

## COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, June 25, 2015

### Market Summary

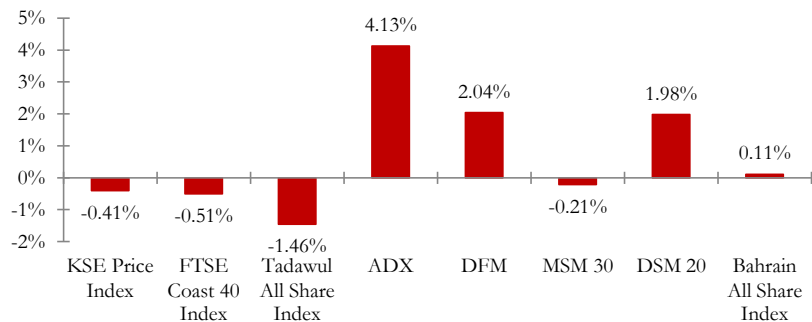
#### Market Summary

GCC financial markets this week were in mixed territory . UAE ADX recorded as the top gainer with 4.13% increase compared to the previous week, while the top loser was Saudi Arabia Tadawul Index which decreased by 1.46% compared to the previous week.

#### Indices Performance

dfm	Index	Previous	Current	Change	Change
		18-Jun-15	25-Jun-15	Points	Δ
Kuwait	KSE Price Index	6,237.19	6,211.73	(25.46) ↓	-0.41%
	FTSE Coast 40 Index	49.33	49.08	(0.25) ↓	-0.51%
Saudi Arabia	Tadawul All Share Index	9,505.74	9,367.29	(138.45) ↓	-1.46%
UAE	ADX	4,572.02	4,760.76	188.74 ↑	4.13%
	DFM	4,063.88	4,146.73	82.85 ↑	2.04%
Oman	MSM 30	6,455.44	6,441.95	(13.49) ↓	-0.21%
Qatar	DSM 20	11,897.95	12,133.23	235.28 ↑	1.98%
Bahrain	Bahrain All	1,366.94	1,368.43	1.49 ↑	0.11%

### Market Change (%) - Weekly



#### News During the Week

- › Agility said on Monday a unit of the Kuwaiti logistics firm had agreed with a real estate subsidiary of National Real Estate Company to invest \$225 million in a shopping mall in Abu Dhabi.
- › Oman's budget deficit for 2015 is estimated to be approximately OMR3.6 billion by the International Monetary Fund (IMF), which is 13.2 per cent of the country's gross domestic product (GDP), the Central Bank of Oman said in its Financial Stability Report.
- › The Central Bank of Bahrain (CBB) announces that the monthly issue of the Sukuk Al-Salam Islamic securities for the BD43 million issue, which carries a maturity of 91 days, has been oversubscribed by 276%.
- › Arcadis, the world's top natural and built asset design & consultancy firm announced that it has clinched the €20m (\$22.5m) deal to provide architectural, branding, design and construction consultancy services for the Gold Line metro line in Doha.
- › The country's budget manual issued by the Ministry of Finance revealed that the government is estimated to spend about OMR5.2 billion on salaries, allowances and other benefits for its employees from civilian ministries this year.
- › A merger between Oman International Development and Investment Company (Oinvest) and Oman National Investment Corporation ( ONIC ) Holding was approved by the board of Central Bank of Oman (CBO).

This document and its content are prepared for your personal information purposes only and it is not an offer, or the solicitation of an offer, to buy or sell a security or enter into any other agreement. Projections of potential risk or return are illustrative, and should not be taken as limitations of the maximum possible loss or gain. The information and any views expressed are given as at the date of writing and subject to change. While the information has been obtained from sources believed to be reliable we do not represent that it is accurate or complete and it should not be relied on as such. Coast Investment and Development Company, its affiliates and subsidiaries accept no liability for any direct or consequential loss arising from use of this document or its contents. At any time, Coast Investment and Development Company or its employees may have a position, subject to change, in any securities or instruments referred to, or provide services to the issuer of those securities and instruments.

