

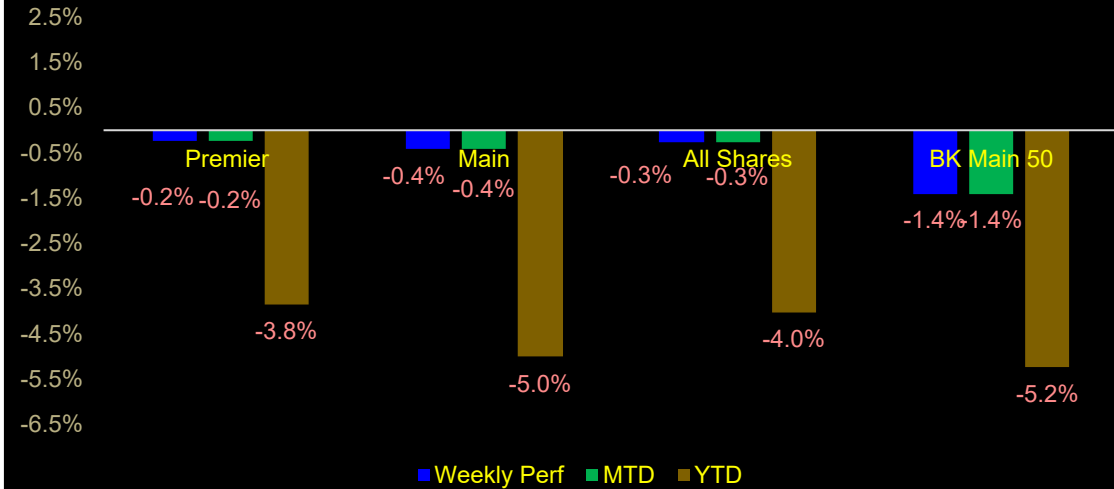
# **Boursa Kuwait Weekly Report**

**Week Ended on 05 March 2026**

**By Asset Management Group**

# Boursa Kuwait Weekly Report

## BK Indices Weekly/MTD/YTD Performance



## Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	9,463.91	230.83	5,763.47	3,700.44
Value (KD Mn)	2,862.45	69.82	2,267.05	595.40
Deals	699,764	17,067	10,218	689,546

## # of Listed Entities & Mkt Cap

Segment	# Listing	Mkt Cap (KD billion)	% to Market Cap
All Shares	140	51.07	
Premier	38	43.04	84.3%
Main	102	8.03	15.7%
Main -50	50	2.78	5.4%

Source: Coast Corporate Portfolio Mgt/BK Website

The week remained highly volatile, mirroring the turbulence across global markets amid escalating tensions between Iran and the US-Israel alliance. Trading sessions turned into a roller-coaster ride for investors. Market direction was largely influenced by every incoming geopolitical headline along with the sharp movement in oil prices. Overall, the index ended the week with only a marginal decline of **0.3%**

