

Boursa Kuwait Weekly Report

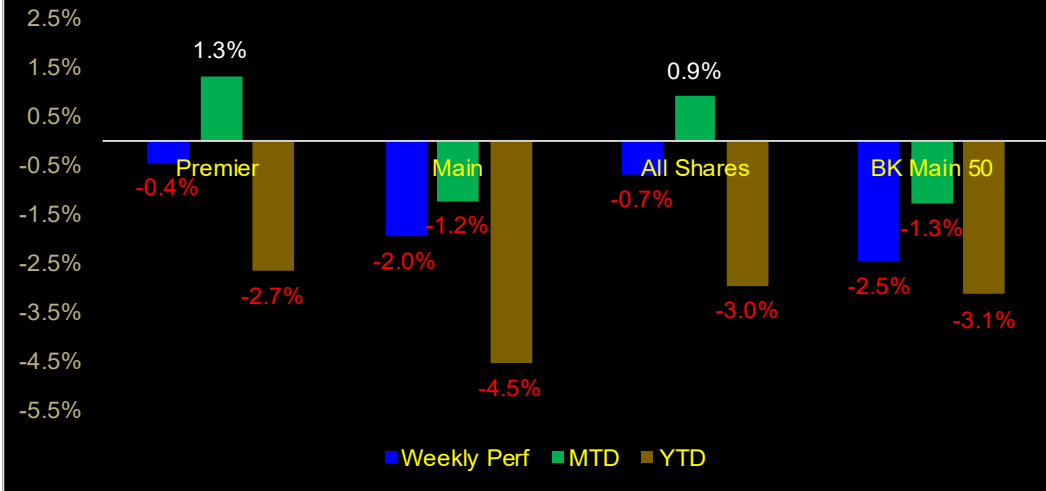
Week Ended on 19 February 2026

By Asset Management Group

Boursa Kuwait Weekly Report



BK Indices Weekly/MTD/YTD Performance - 19 Feb 2026



Trading Statistics

Parameters	To Date	DATV	Premier Segment	Main Segment
Volume (Mn)	8,171.05	240.33	4,880.34	3,290.72
Value (KD Mn)	2,405.03	70.74	1,871.71	533.31
Deals	583,220	17,154	329,594	253,626

of Listed Entities & Mkt Cap

Indices	To Date	Mkt Cap (KD billion)	% to Market
All Shares	140	51.59	
Premier	38	43.52	84.4%
Main	102	8.07	15.6%
Main -50	50	2.84	5.5%

