



COAST INVESTMENT FUND



CURRENT NAV KWD 1.103

Fund Objective

The fund Management team has adopted a seamless, strategic and analytical approach towards enhancing fund returns while controlling risk, through maintaining a well-diversified, high alpha, low beta profile to achieve capital appreciation, paying attention to valuation relative to growth, maintaining minimal losses. Extensively analysing securities and monitoring company changes and rebalancing the fund with socio-economic changes.

Key Facts

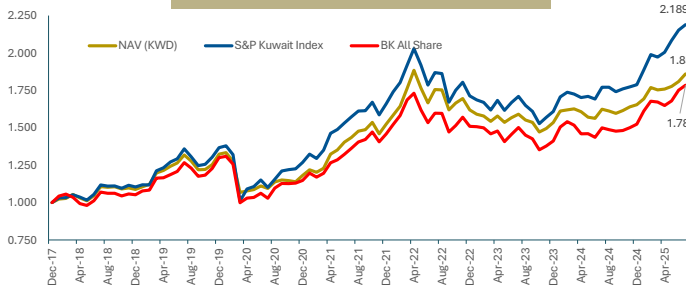
Fund Inception Date	30-Nov-2001
Fund Expiry Date	19-Sep-2025
Fund Age - Yrs	23.67
Nominal Unit Value - KWD	1.000
Currency	Kuwaiti Dinar
Fund Structure	Kuwait Concentrated Open-Ended
Fund Nature	Traditional
Valuation/Subscription/Redemption	Monthly
Management Fees	1.00% <i>Per Annum</i>
Subscription Fees	Nil
Custodian & Controller Fee	0.0625% each per annum
Current Capital (Net Assets Value-Bid)	10,398,447 <i>KWD</i>
Current Capital (Number of Units)	9,426,964
Cash Dividend Since Inception	55% (Last- 10% in Jun '22)
Bonus Since Inception	50%
Auditors	BDO Al Nisf & Partners

BK - The Last Month Overview

Indices Value	31-Jul-25	30-Jun-25	m-o-m %	YTD	Trading Statistics	31-Jul-25	30-Jun-25	m-o-m %	YTD
All Shares	8,617.83	8,455.16	1.92%	17.05%	Trading Nomenclature				
Premier	9,294.20	9,187.51	1.16%	18.57%	Volume (Mn)	14,698.25	9,243.10	59.02%	63,503.52
Main	7,613.71	7,194.56	5.83%	10.23%	Value (KWD Mn)	2,473.14	2,079.61	18.92%	15,091.84
Main 50	7,604.67	7,221.16	5.31%	11.72%	Deals	725,519	496,931	46.00%	3,176,654

Bursa Kuwait has maintained its upward momentum, continuing to gain for the third consecutive month, thanks to a resurgence of interest in mid and small-cap stocks. This performance was evident in the market's floor performance, with the Main Market experiencing a 5.83% increase from last month's closing figures, while the Premier Index recorded a more modest gain of 1.16%. Overall, the headline All Share Index grew by 1.92%, closing at 8,617.83 points at the end of the month. In terms of YTD performance, Bursa Kuwait remains one of the top-performing markets this year, with a 17.05% increase in the All Share Index, making it the second-highest in the GCC after DFM.

NAV versus BenchMark - Rebased since 2017



NAV Analytics

Since 2017	Beta	Sharpe Ratio	Tracking Error	Information Ratio	Std Dev
	0.78	0.35	5.32%	-0.44	0.16

Monthly Performance

Month	2021	2022	2023	2024	2025
January	3.27%	3.96%	-2.00%	5.60%	2.58%
February	-1.39%	3.80%	-0.86%	0.53%	4.92%
March	2.19%	7.24%	-2.50%	0.42%	-0.96%
April	7.67%	6.84%	2.56%	-1.26%	0.39%
May	2.10%	-6.32%	-2.93%	-2.55%	1.06%
June	3.89%	-5.60%	2.24%	-0.55%	2.00%
July	2.20%	5.93%	1.64%	4.39%	3.08%
August	3.02%	-0.19%	-2.69%	-0.84%	
September	0.63%	-8.32%	-1.11%	-1.06%	
October	3.33%	3.06%	-4.70%	1.29%	
November	-5.03%	2.05%	1.76%	1.69%	
December	4.45%	-4.91%	3.00%	0.94%	
Annual	29.06%	6.29%	-5.80%	8.62%	13.71%
S&P Kuwait	30.92%	3.24%	-6.12%	11.16%	22.43%

Top 5 Holdings

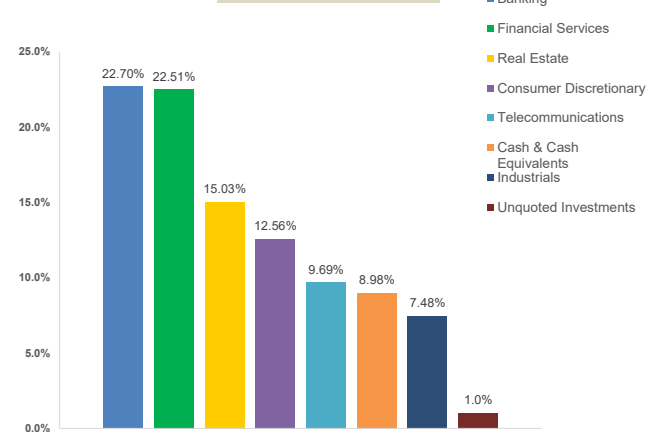
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Mabane	11.9%
Al Eid Food	11.3%
Mobile Telecommunications (Zain)	9.7%
Kuwait Finance House	8.5%
Al Arabi Group Holding	7.6%

Performance Highlights

	Coast Fund	S&P	All Share
Value	1.103 <i>KWD</i>	257.63	8,617.83
Simple Return			
One month	3.08%	1.70%	1.92%
YTD	13.71%	22.43%	17.05%
Since Dec 17	85.94%	118.91%	78.42%
CAGR	8.52%	10.88%	7.93%

CAGR: Compound Annual Growth Rate

Fund Assets Allocation



Annualized Volatility

	Fund	Benchmark
1 Year	6.17%	7.99%
3 Years	10.06%	12.27%
5 Years	11.71%	12.96%
Since 2017	12.57%	15.35%

Disclaimer: The fund's newsletter is prepared by the Asset Management Division, and all information quoted in this document define the fund manager's present judgments and decisions and are subject to change without any notice. This document does not constitute an offer to anyone, or an advertisement in respect of an offer or a proposal or an invitation to anyone to subscribe to units of the investment fund or purchase any units or securities. Nothing in this document should be taken as an advice and therefore it is not a recommendation to purchase, sell or hold this investment. Past performance is not a reliable guide to future performance. Details of this investment and a full explanation of its characteristics is given in the fund's prospectus.

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