

COAST MIDDLE EAST WEEKLY GCC Stock Review

Thursday, May 14, 2015

Market Summary

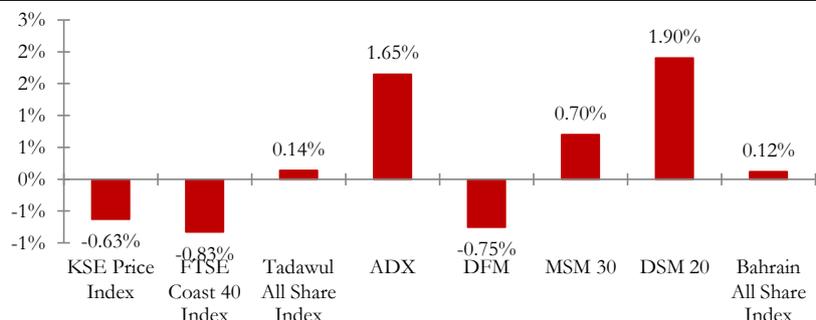
GCC financial markets this week were in positive territory . Qatar DSM 20 recorded as the top gainer with 1.90% increase compared to the previous week, while the top loser was FTSE Coast 40 Index which decreased by 0.83% compared to the previous week.

Market Summary

Indices Performance

dfm	Index	Previous 07-May-15	Current 14-May-15	Change Points	Change Δ
Kuwait	KSE Price Index	6,396.96	6,356.83	(40.13) ↓	-0.63%
	FTSE Coast 40 Index	50.58	50.16	(0.42) ↓	-0.83%
Saudi Arabia	Tadawul All Share Index	9,717.90	9,731.54	13.64 ↑	0.14%
UAE	ADX	4,554.88	4,629.99	75.11 ↑	1.65%
	DFM	4,103.49	4,072.68	(30.81) ↓	-0.75%
Oman	MSM 30	6,317.66	6,361.86	44.20 ↑	0.70%
Qatar	DSM 20	12,282.17	12,515.86	233.69 ↑	1.90%
Bahrain	Bahrain All	1,390.25	1,391.93	1.68 ↑	0.12%

Market Change (%) - Weekly



News During the Week

- › Kuwait Food Co (Americana) made a net profit of 17.3 million dinars (\$57.3 million) in the opening three months of 2015.
- › Infrastructural works across Qatar, notably in Doha and its immediate surrounds, have received a major fillip with the Public Works Authority (Ashghal) on Sunday awarding 11 contracts worth QR6.58bn.
- › The National Water Company (NWC) has stated that it has 301 water projects valued at SR25.2 billion in the fields of service, infrastructure development and water treatment in Makkah, Riyadh, Taif and Jeddah.
- › Ithmaar Bank , a Bahrain-based Islamic retail bank, Saturday reported a net profit of \$7.62 million for the first quarter of 2015, a 261 percent increase over the \$2.11 million net profit reported for the same period last year.
- › Bahrain's Al Baraka Banking Group , an Islamic lender with operations in more than a dozen countries, posted a 9 percent increase in first-quarter net attributable profit on Sunday.
- › Qatari phone operator Ooredoo has signed a \$500 million loan facility with a lifespan of five years, the company said in a statement on Monday.

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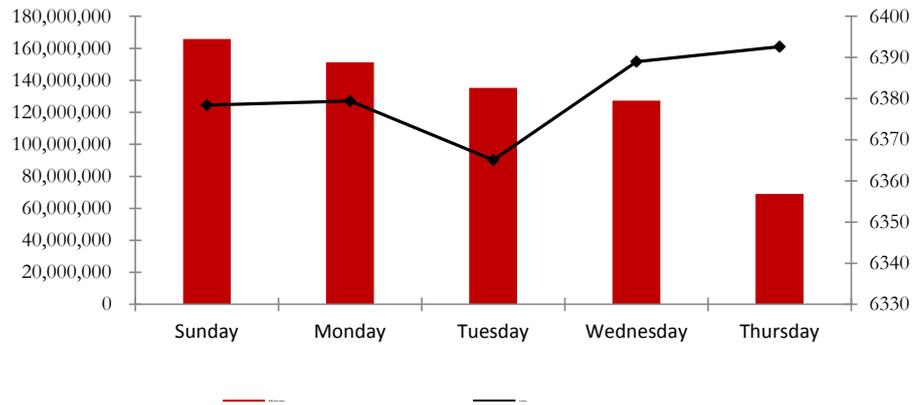
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KUWAIT

Market	Unit	Previous	Current	Change
		07-May-15	14-May-15	Δ
KSE Price Index	(x)	6,396.96	6,356.83	-0.63%
FTSE Coast 40 Index	(x)	50.58	50.16	-0.83%
Average Volume Traded	(000's)	238,332,425	158,955,335	-33.31%
Average No of Trades	(000's)	4,754	3,692	-22.34%
Average Value Traded(U.S \$)	(\$ 000's)	64,255,229	49,512,991	-22.94%