Source: Coast Corporate Portfolio Mgt/BK Website

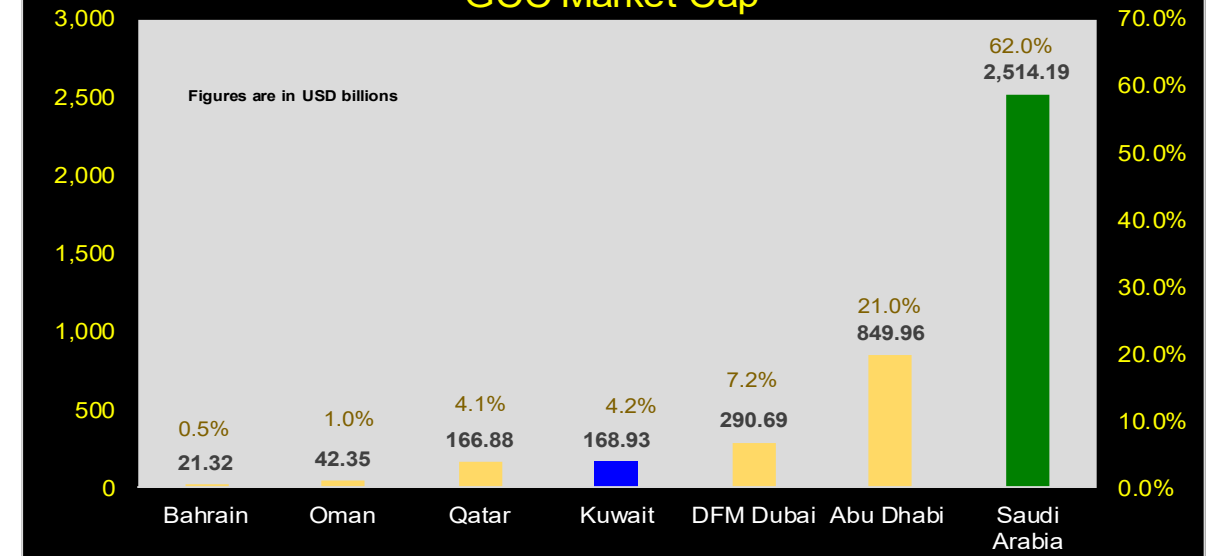
GCC Peers - Weekly & YTD Performance

GCC Peers	Index Name	31-Dec-25	19-Feb-26	Weekly Change	YTD-Change	P/Ex	P/BVx
Kuwait	All Shares	8,907.60	8,644.17	-0.7%	-3.0%	16.77	1.77
	Premier	9,498.31	9,245.67	-0.4%	-2.7%	18.22	1.93
	Main	8,302.39	7,925.06	-2.0%	-4.5%	11.05	1.13
	Main 50	8,688.80	8,415.36	-2.5%	-3.1%	11.49	1.44
Saudi Arabia	Tadawul	10,490.69	10,947.25	-2.7%	4.4%	15.07	1.94
Qatar	QE-20	10,762.51	11,229.06	-2.5%	4.3%	12.24	1.40
Abu Dhabi	ADX	9,992.72	10,580.85	-0.5%	5.9%	14.00	2.12
DFM Dubai	DFM-General	6,047.09	6,590.53	-2.1%	9.0%	11.13	2.07
Oman	MSM-30	5,866.80	7,225.18	0.7%	23.2%	9.08	1.44
Bahrain	Bahrain - All Shares	2,066.54	2,064.82	0.6%	-0.1%	8.48	0.82

Source: Refinitiv, Corporate Portfolio Mgt, Asset Management Division

*For Dubai and Abu Dhabi, Friday is the closing for the week

GCC Market Cap



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Top 5 - Gainers

Stock	Current Mkt Cap (Mn)	Previous Wk Mkt Cap (Mn)	Change	Curr Week Price	Prev Week Price
JTC	76.80	64.05	19.9%	0.512	0.427
ACICO	161.93	151.35	7.0%	0.490	0.458
AINS	176.27	165.60	6.4%	0.760	0.714
ZAIN	2,349.59	2,250.07	4.4%	0.543	0.520
BOURSA	655.73	630.24	4.0%	3.266	3.139

Top 5 - Losers

Stock	Current Mkt Cap (Mn)	Previous Wk Mkt Cap (Mn)	Change	Curr Week Price	Prev Week Price
MARAKEZ	21.78	33.72	-35.4%	0.157	0.243
ALKOUT	85.77	105.44	-18.7%	0.850	1.045
EMIRATES	17.80	19.74	-9.8%	0.101	0.112
EQUIPMENT	15.60	17.28	-9.7%	0.195	0.216
EKTTITAB	10.58	11.60	-8.8%	0.033	0.036

Top 5 - Most Active

Stock	Volume ('000)	Segment	LTP
KIB	66,897	Premier	0.284
ALOLA	59,562	Main 50	0.117
GFH	53,161	Premier	0.179
KFH	46,937	Premier	0.812
NIND	39,811	Premier	0.257

Top 5 - Least Active

Stock	Volume ('000)	Segment	LTP
TAMINV	0.001	Main	1.300
NAPESCO	1.097	Main	1.434
GINS	1.492	Main	0.745
GFC	12.591	Main	0.329
THURAYA	16.957	Main	0.164

Top 5 - Most Traded Value

Stock	Value KD ('000)	Segment	LTP
KFH	38,234.92	Premier	0.812
NBK	25,518.01	Premier	0.955
ZAIN	19,781.25	Premier	0.543
KIB	18,960.38	Premier	0.284
ACICO	13,037.54	Main 50	0.490

