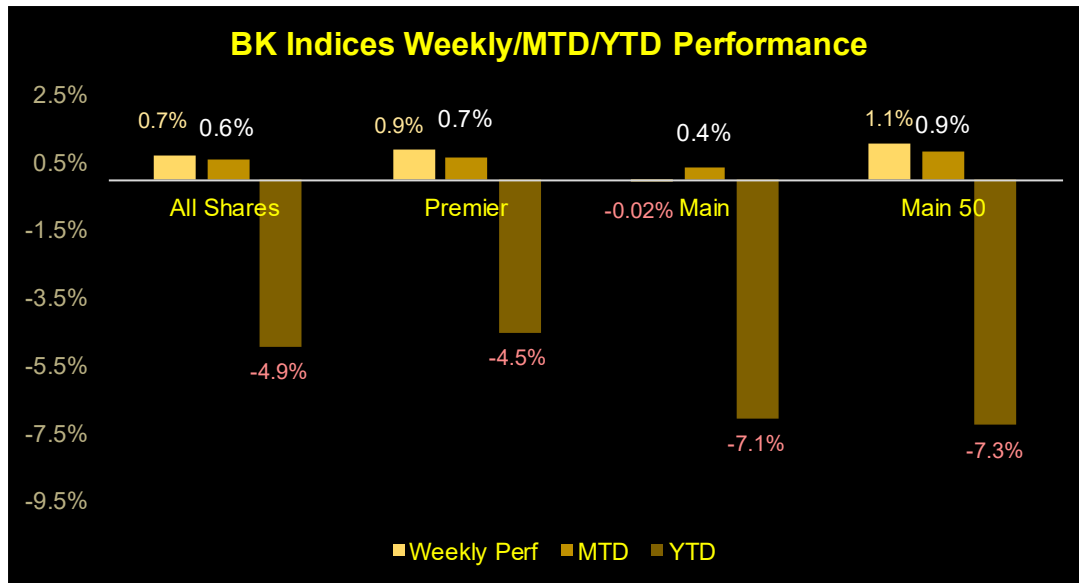


Boursa Kuwait Weekly Report

Week Ended on 02 April 2026

By Asset Management Group



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	12,618.30	217.56	7,610.52	5,007.78
Value (KD Mn)	3,865.32	66.64	3,074.41	790.92
Deals	962,445	16,594	11,772	950,673

of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market
All Shares	140	50.73	
Premier	39	42.94	84.6%
Main (Incl M-50)	101	7.79	15.4%
Main -50	49	2.66	5.2%

Source: Coast Corporate Portfolio Mgt/BK Website

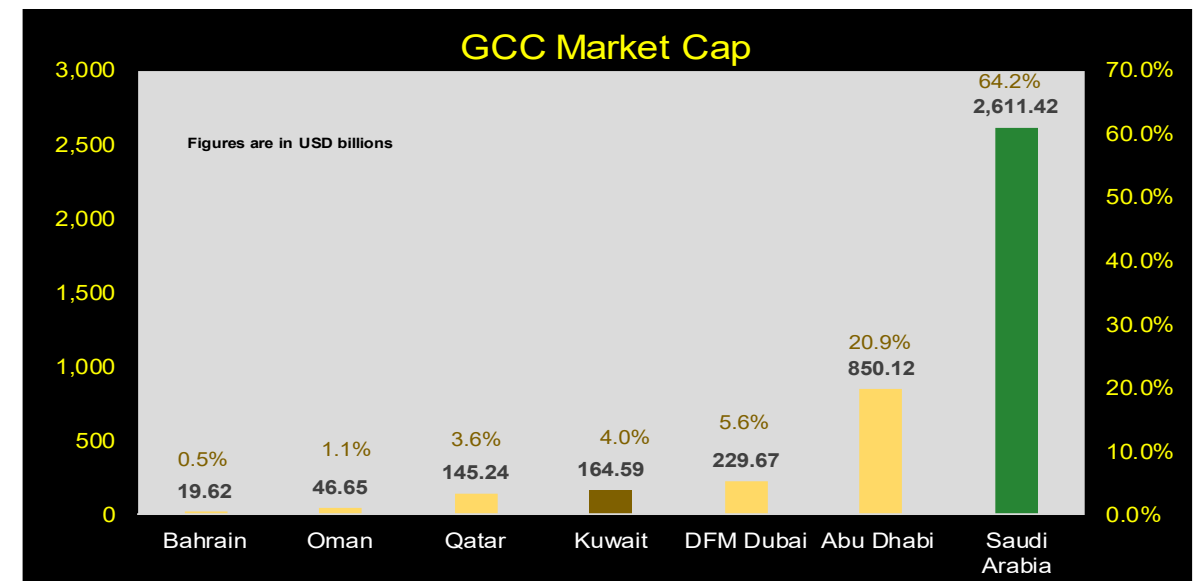
The weekly bounce is technically positive, but the YTD drawdown of -4.9% to -7.3% across indices reflects a market that has been repricing risk since hostilities began on February 28, and the situation remains very fluid. The market is essentially trading event-to-event on the conflict. *On the listing series, Al Eid Food Co. was delisted from the market, thus bringing total listed entities to 140.*