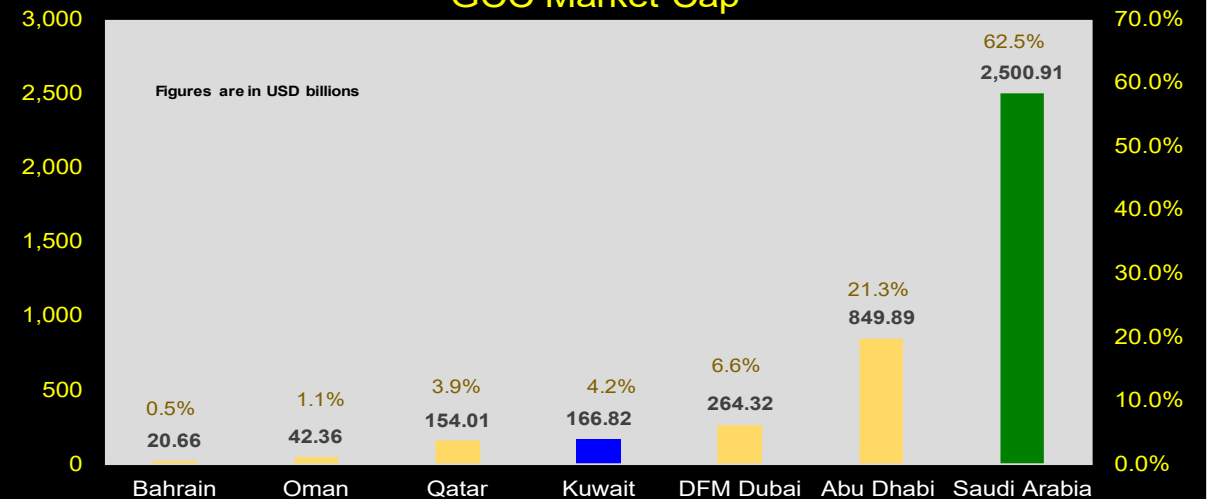
## GCC Peers - Weekly & YTD Performance

GCC Peers	Index Name	31-Dec-25	5-Mar-26	Weekly Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,549.77	-0.3%	-4.0%	16.52	1.74
	Premier	9,498.31	9,134.21	-0.2%	-3.8%	18.15	1.91
	Main	8,302.39	7,887.10	-0.4%	-5.0%	10.59	1.11
	Main 50	8,688.80	8,234.94	-1.4%	-5.2%	10.56	1.39
Saudi Arabia	Tadawul	10,490.69	10,776.32	0.6%	2.7%	14.37	1.85
Qatar	QE-20	10,762.51	10,699.28	-3.2%	-0.6%	11.33	1.30
Abu Dhabi	ADX	9,992.72	9,903.36	-5.3%	-0.9%	13.16	1.98
DFM Dubai	DFM-General	6,047.09	5,917.22	-9.0%	-2.1%	10.20	1.88
Oman	MSM-30	5,866.80	7,378.48	-0.2%	25.8%	14.53	1.43
Bahrain	Bahrain - All Shares	2,066.54	1,983.48	-3.7%	-4.0%	8.16	0.80

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

\*For Dubai and Abu Dhabi, Friday is the closing for the week

## GCC Market Cap



# Boursa Kuwait Weekly Report

## Top 5 - Gainers

Stock	Curr Wk Close	Prev Wk Close	Change	Volume (Mn)	Value (Mn)
MRC	0.114	0.105	<b>8.6%</b>	0.47	0.05
ALKOUT	0.806	0.751	<b>7.3%</b>	0.0024	0.0019
ATC	0.600	0.560	<b>7.1%</b>	0.0011	0.0007
CLEANING	0.105	0.098	<b>6.7%</b>	10.48	0.99
INJAZZAT	0.148	0.140	<b>5.9%</b>	0.13	0.02

## Top 5 - Losers

Stock	Curr Wk Close	Prev Wk Close	Change	Volume (Mn)	Value (Mn)
PAPCO	0.197	0.229	<b>-14.0%</b>	1.02	0.21
DIGITUS	1.020	1.151	<b>-11.4%</b>	0.26	0.27
TAMINV	1.174	1.300	<b>-9.7%</b>	0.00002	0.00003
GIH	0.420	0.465	<b>-9.7%</b>	0.16	0.07
ALIMTIAZ	0.044	0.048	<b>-9.3%</b>	22.81	1.01

Prices are in KWD

## Top 5 - Most Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	Volume (Mn)	Value (Mn)
KFH	0.797	0.804	<b>-0.9%</b>	85.53	<b>67.74</b>
NBK	0.949	0.943	0.6%	43.14	<b>39.69</b>
ZAIN	0.556	0.542	2.6%	41.48	<b>22.96</b>
GFH	0.174	0.178	3.9%	114.38	<b>19.34</b>
WARBABANK	0.295	0.288	2.4%	56.96	<b>16.35</b>

## Top 5 - Least Traded Value

Stock	Curr Wk Close	Prev Wk Close	Change	Volume	Value (KD)
MUNTAZAHAT	0.131	0.131	0.0%	104	<b>13.02</b>
THURAYA	0.175	0.169	3.6%	111	<b>19.43</b>
TAMINV	1.174	1.300	<b>-9.7%</b>	22	<b>30.81</b>
GFC	0.350	0.345	1.4%	750	<b>262.50</b>
ATC	0.600	0.560	7.1%	1,101	<b>657.20</b>