Top 5 - Least Traded Value

Stock	Value KD ('000)	Segment	LTP
TAMINV	0.001	Main	1.300
GINS	1.119	Main	0.745
NAPESCO	1.635	Main	1.434
MUNTAZAH	2.583	Main	0.130
THURAYA	2.748	Main	0.164

Top 10 Stocks of the Market, their YTD return

Stocks	Rank	Sector	Market Segment	Current Market Price (KWD)	Market Cap. (KWD Million)	% of Total Market Cap	YTD Return
Kuwait Finance House	1	Banking	Premier	0.812	14,570.45	28.24%	0.12%
National Bank of Kuwait	2	Banking	Premier	0.955	8,349.34	16.18%	-5.91%
Boubyan Bank	3	Banking	Premier	0.690	3,043.02	5.90%	-3.50%
Mobile Telecommunication Co. (Zain)	4	Telecommunications	Premier	0.543	2,349.59	4.55%	4.62%
Mabaneer Co.	5	Real Estate	Premier	0.982	1,452.24	2.81%	-9.91%
Gulf Bank of Kuwait	6	Banking	Premier	0.340	1,354.23	2.62%	-4.76%
Warba Bank	7	Banking	Premier	0.291	1,308.98	2.54%	-0.68%
Commercial Bank of Kuwait	8	Banking	Main	0.485	957.04	1.86%	-5.64%
National Mobile Telecommunications	9	Telecommunications	Main	1.628	815.89	1.58%	15.13%
Al Ahli Bank of Kuwait	10	Banking	Premier	0.305	793.26	1.54%	3.74%

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Boursa Kuwait - Weekly Sector Snapshot

Sector	Current Week Index	Last Week Index	Change	% Change	Market Capitalization			Valuation Multiples*		
					Sector Cap (KWD Mn)	% to market	Rank to Market	P/Ex	P/BVx	Div Yield
▼ Banking	2,119.75	2,133.09	(13.34)	-0.6%	31,619.49	61.29%	1	19.77	2.00	2.69%
▼ Financial Services	1,755.33	1,779.71	(24.38)	-1.4%	5,531.53	10.72%	2	12.20	1.23	3.21%
▼ Real Estate	1,891.04	1,954.71	(63.67)	-3.3%	4,001.78	7.76%	3	19.18	1.43	1.51%
▲ Telecommunications	1,298.64	1,271.54	27.10	2.1%	3,971.27	7.70%	4	10.64	1.84	8.83%
▼ Industrials	732.16	733.08	(0.92)	-0.1%	2,438.03	4.73%	5	16.37	1.55	5.07%
▼ Consumer Staples	1,285.29	1,287.74	(2.45)	-0.2%	1,543.20	2.99%	6	13.62	2.77	3.18%
▼ Insurance	1,815.70	1,839.50	(23.80)	-1.3%	730.31	1.42%	7	9.26	0.82	3.73%
▼ Energy	1,843.79	1,899.42	(55.63)	-2.9%	496.21	0.96%	8	13.32	1.60	3.35%
▼ Basic Materials	757.36	785.43	(28.07)	-3.6%	426.68	0.83%	9	15.47	1.44	7.27%
▲ Consumer Discretionary	2,323.88	2,298.78	25.10	1.1%	389.09	0.75%	10	21.85	2.95	2.11%
- Health Care	571.20	571.20	0.00	0.0%	273.85	0.53%	11	25.02	1.86	1.83%
- Utilities	381.58	381.58	0.00	0.0%	159.50	0.31%	12	11.64	1.17	4.83%
▼ Technology	807.52	865.72	(58.20)	-6.7%	11.10	0.02%	13	NM	NM	NM

* Based upon latest Financials and Div on the last year or recent, if any

Coast Investment and Development Co. K.S.C.P P.O. Box 26755, Safat 13128 | Kuwait | Tel +965 22230555 | Fax: +965 22408932 | www.coast.com.kw | Email cidco@coast.com.kw

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