

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, May 28, 2015

Market Summary

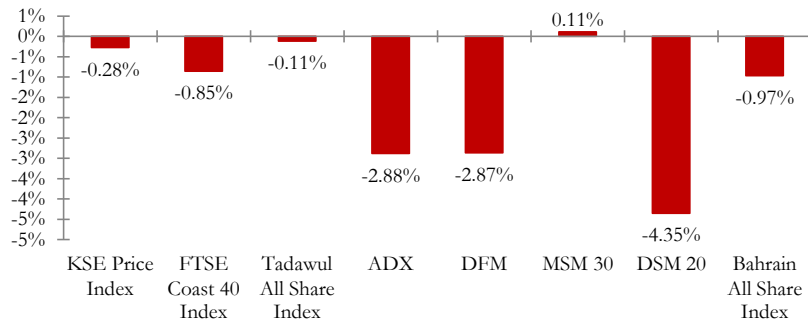
Market Summary

GCC financial markets this week were in negative territory . Oman MSM 30 recorded as the top gainer with 0.11% increase compared to the previous week, while the top loser was Qatar DSM 20 Index which decreased by 4.35% compared to the previous week.

Indices Performance

dfm	Index	Previous	Current	Change	Change
		21-May-15	28-May-15	Points	Δ
Kuwait	KSE Price Index	6,332.27	6,314.83	(17.44) ↓	-0.28%
	FTSE Coast 40 Index	49.20	48.78	(0.42) ↓	-0.85%
Saudi Arabia	Tadawul All Share Index	9,768.09	9,757.07	(11.02) ↓	-0.11%
UAE	ADX	4,650.66	4,516.56	(134.10) ↓	-2.88%
	DFM	4,118.60	4,000.50	(118.10) ↓	-2.87%
Oman	MSM 30	6,383.35	6,390.40	7.05 ↑	0.11%
Qatar	DSM 20	12,443.49	11,902.07	(541.42) ↓	-4.35%
Bahrain	Bahrain All	1,379.68	1,366.35	(13.33) ↓	-0.97%

Market Change (%) - Weekly



News During the Week

- › The Central Bank of Bahrain (CBB) announces that the monthly issue of the Sukuk Al-Salam Islamic securities for the BD43 million issue, which carries a maturity of 91 days, has been oversubscribed by 166%.
- › The Sultanate's first quarter gross revenues reached an estimated RO 2.446 billion in the first quarter of this year, of which RO 2.122 billion from oil and gas, and RO 328 million from non-oil sectors, while the total general government expenditure stood at RO 2.991 billion.
- › Qatar's trade surplus tumbled 50 percent in first quarter of 2015 (Q1, 2015) from a year ago, weighed down by lower value of energy exports. The country's trade balance surplus fell to QR52.8bn from QR106.2bn recorded in Q1, 2014.
- › ALARGAN International Real Estate Company held its ordinary General Assembly meeting on May 24, 2015, with an attendance level that reached 94.51 %. During the meeting, the assembly approved the Company's Audit Report and Financial Statements for the fiscal year ending in Dec 31, 2014.
- › Qatar's trade surplus tumbled 50 percent in first quarter of 2015 (Q1, 2015) from a year ago, weighed down by lower value of energy exports. The country's trade balance surplus fell to QR52.8bn from QR106.2bn recorded in Q1, 2014.
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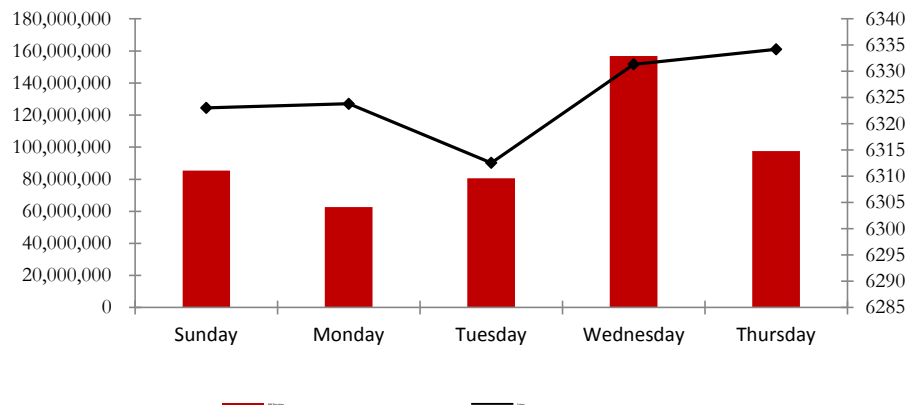
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KUWAIT