Coast Investment & Development Co.  
Shuhada Street, Al Sharq Area

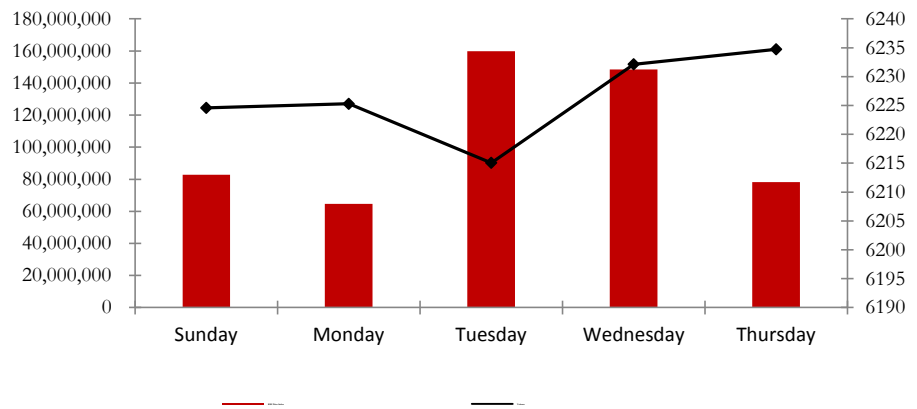
P. O. Box 26755, Safat 13128 - Kuwait  
Tel: + 965 22230555  
Fax: + 965 22408932

www.coast.com.kw

KUWAIT

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
KSE Price Index	(x)	6,237.19	6,211.73	-0.41%
FTSE Coast 40 Index	(x)	49.33	49.08	-0.51%
Average Volume Traded	(000's)	125,136,192	81,366,106	-34.98%
Average No of Trades	(000's)	2,850	2,061	-27.70%
Average Value Traded(U.S \$)	(\$ 000's)	48,020,270	43,616,522	-9.17%

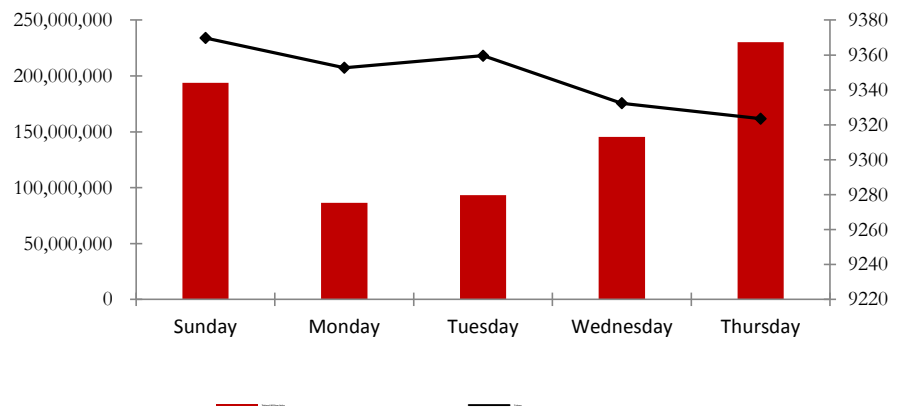
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
Tadawul All Share Index	(x)	9,505.74	9,367.29	-1.46%
Average Volume Traded	(000's)	154,150,819	151,103,321	-1.98%
Average No of Trades	(000's)	91,028	82,551	-9.31%
Average Value Traded(U.S \$)	(\$ 000's)	1,338,970,362	1,245,736,856	-6.96%