Prices are in KWD

## Top 5 - Most Active

Stock	Curr Wk Close	Prev Wk Close	Change	Volume (Mn)	Value (Mn)
GFH	0.174	0.178	3.9%	<b>114.38</b>	19.34
KFH	0.797	0.804	<b>-0.9%</b>	<b>85.53</b>	67.74
WARBABANK	0.295	0.288	2.4%	<b>56.96</b>	16.35
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MUNTAZAHAT	0.131	0.131	0.0%	<b>104</b>	13.02
THURAYA	0.175	0.169	3.6%	<b>111</b>	19.43
NAPESCO	1.594	1.600	<b>-0.4%</b>	<b>651</b>	1,007.34
GFC	0.350	0.345	1.4%	<b>750</b>	262.50

Prices are in KWD

# Boursa Kuwait Weekly Report



## Top 10 Stocks of the Market, their YTD return

Stocks	Rank	Sector	Market Segment	Current Market Price (KWD)	Market Cap. (KWD Million)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.797	14,301.29	28.00%	-1.73%
National Bank of Kuwait	2	Banking	Premier	0.949	8,296.88	16.25%	-6.50%
Boubyan Bank	3	Banking	Premier	0.684	3,016.56	5.91%	-4.34%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.556	2,405.84	4.71%	7.13%
Mabane Co.	5	Real Estate	Premier	0.969	1,433.02	2.81%	-11.10%
Gulf Bank of Kuwait	6	Banking	Premier	0.338	1,346.26	2.64%	-5.32%
Warba Bank	7	Banking	Premier	0.295	1,326.97	2.60%	0.68%
Commercial Bank of Kuwait	8	Banking	Main	0.490	966.90	1.89%	-4.67%
National Mobile Telecommunications	9	Telecommunications	Main	1.678	840.95	1.65%	18.67%
Al Ahli Bank of Kuwait	10	Banking	Premier	0.299	777.65	1.52%	1.70%

# Boursa Kuwait Weekly Report



## Sector Indices - Weekly Snapshot

Sector	# Stocks	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
						Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	9	<b>2,095.62</b>	2,098.70	(3.08)	-0.1%	<b>31,259.54</b>	61.21%	<b>1</b>	19.55	1.97	2.72%
▼ Financial Services	44	<b>1,702.16</b>	1,735.48	(33.32)	-1.9%	<b>5,402.65</b>	10.58%	<b>2</b>	11.74	1.19	3.28%
▲ Telecommunications	4	<b>1,316.37</b>	1,289.05	27.32	2.1%	<b>4,025.49</b>	7.88%	<b>3</b>	11.20	1.89	8.67%
▼ Real Estate	29	<b>1,869.24</b>	1,878.15	(8.91)	-0.5%	<b>3,955.70</b>	7.75%	<b>4</b>	18.16	1.41	1.55%
▼ Industrials	20	<b>728.38</b>	731.00	(2.62)	-0.4%	<b>2,425.46</b>	4.75%	<b>5</b>	16.31	1.52	5.10%
▼ Consumer Discretionary	11	<b>2,306.28</b>	2,364.55	(58.27)	-2.5%	<b>1,534.38</b>	3.00%	<b>6</b>	13.54	2.67	3.20%
▼ Insurance	8	<b>1,823.49</b>	1,840.59	(17.10)	-0.9%	<b>733.38</b>	1.44%	<b>7</b>	8.15	0.80	3.72%
▼ Energy	6	<b>1,858.49</b>	1,874.18	(15.69)	-0.8%	<b>500.17</b>	0.98%	<b>8</b>	13.45	1.61	3.32%
▲ Basic Materials	3	<b>751.40</b>	730.67	20.73	2.8%	<b>423.32</b>	0.83%	<b>9</b>	15.33	1.42	7.32%
▼ Consumer Staples	2	<b>1,221.28</b>	1,240.70	(19.42)	-1.6%	<b>369.71</b>	0.72%	<b>10</b>	20.65	2.79	2.23%
▲ Health Care	2	<b>571.20</b>	556.32	14.88	2.7%	<b>273.85</b>	0.54%	<b>11</b>	25.02	1.86	1.83%
▼ Utilities	1	<b>373.68</b>	378.95	(5.27)	-1.4%	<b>156.20</b>	0.31%	<b>12</b>	10.39	1.15	4.93%
▲ Technology	1	<b>807.52</b>	785.70	21.82	2.8%	<b>11.10</b>	0.02%	<b>13</b>	NM	NM	NM

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