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
KSE Price Index	(x)	6,332.27	6,314.83	-0.28%
FTSE Coast 40 Index	(x)	49.20	48.78	-0.85%
Average Volume Traded	(000's)	131,038,597	167,769,209	28.03%
Average No of Trades	(000's)	3,551	4,142	16.63%
Average Value Traded(U.S \$)	(\$ 000's)	50,875,403	55,418,463	8.93%

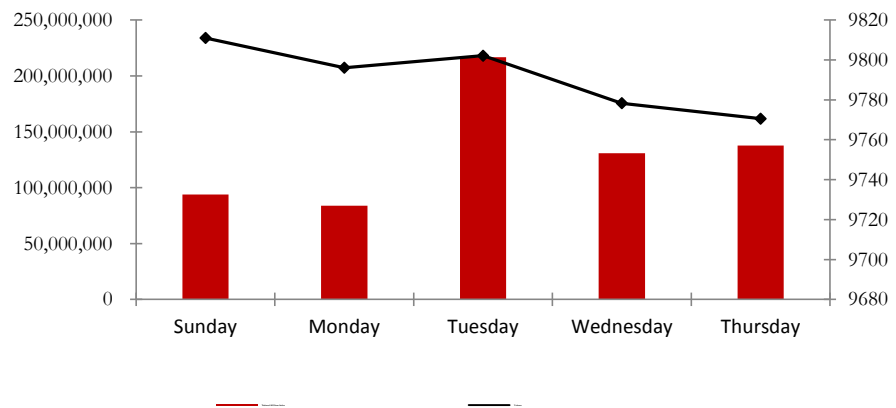
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
Tadawul All Share Index	(x)	9,768.09	9,757.07	-0.11%
Average Volume Traded	(000's)	287,084,851	235,528,500	-17.96%
Average No of Trades	(000's)	150,818	132,995	-11.82%
Average Value Traded(U.S \$)	(\$ 000's)	2,281,213,587	1,990,830,682	-12.73%

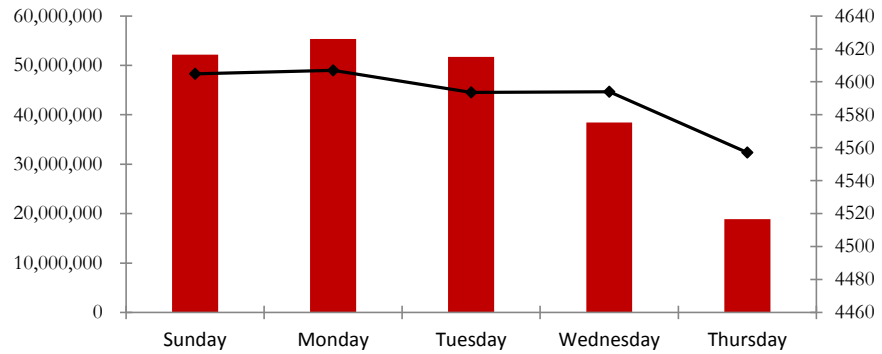
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
ADX	(x)	4,650.66	4,516.56	-2.88%
Average Volume Traded	(000's)	78,591,827	61,747,632	-21.43%
Average No of Trades	(000's)	1,765	1,551	-12.15%
Average Value Traded(U.S \$)	(\$ 000's)	56,294,509	64,704,639	14.94%

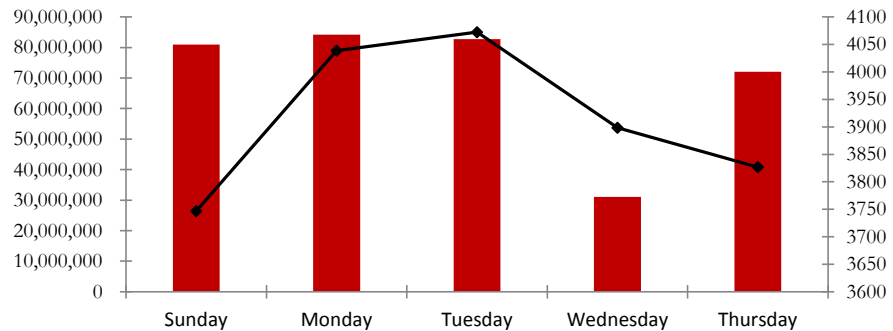
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
DFM	(x)	4,118.60	4,000.50	-2.87%
Average Volume Traded	(000's)	406,448,260	268,175,641	-34.02%
Average No of Trades	(000's)	5,943	4,714	-20.68%
Average Value Traded(U.S \$)	(\$ 000's)	173,704,066	139,069,584	-19.94%