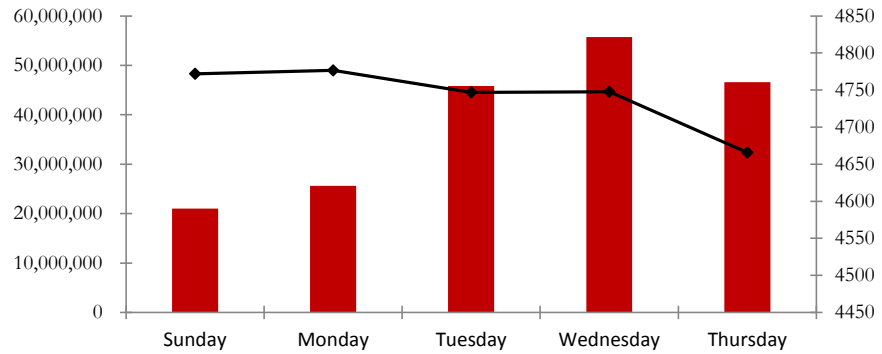
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
ADX	(x)	4,572.02	4,760.76	4.13%
Average Volume Traded	(000's)	47,954,850	87,742,910	82.97%
Average No of Trades	(000's)	1,024	1,442	40.80%
Average Value Traded(U.S \$)	(\$ 000's)	29,745,260	63,140,736	112.27%

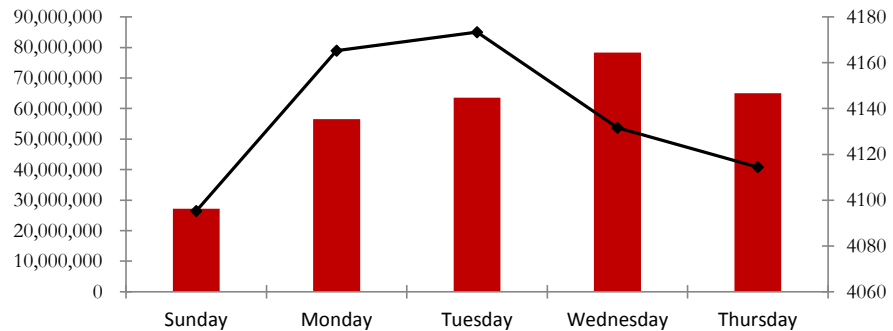
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
DFM	(x)	4,063.88	4,146.73	2.04%
Average Volume Traded	(000's)	509,570,159	708,215,085	38.98%
Average No of Trades	(000's)	8,401	11,920	41.88%
Average Value Traded(U.S \$)	(\$ 000's)	257,736,362	387,639,929	50.40%

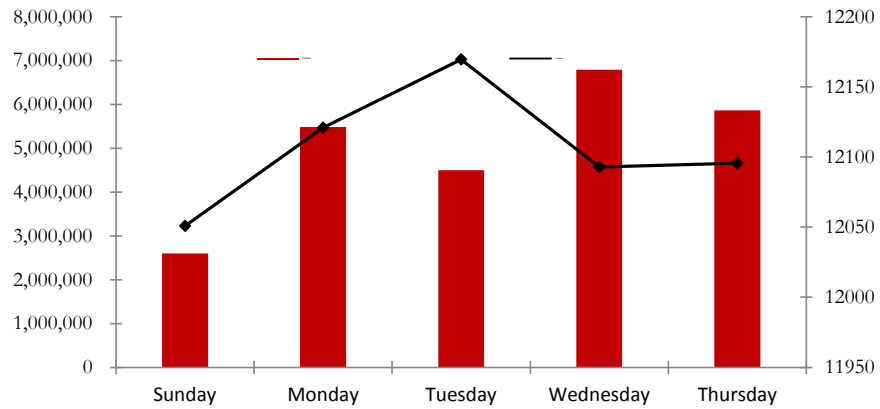
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
DSM 20	(x)	11,897.95	12,133.23	1.98%
Average Volume Traded	(000's)	4,666,245	7,037,046	50.81%
Average No of Trades	(000's)	2,824	3,410	20.77%
Average Value Traded(U.S \$)	(\$ 000's)	54,431,897	83,952,255	54.23%

