



COAST INVESTMENT FUND



CURRENT NAV KWD 1.049

Fund Objective

The fund Management team has adopted a seamless, strategic and analytical approach towards enhancing fund returns while controlling risk, through maintaining a well-diversified, high alpha, low beta profile to achieve capital appreciation, paying attention to valuation relative to growth, maintaining minimal losses. Extensively analysing securities and monitoring company changes and rebalancing the fund with socio-economic changes.

Key Facts

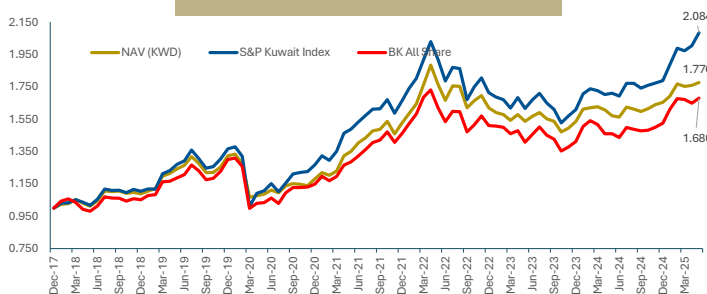
Fund Inception Date	30-Nov-2001
Fund Expiry Date	19-Sep-2025
Fund Age - Yrs	23.50
Nominal Unit Value - KWD	1.000
Currency	Kuwaiti Dinar
Fund Structure	Kuwait Concentrated Open-Ended
Fund Nature	Traditional
Valuation/Subscription/Redemption	Monthly
Management Fees	1.00% <i>Per Annum</i>
Subscription Fees	Nil
Custodian & Controller Fee	0.0625% each per annum
Current Capital (Net Assets Value-Bid)	9,892,301 <i>KWD</i>
Current Capital (Number of Units)	9,426,964
Cash Dividend Since Inception	55% <i>(Last- 10% in Jun '22)</i>
Bonus Since Inception	50%
Auditors	BDO Al Nisf & Partners

BK - The Last Month Overview

Indices Value	31-May-25	30-Apr-25	m-o-m %	YTD	Trading Statistics	31-May-25	30-Apr-25	m-o-m %	YTD
All Shares	8,112.49	7,959.54	1.92%	10.19%	Trading Nomenclature				
Premier	8,799.09	8,553.52	2.87%	12.25%	Volume (Mn)	7,366.07	7,940.26	-7.23%	39,562.17
Main	6,967.01	7,154.95	-2.63%	0.87%	Value (KWD Mn)	1,823.11	2,004.74	-9.06%	10,539.09
Main 50	7,207.34	7,093.46	1.61%	5.89%	Deals	409,222	462,911	-11.60%	1,954,204

Large and mid-cap stocks continued to perform well in May, leading to a monthly gain of 1.92% for the BK All Share Index, which closed at 8,112.5 points. The Premier Market Index and the Main 50 Index also reported gains of 2.87% and 1.61%, respectively. In contrast, small-cap stocks experienced a decline, dropping 2.63%. In terms of performance, the Premier Market Index topped the rankings with a notable increase of 12.25%, followed by a gain of 5.89% for the Main 50 Index. The BK All shares was standing tall at 10.19% mainly pushed by large caps gains.

NAV versus Benchmark - Rebased since 2017



NAV Analytics

Since 2017	Beta	Sharpe Ratio	Tracking Error	Information Ratio	Std Dev
	0.78	0.32	5.34%	-0.44	0.16

Monthly Performance

Month	2021	2022	2023	2024	2025
January	3.27%	3.96%	-2.00%	5.60%	2.58%
February	-1.39%	3.80%	-0.86%	0.53%	4.92%
March	2.19%	7.24%	-2.50%	0.42%	-0.96%
April	7.67%	6.84%	2.56%	-1.26%	0.39%
May	2.10%	-6.32%	-2.93%	-2.55%	1.06%
June	3.89%	-5.60%	2.24%	-0.55%	
July	2.20%	5.93%	1.64%	4.39%	
August	3.02%	-0.19%	-2.69%	-0.84%	
September	0.63%	-8.32%	-1.11%	-1.06%	
October	3.33%	3.06%	-4.70%	1.29%	
November	-5.03%	2.05%	1.76%	1.69%	
December	4.45%	-4.91%	3.00%	0.94%	
Annual	29.06%	6.29%	-5.80%	8.62%	8.14%
S&P Kuwait	30.92%	3.24%	-6.12%	11.16%	16.53%

Top 5 Holdings

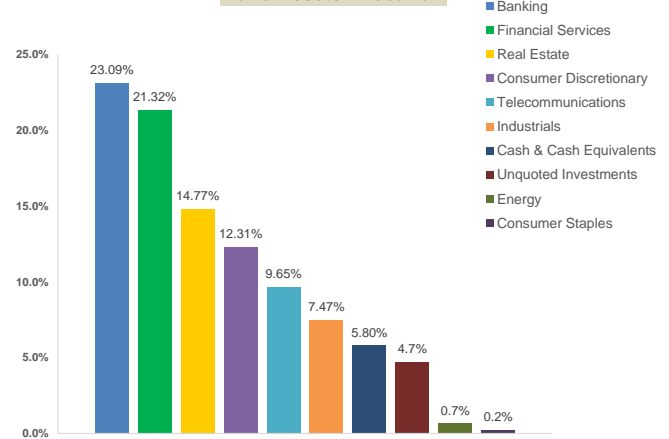
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Mabane	11.9%
Kuwait Finance House	11.6%
Al Eid Food	11.4%
National Bank of Kuwait	10.4%
Mobile Telecommunications (Zain)	9.6%

Performance Highlights

	Coast Fund	S&P	All Share
Value	1.049 <i>KWD</i>	245.21	8,112.49
Simple Return			
One month	1.06%	3.97%	1.92%
YTD	8.14%	16.53%	10.19%
Since Dec 17	77.59%	108.36%	67.96%
CAGR	8.05%	10.40%	7.24%

CAGR: Compound Annual Growth Rate

Fund Assets Allocation



Annualized Volatility

	Fund	Benchmark
1 Year	6.92%	8.90%
3 Years	10.95%	13.11%
5 Years	11.73%	13.21%
Since 2017	12.68%	15.50%

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