



COAST INVESTMENT FUND



CURRENT NAV KWD 0.995

Fund Objective

The fund Management team has adopted a seamless, strategic and analytical approach towards enhancing fund returns while controlling risk, through maintaining a well-diversified, high alpha, low beta profile to achieve capital appreciation, paying attention to valuation relative to growth, maintaining minimal losses. Extensively analysing securities and monitoring company changes and rebalancing the fund with socio-economic changes.

Key Facts

Fund Inception Date	30-Nov-2001
Fund Expiry Date	19-Sep-2025
Fund Age - Yrs	23.17
Nominal Unit Value - KWD	1.000
Currency	Kuwaiti Dinar
Fund Structure	Kuwait Concentrated Open-Ended
Fund Nature	Traditional
Valuation/Subscription/Redemption	Monthly
Management Fees	1.00% <i>Per Annum</i>
Subscription Fees	Nil
Custodian & Controller Fee	0.0625% each per annum
Current Capital (Net Assets Value-Bid)	9,381,124 <i>KWD</i>
Current Capital (Number of Units)	9,426,964
Cash Dividend Since Inception	55% (Last- 10% in Jun '22)
Bonus Since Inception	50%
Auditors	BDO Al Nisf & Partners

Monthly Performance

Month	2021	2022	2023	2024	2025
January	3.27%	3.96%	-2.00%	5.60%	2.58%
February	-1.39%	3.80%	-0.86%	0.53%	
March	2.19%	7.24%	-2.50%	0.42%	
April	7.67%	6.84%	2.56%	-1.26%	
May	2.10%	-6.32%	-2.93%	-2.55%	
June	3.89%	-5.60%	2.24%	-0.55%	
July	2.20%	5.93%	1.64%	4.39%	
August	3.02%	-0.19%	-2.69%	-0.84%	
September	0.63%	-8.32%	-1.11%	-1.06%	
October	3.33%	3.06%	-4.70%	1.29%	
November	-5.03%	2.05%	1.76%	1.69%	
December	4.45%	-4.91%	3.00%	0.94%	
Annual	29.06%	6.29%	-5.80%	8.62%	2.58%
S&P Kuwait	30.92%	3.24%	-6.12%	11.16%	5.54%

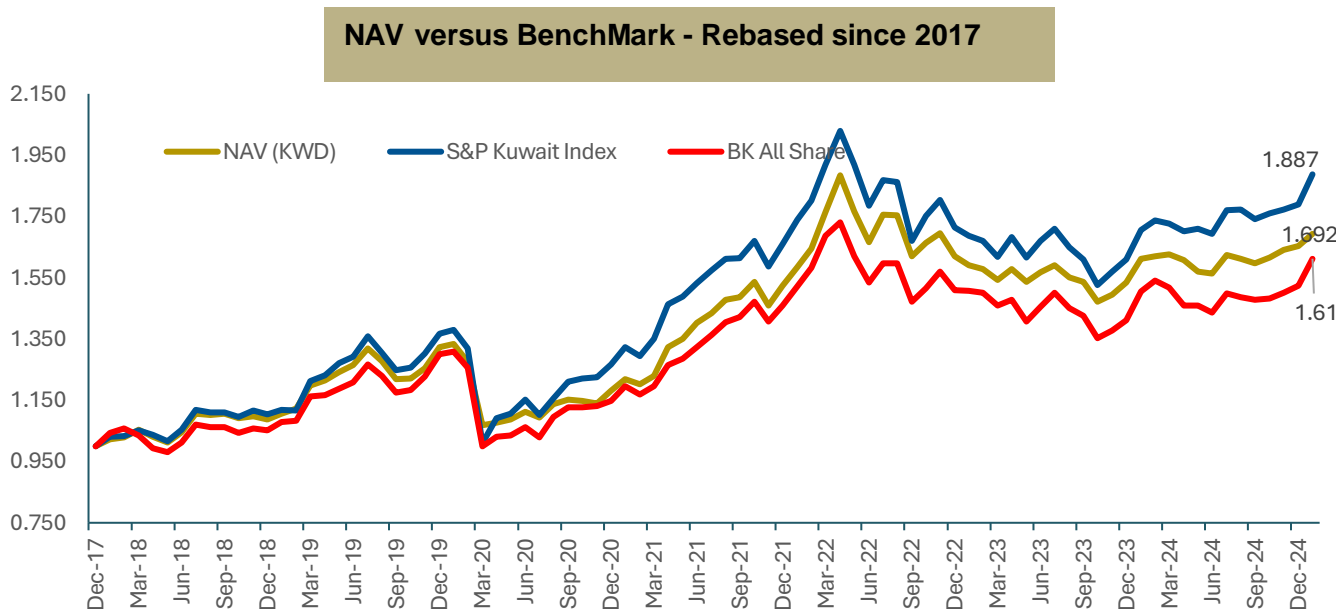
Top 5 Holdings

Top 5 Holdings	Wt.
Gulf Bank	14.0%
National Bank of Kuwait	12.6%
Mobile Telecommunications (Zain)	10.9%
Mabaneer	10.6%
Kuwait Finance House	10.5%