GCC Peers - Weekly & YTD Performance

GCC Peers	Index Name	31-Dec-25	2-Apr-26	Weekly Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,468.44	0.7%	-4.9%	16.25	1.72
	Premier	9,498.31	9,068.35	0.9%	-4.5%	17.95	1.90
	Main	8,302.39	7,714.44	-0.02%	-7.1%	10.29	1.08
	Main 50	8,688.80	8,057.83	1.1%	-7.3%	10.03	1.33
Saudi Arabia	Tadawul	10,490.69	11,268.38	1.6%	7.4%	14.95	1.92
Qatar	QE Index	10,762.51	10,227.18	0.7%	-5.0%	10.76	1.23
Abu Dhabi	ADX	9,992.72	9,600.55	0.0%	-3.9%	12.27	1.83
DFM Dubai	DFM-General	6,047.09	5,485.17	-0.5%	-9.3%	8.69	1.59
Oman	MSM-30	5,866.80	8,235.84	3.4%	40.4%	16.36	1.60
Bahrain	Bahrain - All Shares	2,066.54	1,889.63	-1.1%	-8.6%	7.64	0.75

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

*For Dubai and Abu Dhabi, Friday is the closing for the week



Boursa Kuwait Weekly Report - 02 April 2026



Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
THURAYA	0.322	0.270	19.3%	70.4%	6.93	2.15
CLEANING	0.152	0.135	14.0%	27.1%	117.54	17.04
TROLLEY	0.855	0.758	12.8%	10.3%	8.86	7.11
TAHSSILAT	0.136	0.121	12.4%	-13.9%	1.29	0.18
IPG	0.680	0.610	11.5%	22.9%	0.32	0.19

Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
UPAC	0.150	0.173	-13.3%	-30.9%	0.05	0.01
ATC	0.540	0.615	-12.2%	-17.3%	0.00	0.00
MANAZEL	0.041	0.046	-9.9%	-31.7%	19.23	0.83
CATTL	0.087	0.097	-9.8%	-20.2%	1.32	0.11
ALMANAR	0.098	0.101	-9.3%	-13.7%	0.37	0.04

Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
CLEANING	0.152	0.135	14.0%	27.1%	117.54	17.04
GFH	0.173	0.174	-0.6%	-5.7%	79.48	13.53
KFH	0.814	0.801	1.6%	0.4%	64.15	51.62
NBK	0.865	0.911	-0.3%	-7.1%	48.22	43.94
ALOLA	0.115	0.109	5.5%	-7.3%	41.31	4.75

Prices are in KWD

Top 5 - Least Active

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.815	0.853	-4.5%	-28.5%	1	0.82
TAMINV	1.290	1.174	9.9%	-7.9%	576	676.92
NAPESCO	1.565	1.559	0.4%	-2.1%	1,428	2,180.34
KFOUC	0.547	0.567	-3.5%	-14.1%	3,681	2,002.20
ATC	0.540	0.615	-12.2%	-17.3%	4,023	2,235.91

Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume (Mn)	Value (Mn)
KFH	0.814	0.801	1.6%	0.4%	64.15	51.62
NBK	0.865	0.911	-0.3%	-7.1%	48.22	43.94
CLEANING	0.152	0.135	14.0%	27.1%	117.54	17.04
GFH	0.173	0.174	-0.6%	-5.7%	79.48	13.53
ZAIN	0.576	0.557	3.4%	11.0%	17.13	9.71

Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	YTD - Chg	Volume	Value (KD)
ALKOUT	0.815	0.853	-4.5%	-28.5%	1	0.82
TAMINV	1.290	1.174	9.9%	-7.9%	576	676.92
KFOUC	0.547	0.567	-3.5%	-14.1%	3,681	2,002.20
NAPESCO	1.565	1.559	0.4%	-2.1%	1,428	2,180.34
ATC	0.540	0.615	-12.2%	-17.3%	4,023	2,235.91

Top 10 Market-Cap Leaders and Their YTD Performance Snapshot

Stocks	Rank	Sector	Market Segment	Last Trade Price (KWD)	Market Cap (KWD mn)	% of Total Market Cap	YTD Return
Kuw ait Finance House	1	Banking	Premier	0.814	14,606.34	28.79%	0.37%
National Bank of Kuw ait	2	Banking	Premier	0.865	7,940.62	15.65%	-7.07%
Boubyan Bank	3	Banking	Premier	0.690	3,043.02	6.00%	-3.50%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.576	2,492.39	4.91%	10.98%
Mabanee Co.	5	Real Estate	Premier	0.940	1,390.13	2.74%	-13.76%
Warba Bank	6	Banking	Premier	0.296	1,331.47	2.62%	1.02%
Gulf Bank of Kuw ait	7	Banking	Premier	0.331	1,318.38	2.60%	-7.28%
Commercial Bank of Kuw ait	8	Banking	Main	0.460	907.71	1.79%	-5.64%
Burgan Bank	9	Banking	Premier	0.213	795.18	1.57%	-3.91%
Al Ahli Bank of Kuw ait	10	Banking	Premier	0.294	764.65	1.51%	0.00%

Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▲ Banking	9	2,090.28	2,076.32	13.96	0.7%	31,184.39	61.48%	1	19.50	1.97	2.83%
▲ Financial Services	44	1,647.91	1,638.55	9.36	0.6%	5,229.11	10.31%	2	11.19	1.15	3.27%
▲ Telecommunications	4	1,319.43	1,277.94	41.49	3.2%	4,034.84	7.95%	3	11.20	1.89	9.44%
▲ Real Estate	29	1,823.88	1,798.76	25.12	1.4%	3,858.46	7.61%	4	17.71	1.35	1.59%
▼ Industrials	20	702.19	715.78	(13.59)	-1.9%	2,338.79	4.61%	5	15.39	1.45	4.72%
▲ Consumer Discretionary	11	2,208.47	2,199.07	9.40	0.4%	1,607.27	3.17%	6	14.29	2.70	2.78%
▲ Insurance	8	1,886.64	1,878.09	8.55	0.5%	758.78	1.50%	7	8.94	0.85	3.46%
▲ Energy	6	1,802.57	1,747.46	55.11	3.2%	485.12	0.96%	8	14.82	1.37	3.41%
▼ Basic Materials	3	753.71	763.77	(10.06)	-1.3%	424.62	0.84%	9	15.52	1.42	7.30%
▼ Consumer Staples	2	1,231.44	1,246.24	(14.80)	-1.2%	373.11	0.74%	10	20.47	2.76	2.19%
▼ Health Care	2	553.55	581.45	(27.90)	-4.8%	265.28	0.52%	11	18.14	1.91	1.81%
▲ Utilities	1	373.68	371.05	2.63	0.7%	156.20	0.31%	12	10.39	1.15	4.93%
▼ Technology	1	785.70	807.52	(21.82)	-2.7%	10.80	0.02%	13	NM	NM	NM

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