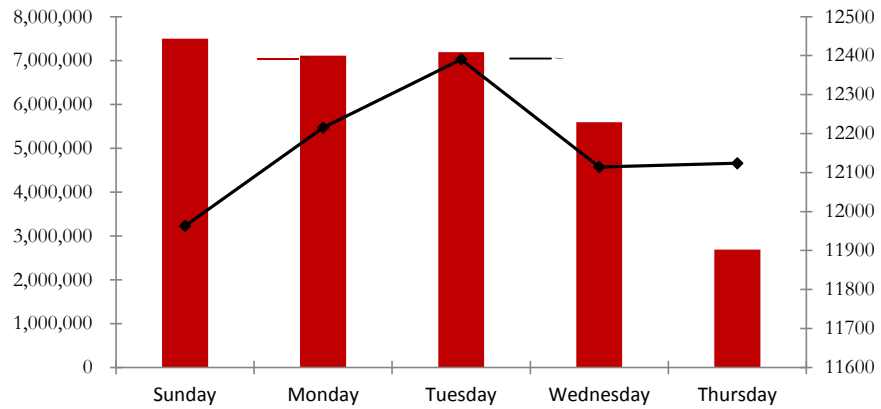
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
DSM 20	(x)	12,443.49	11,902.07	-4.35%
Average Volume Traded	(000's)	19,655,301	30,366,468	54.50%
Average No of Trades	(000's)	7,206	7,608	5.57%
Average Value Traded(U.S \$)	(\$ 000's)	173,835,184	272,996,047	57.04%

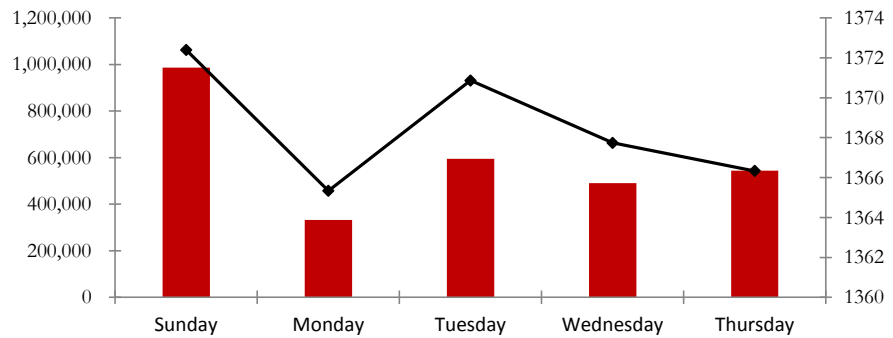
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
Bahrain All Share Index	(x)	1,379.68	1,366.35	-0.97%
Average Volume Traded	(000's)	2,916,319	2,365,902	-18.87%
Average No of Trades	(000's)	63	61	-4.42%
Average Value Traded(U.S \$)	(\$ 000's)	1,424,007	3,096,443	117.45%

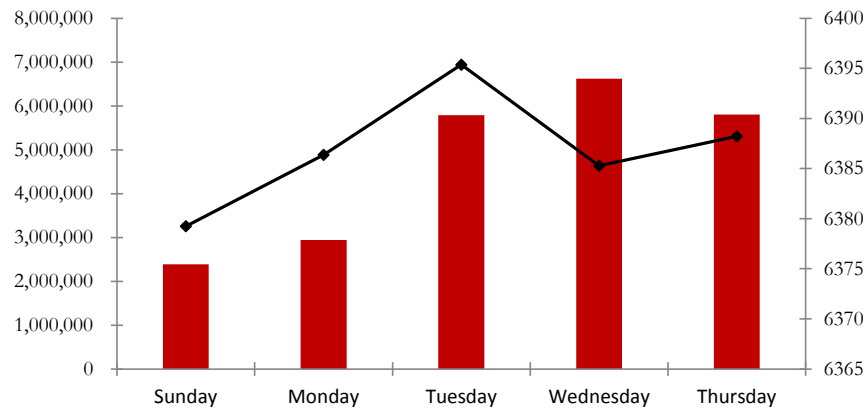
Market Change - Weekly



Oman

Market	Unit	Previous	Current	Change
		21-May-15	28-May-15	Δ
MSM 30	(x)	6,383.35	6,390.40	0.11%
Average Volume Traded	(000's)	16,120,006	11,229,491	-30.34%
Average No of Trades	(000's)	757	643	-15.07%
Average Value Traded(U.S \$)	(\$ 000's)	12,760,999	8,528,379	-33.17%

Market Change - Weekly



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