BK - The Last Month Overview

Indices Value	31-Jan-25	31-Dec-24	m-o-m %	YTD	Trading Statistics	31-Jan-25	31-Dec-24	m-o-m %	YTD
All Shares	7,784.67	7,362.54	5.73%	5.73%	<i>Trading Nomenclature</i>				
Premier	8,300.60	7,838.76	5.89%	5.89%	Volume (Mn)	7,122.39	6,976.23	2.10%	7,122.39
Main	7,256.65	6,907.25	5.06%	5.06%	Value (KWD Mn)	3,925.34	1,310.83	199.46%	3,925.34
Main 50	7,267.66	6,806.66	6.77%	6.77%	Deals	356,260	313,554	13.62%	356,260

Bursa Kuwait was the best-performing market in the GCC for the month, achieving a gain of 5.7%, as reflected by the market trading parameters. While trading volume increased by only 2% month-over-month, the traded value surged significantly by 200%, rising from KWD 1.310 billion to KWD 3.925 billion. This indicates that premier stocks are now in the spotlight. With this gain, Boursa Kuwait ranked first in the GCC. The Premier Market index exceeded the psychological barrier of 8,000 points, closing the month at 8,300.6 points with a gain of 5.89%.



NAV Analytics

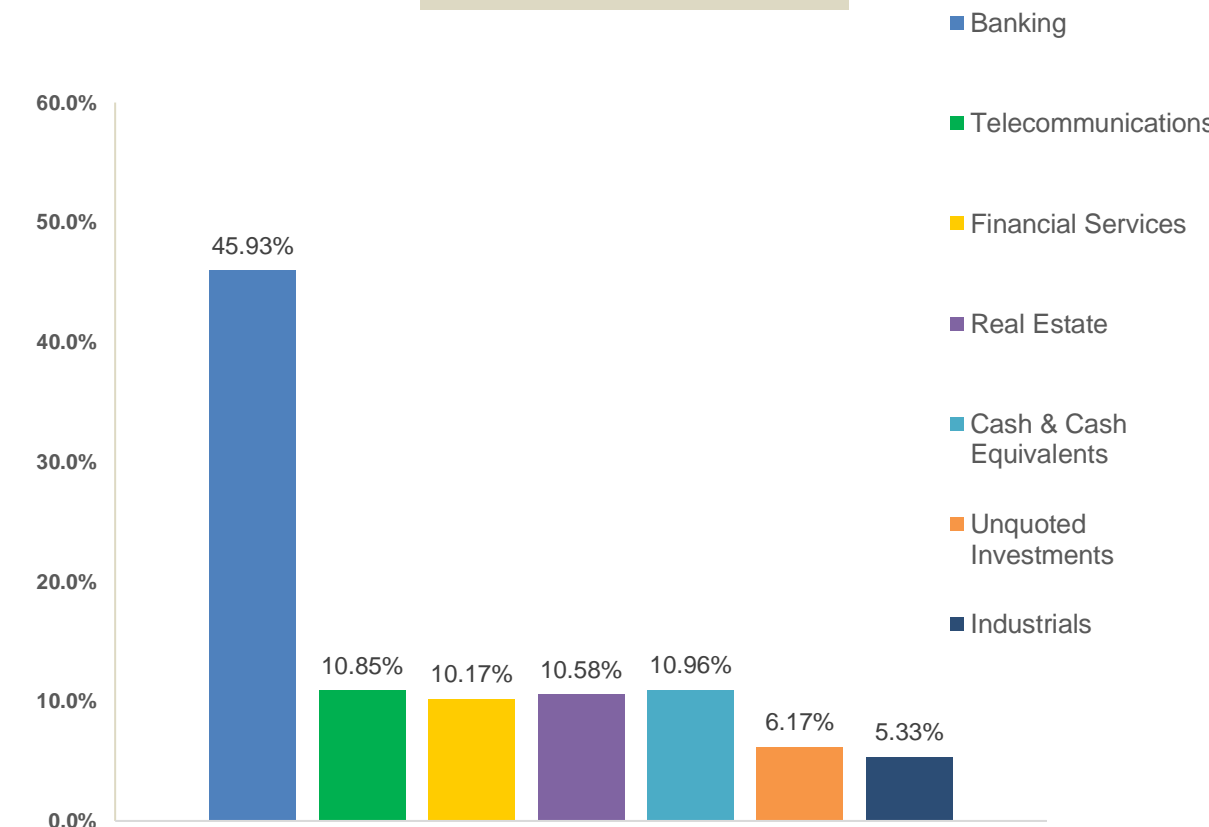
Since 2017	Beta	Sharpe Ratio	Tracking Error	Information Ratio	Std Dev
	0.78	0.29	5.35%	-0.31	0.16

Performance Highlights

	Value	Coast Fund	S&P	All Share
		0.995 <i>KWD</i>	222.08	7,784.67
Simple Return	One month	2.58%	5.54%	5.73%
	YTD	2.58%	5.54%	5.73%
	Since Dec 17	69.24%	88.70%	61.17%
CAGR		7.71%	9.38%	6.97%

CAGR: Compound Annual Growth Rate

Fund Assets Allocation



Annualized Volatility

	Fund	Benchmark
1 Year	6.56%	7.81%
3 Years	12.75%	13.99%
5 Years	14.03%	17.46%
Since 2017	12.86%	15.72%

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