



COAST INVESTMENT FUND



CURRENT NAV KWD 1.128

Fund Objective

The fund Management team has adopted a seamless, strategic and analytical approach towards enhancing fund returns while controlling risk, through maintaining a well-diversified, high alpha, low beta profile to achieve capital appreciation, paying attention to valuation relative to growth, maintaining minimal losses. Extensively analysing securities and monitoring company changes and rebalancing the fund with socio-economic changes.

Key Facts

Fund Inception Date	30-Nov-2001
Fund Expiry Date	19-Sep-2026
Fund Age - Yrs	24.17
Nominal Unit Value - KWD	1.000
Currency	Kuwaiti Dinar
Fund Structure	Kuwait Concentrated Open-Ended
Fund Nature	Traditional
Valuation/Subscription/Redemption	Monthly
Management Fees	1.00% <i>Per Annum</i>
Subscription Fees	Nil
Custodian & Controller Fee	0.0625% each per annum
Current Capital (Net Assets Value-Bid)	10,634,779 <i>KWD</i>
Current Capital (Number of Units)	9,426,964
Cash Dividend Since Inception	55% (Last- 10% in Jun '22)
Bonus Since Inception	50%
Auditors	BDO Al Nisf & Partners

Monthly Performance

Month	2022	2023	2024	2025	2026
January	3.96%	-2.00%	5.60%	2.58%	-6.23%
February	3.80%	-0.86%	0.53%	4.92%	
March	7.24%	-2.50%	0.42%	-0.96%	
April	6.84%	2.56%	-1.26%	0.39%	
May	-6.32%	-2.93%	-2.55%	1.06%	
June	-5.60%	2.24%	-0.55%	2.00%	
July	5.93%	1.64%	4.39%	3.08%	
August	-0.19%	-2.69%	-0.84%	1.54%	
September	-8.32%	-1.11%	-1.06%	2.50%	
October	3.06%	-4.70%	1.29%	4.53%	
November	2.05%	1.76%	1.69%	-2.25%	
December	-4.91%	3.00%	0.94%	2.56%	
Annual	6.29%	-5.80%	8.62%	24.02%	-6.23%
S&P Kuwait	3.24%	-6.12%	11.16%	26.48%	-5.10%

Top 5 Holdings

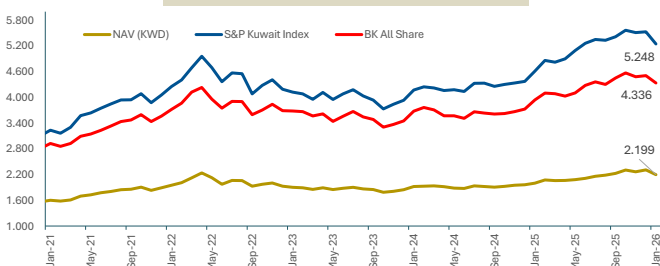
Top 5 Holdings	Wt.
National Bank of Kuwait	14.31%
Kuwait Finance House	10.64%
Mabaneer	9.91%
Mobile Telecommunications (Zain)	7.90%
National Industries Group (Holding)	7.45%

BK - The Last Month Overview

Indices Value	31-Jan-26	31-Dec-25	m-o-m %	YTD	Trading Statistics	31-Jan-26	31-Dec-25	m-o-m %	YTD
All Shares	8,565.58	8,907.60	-3.84%	-3.84%	Trading Nomenclature				
Premier	9,123.94	9,498.31	-3.94%	-3.94%	Volume (Mn)	5,045.47	6,973.39	-27.65%	5,045.47
Main	8,023.11	8,302.39	-3.36%	-3.36%	Value (KWD Mn)	1,466.97	1,868.64	-21.50%	1,466.97
Main 50	8,523.34	8,688.80	-1.90%	-1.90%	Deals	354,915	461,206	-23.05%	354,915

Uncertainties, Profit Booking took its toll in the very first month of Year 2026, as All shares Index witnessed a big decline of 3.84%. The Premier Index cracked by 3.94%, making it the worst performer in the indices basket. The top 20 stocks by market capitalization account for 78.52% of total market cap, with 17 of these belonging to the Premier Segment. In the GCC, Boursa Kuwait witnessed the biggest decline of 3.84% led by profit booking followed by Bahrain that registered a decline of 1.1% during January-2026.

NAV versus Benchmarks

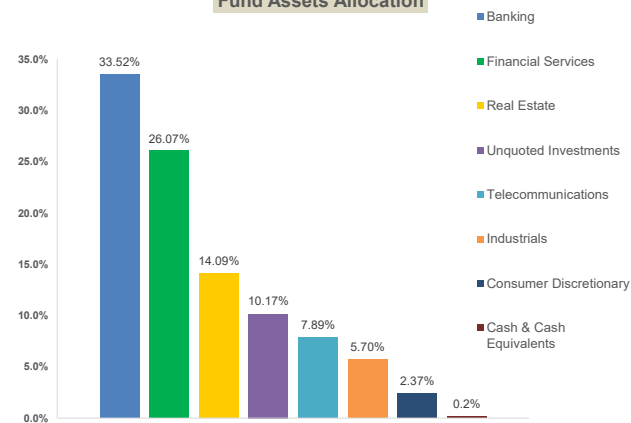


Performance Highlights

	Value	Coast Fund	S&P	All Share
		1.128 <i>KWD</i>	252.58	8,565.58
Simple Return	One month	-6.23%	-5.10%	-3.84%
	YTD	-6.23%	-5.10%	-3.84%
	Since Inception	119.92%	424.76%	333.62%
CAGR		3.40%	7.28%	6.42%

CAGR: Compound Annual Growth Rate

Fund Assets Allocation



NAV Analytics

Since Inception	Beta	Sharpe Ratio	Tracking Error	Information Ratio	Std Dev
	0.93	-0.01	16.25%	-0.24	0.36

Annualized Volatility

	Fund	Benchmark
1 Year	10.71%	9.59%
3 Years	9.32%	10.15%
5 Years	12.16%	12.97%
Since Inception	28.75%	25.60%

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