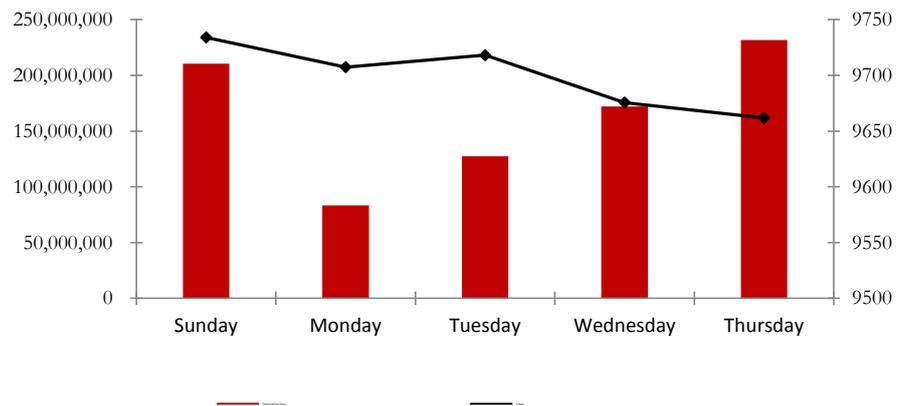
Market Change - Weekly



SAUDI ARABIA

Market	Unit	Previous	Current	Change
		07-May-15	14-May-15	Δ
Tadawul All Share Index	(x)	9,717.90	9,731.54	0.14%
Average Volume Traded	(000's)	323,434,631	227,439,324	-29.68%
Average No of Trades	(000's)	149,717	117,695	-21.39%
Average Value Traded(U.S \$)	(\$ 000's)	2,311,501,993	1,721,133,415	-25.54%

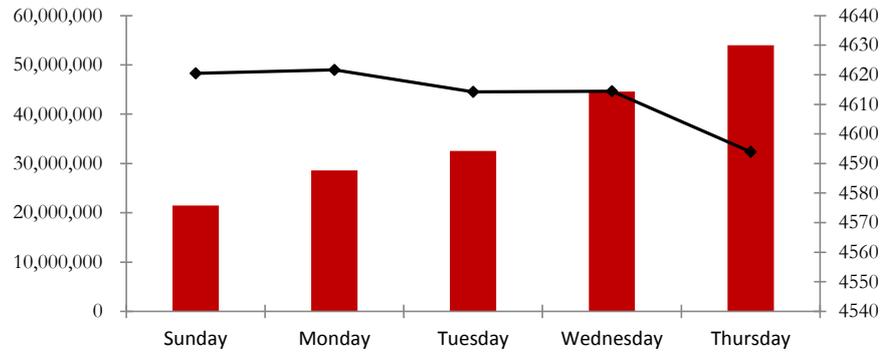
Market Change - Weekly



UNITED ARAB EMIRATES (Abu Dhabi)

Market	Unit	Previous 07-May-15	Current 14-May-15	Change Δ
ADX	(x)	4,554.88	4,629.99	1.65%
Average Volume Traded	(000's)	177,312,098	95,898,458	-45.92%
Average No of Trades	(000's)	2,356	1,894	-19.59%
Average Value Traded(U.S \$)	(\$ 000's)	77,527,229	55,300,690	-28.67%

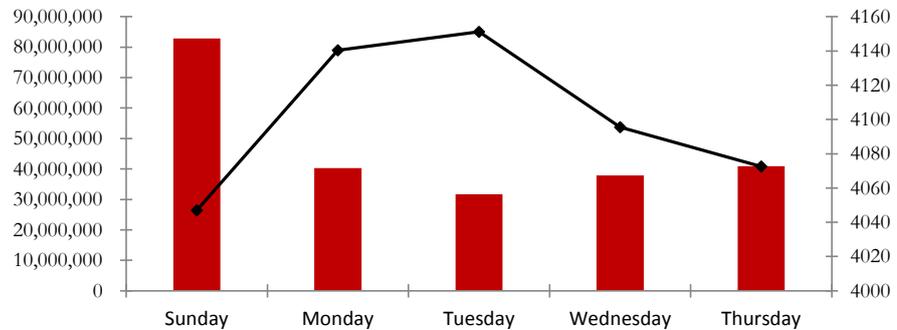
Market Change - Weekly



UNITED ARAB EMIRATES (Dubai)

Market	Unit	Previous 07-May-15	Current 14-May-15	Change Δ
DFM	(x)	4,103.49	4,072.68	-0.75%
Average Volume Traded	(000's)	640,184,611	528,698,325	-17.41%
Average No of Trades	(000's)	8,551	7,227	-15.49%
Average Value Traded(U.S \$)	(\$ 000's)	238,007,714	191,951,232	-19.35%