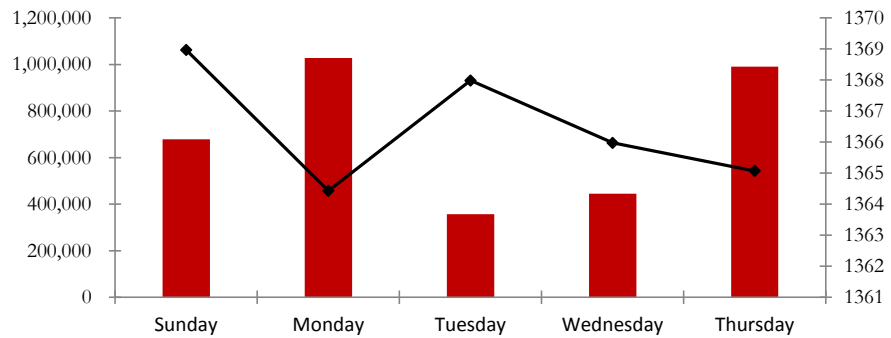
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
Bahrain All Share Index	(x)	1,366.94	1,368.43	0.11%
Average Volume Traded	(000's)	1,257,581	919,427	-26.89%
Average No of Trades	(000's)	44	21	-53.18%
Average Value Traded(U.S \$)	(\$ 000's)	1,737,594	932,261	-46.35%

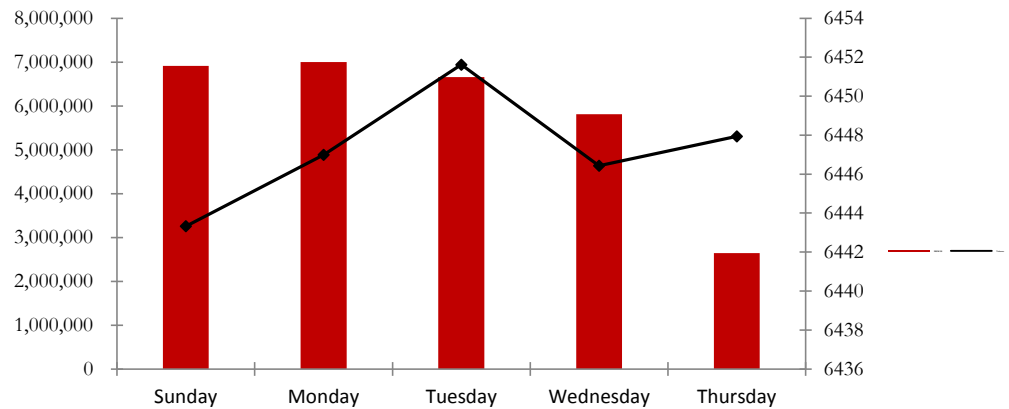
Market Change - Weekly



Oman

Market	Unit	Previous	Current	Change
		18-Jun-15	25-Jun-15	Δ
MSM 30	(x)	6,455.44	6,441.95	-0.21%
Average Volume Traded	(000's)	16,671,198	55,514,805	233.00%
Average No of Trades	(000's)	677	5,925	774.73%
Average Value Traded(U.S \$)	(\$ 000's)	8,138,119	24,096,736	196.10%

Market Change - Weekly



This document and its content are prepared for your personal information purposes only and it is not an offer, or the solicitation of an offer, to buy or sell a security or enter into any other agreement. Projections of potential risk or return are illustrative, and should not be taken as limitations of the maximum possible loss or gain. The information and any views expressed are given as at the date of writing and subject to change. While the information has been obtained from sources believed to be reliable we do not represent that it is accurate or complete and it should not be relied on as such. Coast Investment and Development Company, its affiliates and subsidiaries accept no liability for any direct or consequential loss arising from use of this document or its contents. At any time, Coast Investment and Development Company or its employees may have a position, subject to change, in any securities or instruments referred to, or provide services to the issuer of those securities and instruments.

Coast Investment &  
Shuhada Street, Al Sharq Area

P. O. Box 26755, Safat 13128  
Tel: + 965 22230555  
Fax: + 965 22408932

www.coast.com.kw