0.30%	<b>12</b>	10.17	1.13	5.04%
▲ Technology	1	<b>829.35</b>	785.70	43.65	5.6%	<b>11.40</b>	0.02%	<b>13</b>	NM	NM	NM

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Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | [www.coast.com.kw](http://www.coast.com.kw) | Email [cidco@coast.com.kw](mailto:cidco@coast.com.kw)

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