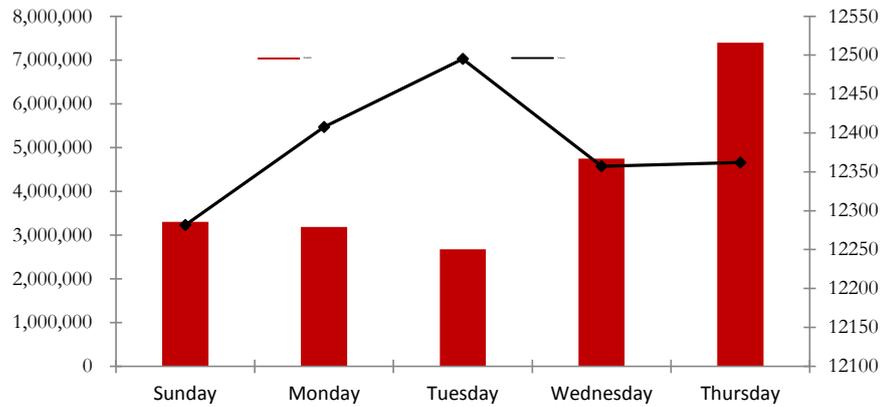
Market Change - Weekly



QATAR

Market	Unit	Previous	Current	Change
		07-May-15	14-May-15	Δ
DSM 20	(x)	12,282.17	12,515.86	1.90%
Average Volume Traded	(000's)	10,344,505	15,192,835	46.87%
Average No of Trades	(000's)	5,685	6,182	8.74%
Average Value Traded(U.S \$)	(\$ 000's)	147,933,589	149,510,262	1.07%

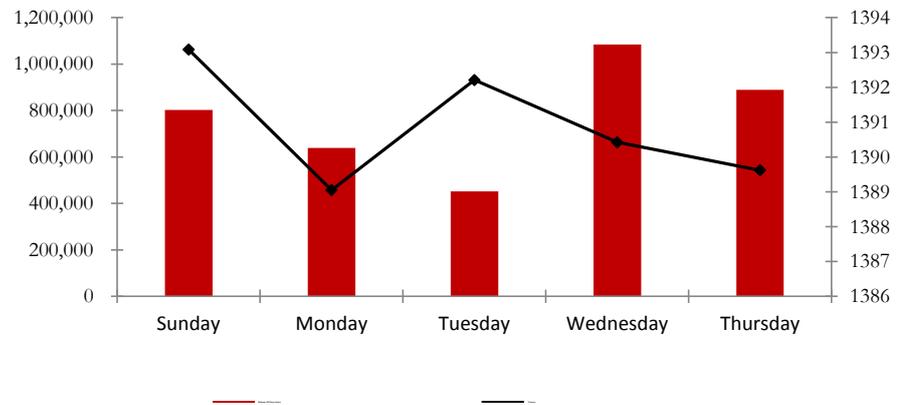
Market Change - Weekly



BAHRAIN

Market	Unit	Previous	Current	Change
		07-May-15	14-May-15	Δ
Bahrain All Share Index	(x)	1,390.25	1,391.93	0.12%
Average Volume Traded	(000's)	1,831,545	5,544,978	202.75%
Average No of Trades	(000's)	51	109	113.67%
Average Value Traded(U.S \$)	(\$ 000's)	630,073	1,813,845	187.88%

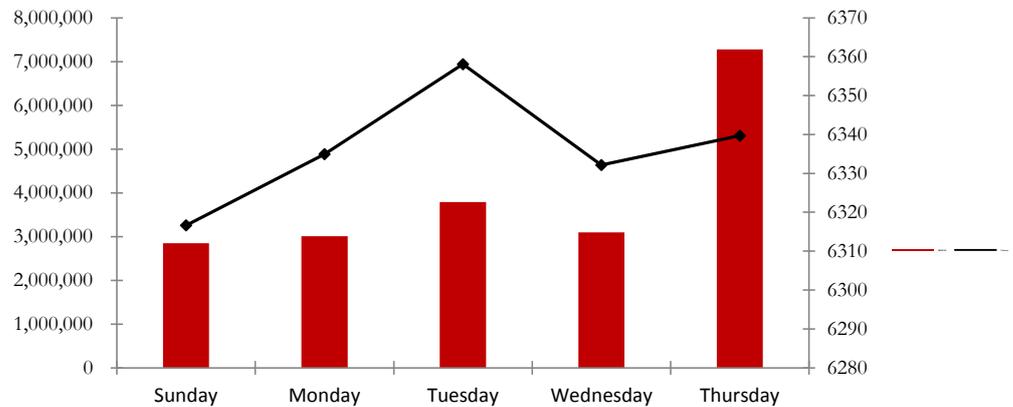
Market Change - Weekly



Oman

Market	Unit	Previous 07-May-15	Current 14-May-15	Change Δ
MSM 30	(x)	6,317.66	6,361.86	0.70%
Average Volume Traded	(000's)	11,351,083	17,335,126	52.72%
Average No of Trades	(000's)	680	718	5.71%
Average Value Traded(U.S \$)	(\$ 000's)	9,226,403	11,111,213	20.43%

Market Change - Weekly



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